



Press release

Stockholm 21 November 2005

Issue of new shares in D. Carnegie & Co AB (publ)

Under the 2003/2006 warrant programme, 682,900 shares have been issued, increasing the share capital by SEK 1,365,800. Net proceeds of the share issue amount to SEK 49,168,800. Following the issue of new shares, the total number of shares outstanding amounts to 67,384,500. The 2003/2006 warrant programme, comprising a total of 2.4 million shares, expires on 28 April 2006 and the strike price is SEK 72.

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Carnegie is an independent Nordic investment bank with activities in Securities, Investment Banking, Asset Management and Private Banking. Carnegie offers financial products and services to Nordic and international clients from offices in eight countries: Sweden, Denmark, Norway, Finland, Luxembourg, Switzerland, the United Kingdom and the US.

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