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Stockholm 21 September 2006

## Issue of new shares in D. Carnegie & Co AB (publ)

In accordance with Carnegie's 2004/2007 warrant programme, 100,400 shares have been issued at SEK 101 per share, with net proceeds of SEK 10,140,400. The remaining 2,271,100 warrants under the 2004/2007 programme expire on 27 April 2007.

Following above mentioned issues, the total number of shares outstanding amounts to 69,230,500.

For more information, please contact Birgitta Henriksson (Investor Relations), telephone: +46 8 676 86 39.

Carnegie is an independent Nordic investment bank with activities in Securities, Investment Banking, Asset Management and Private Banking. Carnegie offers financial products and services to Nordic and international clients from offices in eight countries: Sweden, Denmark, Norway, Finland, Luxembourg, Switzerland, the United Kingdom and the US.