

# TIETOENATOR CORPORATION STOCK EXCHANGE BULLETIN 26 APRIL 2001 10.00 AM 1 (1)

TietoEnator seeks listing for warrants based on the employee bond loan 1998 and for shares subscribed by warrants 1998 and by warrants 1999/2003 on the main list of Helsinki Exchanges

The Board of Directors for TietoEnator Oyj (formerly Tieto Corporation Oyj) has decided to seek listing for the warrants attached to the employee bond loan 1998 and the additional slots of shares subscribed by warrants 1998 and by warrants 1999/2003 on the main list of Helsinki Exchanges in effect June 15, 2001.

## *Bond Loan 1998 Warrants*

TietoEnator issued a bond loan of FIM 2.000.000 to its personnel in 1998. The bond loan was subscribed by 2.498 employees. The bond loan carries 200.000 warrants and the amount of warrants to be listed is 200.000 units at the most.

The warrants entitle to subscribe for no more than 1,2 million shares at a subscription price of 29,46 EUR between 15 June 2001 and 31 May 2004. The subscription place is PCA Corporate Finance Oy, Eteläranta 12, 00130 Helsinki, FINLAND. Tel. +358 9 6133 4400, Internet: <http://www.merkinta.pca.fi>

The entire terms and conditions of the arrangement can be found in a Stock Exchange Bulletin published on 26 February, 1998.

## *Emission of warrants 1999/2003*

In 1999, TietoEnator offered new warrants to subscribers of the former Enator AB (publ.) warrants. 212.868 warrants were subscribed, and they were listed on the Stockholm Stock Exchange on 31 March 2000. 634 employees took part in the arrangement.

Each warrant entitles its holder to subscribe for one share at a subscription price of 41 EUR. The subscription period is from 1 May 2001 to 30 May 2003 and the subscription place is Handelsbanken Investment Banking, Corporate Finance, SE-10670 Stockholm, tel. +46 8 701 1950.

## *Listing of additional shares*

New shares subscribed by warrants will not be listed separately.

The listings timetable 2001 for the Helsinki Stock Exchange, concerning shares subscribed with warrants, attached to the 1996 and 1998 bond loans:

- Shares subscribed by June 4, 2001, including this day, will be listed on or about June 7, 2001
- Shares subscribed by June 15, 2001, including this day, will be listed on or about June 20, 2001
- Shares subscribed by July 2, 2001, including this day, will be listed on or about July 5, 2001
- Shares subscribed by August 6, 2001, including this day, will be listed on or about August 9, 2001
- Shares subscribed by October 8, 2001, including this day, will be listed on or about October 11, 2001
- Shares subscribed by December 3, 2001, including this day, will be listed on or about December 7, 2001
- Shares subscribed by December 17, 2001, including this day, will be listed on or about December 20, 2001
- Shares subscribed by December 31, 2001, including this day, will be listed on or about January 4, 2002.

The listings timetable 2001 for the Helsinki Stock Exchange, concerning shares subscribed with warrants, 1999/2003:

- Shares subscribed by May 30, 2001, including this day, will be listed on or about June 7, 2001
- Shares subscribed by August 1, 2001, including this day, will be listed on or about August 9, 2001
- Shares subscribed by October 3, 2001, including this day, will be listed on or about October 11, 2001
- Shares subscribed by December 12, 2001, including this day, will be listed on or about December 20, 2001

#### TIETOENATOR CORPORATION

Distribution  
Helsinki Exchanges  
Stockholm Stock Exchange  
Principal media