



Press Release, October 14, 2004

Invitation to press and analyst briefing

In conjunction with the release of the OMX interim report for January-September 2004, we would like to invite you to a press and analyst briefing at OMX's head office:

Place: Tullvaktsvägen 15, Stockholm

Date: Wednesday, October 20, 2004

Time: 10.00 CET

OMX's President and CEO Magnus Böcker will present the company's financial results in English together with CFO Kristina Schauman.

For those unable to attend, the presentation will be broadcast live on www.omxgroup.com. It will also be possible to listen in through a conference call by dialing the following numbers:

UK +44 (0)20 7162 0181, US +1 334 323 6203, Sweden +46 8 505 201 14.

Presentation slides will be made available five minutes before the start of the briefing at www.omxgroup.com.

A copy of the webcast, including the presentation slides, will be available on OMX's website later in the afternoon on October 20 at www.omxgroup.com.

Sincerely,

Jakob Håkanson
VP, Head of IR

Please RSVP by October 19, 2004 before 16.00, either by faxing this form to +46 8 24 97 99, by sending an e-mail to pia.grimberg@omxgroup.com or by contacting Pia Grimberg at +46 8 405 66 09.

_____ Yes, I will be able to attend.

_____ No, I am unable to attend.

NameTelephone.....
Company