

## **ANNOUNCEMENT**

The Board of Directors of Mind AB (publ) has, on condition of approval by the shareholders' general meeting, taken the decision that the share capital of the company shall be increased from SEK 21 106 648 to a maximum of SEK 31 802 972 by means of the issue of a maximum of 21 392 648 new shares, each at a nominal value of SEK 0.50. The issue price shall be SEK two (2) per share. The right to subscribe for new shares shall devolve by preferential right to the company's shareholders, and entail the right to subscribe for one (1) new share for every two (2) old shares. In order to subscribe for shares by preferential right, shareholders must be registered in the register of shareholders kept by VPC AB by the record day of 16 July 2001 at the latest. Subscription and payment of shares by preferential right shall be made during the period 20 July - 6 August 2001. Gabrielsson Invest AB has guaranteed the share issue in its entirety. Gabrielsson Invest AB has also entered into agreements with a majority of the major shareholders of the company, which entail that Gabrielsson Invest AB will receive subscription rights in the company to a defined extent, after which Gabrielsson Invest AB's shareholding in the company will amount to approx. 15.5 per cent. In the event other shareholders do not subscribe for shares on the basis of their preferential rights, the Board of Directors shall allocate any such shares to Gabrielsson Invest AB. In order that holders of option in series 99:2 shall have the right to take part in the share issue, subscription for the shares shall have been executed in accordance with the option conditions by 16 July 2001 at the latest.

The record day and the date for subscription and payment for shares has been corrected in comparison with the press release of 11 June 2001.

### **NOTICE OF THE EXTRAORDINARY GENERAL MEETING OF MIND AB (publ)**

The shareholders of Mind AB (publ) are hereby notified of the extraordinary general meeting to be held on Wednesday 11 July 2001, at 16.00 at Mind's premises in Karlbergsvägen 77-81, Stockholm.

#### **Right to participation and registration**

Shareholders who wish to attend the shareholders' general meeting shall both be registered in the register of shareholders kept by VPC AB by 29 June 2001 at the latest, and also register their intention to attend the shareholders' general meeting by 15.00 on 5 July 2001 at the latest to Mind AB, Box 666, 113 84 Stockholm, when the number of representatives shall be stated. Registration can also be made by telephoning +46 (0)8-410 210 00 or by sending an e-mail to bolagsstamma@mind.com. The registration shall include name, address, telephone number, Swedish personal identity number and registered shareholding.

#### **Shares registered through a nominee**

Shareholders who have allowed their shares to be registered through a bank's trust department or other nominee, must in good time prior to 29 June 2001 temporarily register their shares in their own name with VPC AB in order to have the right to participate in the shareholders' general meeting.

### Proposed agenda

1. Election of the chairman of the meeting
2. Establishment and approval of the voting list
3. Approval of the agenda
4. Election of two persons to check the minutes
5. Consideration of whether the shareholders' general meeting has been properly convened
6. Approval of the decision of the Board of Directors in respect to a new share issue with preferential rights for shareholders
7. Election of new board members
8. The Board of Director's proposal for authorisation for the Board, or a person appointed by the Board, to carry out the minor adjustments to the decisions made by the general meeting of shareholders which may be required in connection with registration with the Swedish Patent and Registration Office
9. Any other business
10. Closing of the shareholders' general meeting

### New share issue with preferential rights for shareholders (point 6)

The Board of Directors has taken the decision that the share capital of the company shall be increased from SEK 21 106 648 to a maximum of SEK 31 802 972 by means of the issue of a maximum of 21 392 648 new shares, each at a nominal value of SEK 0.50. The issue price shall be SEK two (2) per share. The right to subscribe for new shares shall devolve by preferential right to the company's shareholders, where two (2) old shares shall give entitlement to subscribe for one (1) new share. In order to be able to subscribe by preferential right, shareholders must be registered in the register of shareholders kept by VPC AB on the record day of 16 July 2001 at the latest. In order that holders of options in series 99:2 shall have the right to take part in the share issue, subscription of shares shall have been executed in accordance with the option conditions by 16 July 2001 at the latest. Gabrielsson Invest AB has guaranteed the share issue in its entirety. Gabrielsson Invest AB has also entered into agreements with a majority of the major shareholders of the company, which entail that Gabrielsson Invest AB will receive subscription rights in the company to a defined extent, after which Gabrielsson Invest AB's shareholding in the company will amount to approx. 15.5 per cent. In the event other shareholders do not subscribe for shares on the basis of their preferential rights, the Board of Directors shall allocate any such shares to Gabrielsson Invest AB. The new shares shall give entitlement to receive dividend payments from and including the current financial year. Subscription and payment of shares with preferential right shall be made during the period 20 July - 6 August 2001. Any premium on the issue shall be recorded in the share premium reserve.

### Election of a new board member (point 7)

The Board of Directors proposes that the Board of Directors shall be comprised of eight (8) board members and no deputy board members.

The Board of Directors proposes, after consultation with the nomination committee, that Mats Gabrielsson be elected as a new board member until the next annual general meeting.

The Board of Directors complete proposal in respect to the issue of new shares with preferential rights for shareholders together with the documents which are described in chapter 4, § 4 of the Swedish Companies Act will be available to shareholders from and including 4 July 2001 at the company's office at the above address. Copies of the documents mentioned will also be sent to those shareholders who so request this and who notify us of their postal address.

*We look forward to seeing you at the shareholders' general meeting.*

Stockholm in June

MIND AB (publ)

*The Board of Directors*