



Monthly Traffic and Capacity Data - June 1999

1. June in brief

Passenger traffic (RPK) showed an overall increase of 1,7% in June 1999 vs. June 1998, while no. of passengers increased by 4.2%. Overall capacity (ASK) increased by 7,7% and passenger load factor fell by 4.2 p.u. Approximately 3% of capacity increase are attributable to last year's ATC conflict in Norway the first five days of June 1998. Passenger mix continued to develop negatively, but traffic to/from Asia in particular show signs of recovery. Swedish domestic routes continued to develop strongly. Also for the third consecutive month, SAS's traffic increase was larger than the main competitor on Norwegian domestic routes.

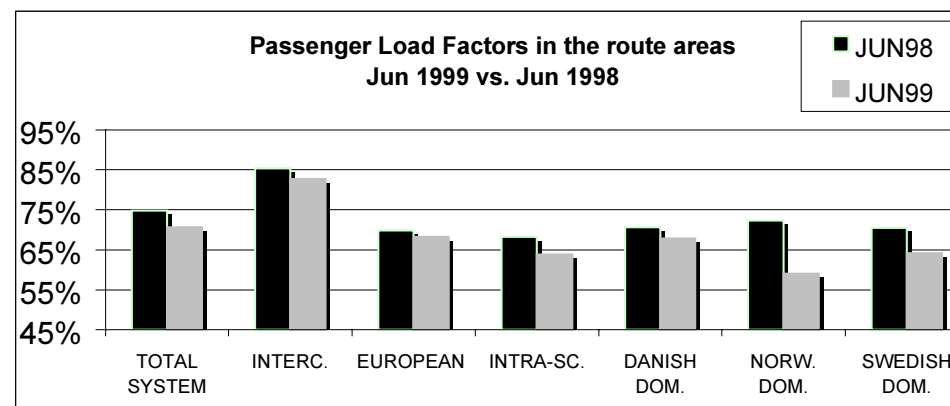
- Total passenger traffic (RPK) increased by 1,7% in June 1999 vs. 1998.
- The number of passengers increased by 4,2%.
- Business Class traffic was down 3,1% and Economy Class was up 3,9%.
- The passenger load factor decreased from 74,8% to 70,6%.

TOTAL SYSTEM	JUN99	JUN98	CHANGE	JAN-JUN99	JAN-JUN98	CHANGE
ASK (Mill.)	2 854	2 650	+7,7%	16 528	15 306	+8,0%
RPK (Mill.)	2 016	1 982	+1,7%	10 283	9 888	+4,0%
Passenger load factor	70,6%	74,8%	-4,2 p u	62,2%	64,6%	-2,4 p u
C-class share (RPK)	30,6%	32,1%	-1,5 p u	31,1%	33,5%	-2,4 p u
Total no. of passengers (Mill.)	2,082	1,997	+4,2%	10,867	10,363	+4,9%

p u = percentage units

PASSENGER TRAFFIC AND CAPACITY PER ROUTE AREA (CHANGE):	JUN 99 vs. JUN 98		JAN-JUN 99 vs. JAN-JUN 98	
	Traffic (RPK)	Capacity (ASK)	Traffic (RPK)	Capacity (ASK)
Intercontinental	-0,3%	+2,8%	+4,1%	+9,5%
Europe	-2,2%	+0,1%	+1,3%	+1,7%
Intra-Scandinavian	+8,6%	+16,1%	+9,1%	+14,1%
Denmark ¹⁾ (domestic)	-13,3%	-9,8%	-5,7%	-8,1%
Norway (domestic)	+16,4%	+42,6%	+2,1%	+24,9%
Sweden (domestic)	+9,0%	+19,8%	+12,6%	+9,5%

¹⁾ Incl. Greenland



SAS IR, Stockholm, June 8, 1999

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2. Passenger Traffic and Capacity per route area – June 1999

Intercontinental traffic developed flat in June. With a capacity increase of 2.8 %, the passenger load factor fell from 85.3% to 82.7%. Traffic to/from Asia showed signs of recovery in Business class, while the opposite was noted on North America. Traffic to/from North America is affected by current overcapacity on routes to/from Europe.

European load factors decreased as a result of weaker traffic development. The development in passenger mix continued negatively. The most positive development was noted on route to/from the U.K., Finland and Italy, while negative development was noted on routes to/from the Benelux and CIS.

Intrascandinavian traffic had the strongest development between Denmark and Sweden.

Danish domestic continued to develop well in June in fullfare, however from a lower level compared to last year.

Norwegian domestic total market grew by approximately 23% and measured in number of passengers, SAS traffic was up 21,7%. However, for the third consecutive month SAS experienced a stronger growth than its main competitor.

Swedish domestic routes continued to develop very well in June with an increase in traffic of 9.0%. The placement of holidays and introduction of new aircraft types and some new frequencies explain the increase in capacity. Noted is that the positive trend for Swedish domestic started last year, and this increase is incremental growth above that level.

1999 - Financial calendar:

August 9	Traffic and Capacity data for July 1999
August 11	Release of Second Quarter 1999
September 8	Traffic and Capacity data for August 1999
October 8	Traffic and Capacity data for September 1999

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APPENDIX – Traffic, capacity, passenger load factors and number of passengers per route area.

INTERCONTINENTAL ROUTES	JUN99	JUN98	CHANGE	JAN-JUN99	JAN-JUN98	CHANGE
ASK (Mill.)	848	824	+2,8%	5 049	4 613	+9,5%
RPK (Mill.)	701	703	-0,3%	3 637	3 494	+4,1%
Passenger load factor	82,7%	85,3%	-2,6 p u	72,0%	75,7%	-3,7 p u
Total no. of passengers (000)	103,8	100,5	+3,2%	539,6	498,7	+8,2%
EUROPEAN ROUTES	JUN99	JUN98	CHANGE	JAN-JUN99	JAN-JUN98	CHANGE
ASK (Mill.)	1 043	1 042	+0,1%	6 028	5 927	+1,7%
RPK (Mill.)	712	728	-2,2%	3 523	3 479	+1,3%
Passenger load factor	68,3%	69,9%	-1,6 p u	58,4%	58,7%	-0,3 p u
Total no. of passengers (000)	702,8	726,3	-3,2%	3 510,2	3 481,0	+0,8%
INTRA-SCANDINAVIAN ROUTES	JUN99	JUN98	CHANGE	JAN-JUN99	JAN-JUN98	CHANGE
ASK (Mill.)	286	247	+16,1%	1 604	1 406	+14,1%
RPK (Mill.)	183	168	+8,6%	903	828	+9,1%
Passenger load factor	63,8%	68,3%	-4,4 p u	56,3%	58,9%	-2,6 p u
Total no. of passengers (000)	424,8	399,8	+6,2%	2 129,2	1 993,7	+6,8%
DANISH DOMESTIC ROUTES	JUN99	JUN98	CHANGE	JAN-JUN99	JAN-JUN98	CHANGE
ASK (Mill.)	57	64	-9,8%	300	326	-8,1%
RPK (Mill.)	39	45	-13,3%	187	199	-5,7%
Passenger load factor	67,9%	70,6%	-2,8 p u	62,5%	61,0%	+1,5 p u
Total no. of passengers (000)	95,4	115,6	-17,5%	539,0	574,3	-6,1%
NORWEGIAN DOMESTIC ROUTES	JUN99	JUN98	CHANGE	JAN-JUN99	JAN-JUN98	CHANGE
ASK (Mill.)	328	230	+42,6%	1 808	1 447	+24,9%
RPK (Mill.)	194	166	+16,4%	928	908	+2,1%
Passenger load factor	59,1%	72,3%	-13,3 p u	51,3%	62,8%	-11,5 p u
Total no. of passengers (000)	362,1	298,4	+21,3%	1 814,8	1 753,4	+3,5%
SWEDISH DOMESTIC ROUTES	JUN99	JUN98	CHANGE	JAN-JUN99	JAN-JUN98	CHANGE
ASK (Mill.)	292	244	+19,8%	1 739	1 588	+9,5%
RPK (Mill.)	187	172	+9,0%	1 104	980	+12,6%
Passenger load factor	64,2%	70,5%	-6,4 p u	63,5%	61,8%	+1,8 p u
Total no. of passengers (000)	393,1	356,8	+10,2%	2 333,7	2 061,3	+13,2%

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