



Press Release

Nexus Implements Directed New Share Issue In Order To Further Strengthen Its Position As Scandinavia's Leading IT Security Company

Yesterday, Nexus implemented a directed new share issue, totalling SEK 50 million at current market value.

"We have previously communicated the fact that we intend to take advantage of the opportunities currently available in the market and a number of discussions have now progressed to the point that we feel ready to proceed with this process," says Mikael Jacobsson, CEO and Group Manager.

"These opportunities may be related to a smaller complementary acquisition, similar to 2B+D S.A.R.L. in Paris or Dagaz AB in Stockholm. They may also concern more comprehensive partnership and outsourcing deals, an area where many interesting discussions are currently underway and where Nexus is well positioned and receives many enquiries. We have also previously communicated the fact that in such a situation, we intend to strengthen our capital base so that we need not risk not being able to follow through on our strategy and further strengthen our position as Scandinavia's leading IT security company," states Jacobsson.

A small number of major Swedish institutions have subscribed to the issue, which falls under the mandate given to the board of directors from the annual general meeting.

"During the period that the new issue is under registration at PRV (Swedish Patent and Registration Office), I am going to provide a loan of shares from my personal stockholding," continues Mikael Jacobsson.

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Facts about Technology Nexus AB

Technology Nexus AB (publ.), quoted on Stockholm Stock Exchange's Attract40 list, specialises in developing and supplying secured IT solutions that improve clients' profitability. Nexus works in part with end-customers, and in part as a development partner for clients with very high quality requirements.

Nexus' vision is to be a leading partner for secured solutions.

Nexus has around 400 employees, with offices in Stockholm, Gothenburg, Malmö, Uppsala, Linköping (head office), Umeå, Karlstad, Västerås, Borlänge, Hamburg, Paris, London, Madrid, and New Jersey, USA. More information is available at www.nexus.se. E-mail: contact@nexus.se