

# **Press Release**

Stockholm, Sweden, 19 November 2010

# Terms for Hexagon's rights issue set

The Board of Directors in Hexagon has resolved to set the terms for Hexagon's rights issue that was announced on 25 October 2010. For every share of series A held in Hexagon the holder is entitled to one (1) series A subscription right and for every held share of series B the holder is entitled to one (1) series B subscription right. Three (3) series A or series B subscription rights entitles the holder to subscribe for one (1) new share of the corresponding series (primary subscription right). The subscription price is 74 SEK per share, which means that the rights issue will raise a maximum of approximately 6 521 MSEK, before issue costs, through the issue of no more than 3 937 500 new series A shares and 84 184 907 new series B shares.

Shares not subscribed for by primary preferential right shall be offered to all shareholders for subscription (subsidiary preferential right). Upon sale of the subscription right (the primary preferential right), the subsidiary preferential right is also passed on to the new holder. In addition to the above, investors are given the opportunity to subscribe for shares without preferential rights. The record date at the Swedish Securities Register Center, Euroclear Sweden AB, for participation in the rights issue is 29 November 2010. This means that the Hexagon share will trade excluding preferential rights to participate in the rights issue from 25 November 2010. The subscription period is as from 2 December up to and including 16 December 2010, or such later date as decided by the Board of Directors in Hexagon.

The rights issue is subject to approval by the Extra General Meeting (EGM) to be held at 10:00 CET on 24 November 2010 at Torsgatan 11, Stockholm, Sweden. See previous press release regarding notice to the EGM for further information.

## Subscription undertakings

Melker Schörling AB and Ramsbury Invest AB, two of Hexagon's largest shareholders, and Hexagon's President and CEO, Ola Rollén, and CFO, Håkan Halén, together representing approximately 53 per cent of the votes and 35 per cent of the capital in Hexagon, have undertaken to vote in favour of the rights issue at the EGM and subscribe for their pro rata shares of the offering. Ramsbury Invest AB has also guaranteed to subscribe for approximately an additional 16 per cent of the offering. Consequently, subscription and guarantee commitments above 50 per cent of the rights issue have been received.

**Hexagon AB** is a leading, global provider of 3D solutions to design, measure and position objects, and to process and present data. Hexagon's solutions enable customers to increase productivity, enhance quality and make better, faster operational decisions. Hexagon has about 11 000 employees in more than 42 countries and net sales of approximately 20 000 MSEK. Read more at <u>www.hexagon.se</u>.

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### Indicative timetable for the rights issue

| 24 November 2010             | The EGM decides on the rights issue resolved by the Board of Directors  |
|------------------------------|---|
| 25 November 2010             | First day of trading in the shares, excluding right to participate in the rights issue  |
| 29 November 2010             | Record date for participation in the rights issue, i.e. shareholders<br>who are registered in the Company's share register of Hexagon<br>as of this day will receive subscription rights for participation in<br>the rights issue |
| On or about 29 November 2010 | Publication of the prospectus   |
| 2 - 16 December 2010         | Subscription period   |
| 2 - 13 December 2010         | Trading in subscription rights at NASDAQ OMX Stockholm  |
| On or about 20 December 2010 | Press release regarding preliminary subscription take-up in the rights issue  |
| On or about 28 December 2010 | First day of trading for new shares subscribed for by using primary preferential rights   |

#### For further information please contact:

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This press release consists of such information that Hexagon AB (publ) may be obliged to disclose in accordance with the Swedish Securities Market Act and /or the Financial Instruments Trading Act. The information was submitted for publication on 19 November 2010 at 14:00 CET.

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