



Press release

Stockholm 27 December 2005

Issue of new shares in D. Carnegie & Co AB (publ)

Under the 2003/2006 warrant programme, 345,400 shares have today been issued, increasing the share capital by SEK 690,800. Net proceeds of the share issue amount to SEK 24,868,800. Following the issue of new shares, the total number of shares outstanding amounts to 67,729,900. Remaining 1,371,700 warrants under the 2003/2006 programme will expire on 28 April 2006.

For more information, please contact Birgitta Henriksson (Investor Relations), telephone: +46 8 676 86 39.

Carnegie is an independent Nordic investment bank with activities in Securities, Investment Banking, Asset Management and Private Banking. Carnegie offers financial products and services to Nordic and international clients from offices in eight countries: Sweden, Denmark, Norway, Finland, Luxembourg, Switzerland, the United Kingdom and the US.

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