



Press release

Stockholm 19 January 2006

Issue of new shares in D. Carnegie & Co AB (publ)

In accordance with Carnegie's 2003/2006 warrant programme, 1,309,800 shares have today been issued, increasing the share capital by SEK 2,619,600. Net proceeds of the share issue amounted to SEK 94,305,600. Following the issue, the total number of shares outstanding amounts to 69,039,700, which number will form the basis of the Board's dividend proposal for 2005. The remaining 61,900 warrants under the 2003/2006 programme expire on 28 April 2006.

For more information, please contact Birgitta Henriksson (Investor Relations), telephone: +46 8 676 86 39.

Carnegie is an independent Nordic investment bank with activities in Securities, Investment Banking, Asset Management and Private Banking. Carnegie offers financial products and services to Nordic and international clients from offices in eight countries: Sweden, Denmark, Norway, Finland, Luxembourg, Switzerland, the United Kingdom and the US.

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