Handläggare/Handled by
Lars Jagerfelt

Datum/Date
1999-11-16

Referens/Reference
CU 99:46 E
Attachment 1

Profit and loss statement

Pro forma

SEK m.	Saab	Celsius [1]	New Saab [2] pro forma
1998			
Sales	8,248	14,293	22,541
EBITDA	1,209	1,082	2,256
EBITDA margin	14.7%	7.6%	10.0%
EBIT	875	580	1,420
EBIT margin	10.6%	4.1%	6.3%
1999 Jan-Sep			
Sales	6,733	8,101	14,834
EBITDA	1,040	418	1,432
EBITDA margin	15.4%	5.2%	9.7%
EBIT	725	103	802
EBIT margin	10.8%	1.3%	5.4%

[1] Incl Naval Systems [2] Incl depreciation of goodwill SEK 35 m annually

Balance Sheet

Pro forma

SEK m	Saab (as at 30 Sep 1999)	Celsius (as at 30 Sep 1999)	New Saab pro forma
Total assets	27,920	11,884	38,132
Net assets	4,432	3,272	4,432
Net cash	9,787	-1,012	3,751
Equity to asset ratio, %	15.9	27.5	11.6
Equity to asset ratio, excl leasing portfolio, %	23.1	-	15.1

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