Preliminary Earnings Report for 2006

A year of growth and international expansion

October-December 2006

- Net sales rose by 41.3 % to SEK 800.3 million (566.4)
- The operating profit increased to SEK 41.7 million (24.0)

January-December 2006

- Net sales rose by 51.8 % to SEK 3,057.2 million (2,013.9)
- The operating profit increased to SEK 180.0 million (88.1)
- The profit after tax was SEK 122.6 million (53.1)
- Earnings per share after tax totaled SEK 9.79 (4.49)
- The Board proposes an increased per-share dividend to SEK 3.00 (1.30)

PartnerTech develops and manufactures components, products and complete systems under contract for leading companies, primarily in telecommunications, IT, the engineering sector and medical technology. With approximately 2,000 employees at its plants in Sweden, Norway, Finland, Poland, the UK, the United States and China, PartnerTech reported sales of approximately SEK 3 billion for the past 12 months. PartnerTech AB, the parent company, has its head office in Malmö and is listed on the Stockholm Stock Exchange. Internet homepage: www.partnertech.com

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Market trends

The contract manufacturing sector has changed substantially in recent years, and 2006 was no exception. In the area largely dominated by consumer products, where PartnerTech operates to a limited extent only, a handful of companies – commonly U.S. or Asian – have grown very big.

Companies such as FoxConn and Flextronics have become something of their own sector, often characterized by major vertical integration and production at large plants that focus on minimizing the cost of materials and labor. Ten companies around the world account for more than 70% of all contract manufacturing of electronic products.

Rapid, large-scale restructuring when it comes to contract manufacturing of consumer products has left a wide-open business-to-business market, PartnerTech's main area of concentration. As a less mature segment, it requires greater proximity between technology, the market and production. Series are low to medium volume, while products are often intended for a global market that has considerable logistical and distribution requirements.

According to MHM Consultancy Services, PartnerTech is now Europe's second largest business-to-business contract manufacturer. The segment is still growing, and many businesses have not fully developed their expertise when it comes to procuring contract manufacturing services. As a result, not all routines and practices are in place yet.

PartnerTech has a strong position in the Swedish, Norwegian, Finnish and UK markets, as well as production facilities in Poland, China and the United States.

PartnerTech's sales rose by approximately 50% in 2006. The growth stemmed from acquisitions, as well as a number of large orders from new and existing customers. For instance, theTerminals/Machine Solutions business unit won a major recycling order, most of which was delivered in October-November 2006. The Industry/Telecom and Medical Equipment business units also reported substantially higher sales for 2006.

PartnerTech acquired contract manufacturers Th Kristiansen AS (Norway) in the first quarter and Hansatech Ltd (UK) in the third quarter. Both acquisitions gave PartnerTech a much stronger market position in the country involved.

PartnerTech strives to carve out a leading position in each of its geographic markets by means of local customer centers and its own network of production platforms in various regions. PartnerTech's current and prospective customers are outsourcing a growing percentage of their product development, manufacturing and logistical efforts, including ongoing cost optimization and effectiveness throughout the product life cycle.

Western European manufacturers are likely to continue moving all or part of their production to Eastern Europe or Asia. PartnerTech's tried-and-true structure ensures that the process does not sacrifice proximity and control, or entail significant investment, for its customer.

The availability of electronic components, which was affected in 2006 by the EU's adoption of the Restriction of Certain Hazardous Substances Directive, stabilized somewhat later in the year.

Due primarily to high oil prices and shortages during the conversion to lead-free components, the cost of raw materials experienced upward pressure during most of 2006. That pressure reversed direction late in the year.

The year's exchange-rate fluctuations, which chiefly reflected the weaker U.S. dollar, had relatively little direct impact on PartnerTech. After currency translation of the sales of foreign subsidiaries, 2006 sales were only some SEK 22 million less than 2005.

Net sales, earnings and profitability in the fourth quarter

Fourth quarter net sales were SEK 800.3 million (566.4), an increase of SEK 233.9 million or 41.3% from the same period of 2005. The increase was 10% for comparable units.

SEK million	Q4-04	Q1-05	Q2-05	Q3-05	Q4-05	Q1-06	Q2-06	Q3-06	Q4-06
Net sales	511.9	471.0	530.1	446.3	566.4	640.2	847.6	769.0	800.3
Operating profit/loss	20.2	19.1	22.0	23.0	24.0	32.9	56.9	48.5	41.7
Operating margin, %	3.9	4.1	4.2	5.2	4.2	5.1	6.7	6.3	5.2
Rate of capital turnover (multiple)	3.8	3.0	3.2	2.6	3.2	3.2	4.0	3.5	3.6
Return on operating capital, %	14.9	12.3	13.6	13.4	13.6	16.2	26.9	22.2	18.5

The Group's operating profit for the fourth quarter rose with SEK 17.7 million to SEK 41.7 million (24.0), representing an operating margin growth of 1.0 percentage points from the same period of 2006. The operating margin increased to 5.2% (4.2). Approximately two-thirds of the quarter's operating profit was attributable to comparable units.

Return on operating capital was up during the fourth quarter by 4.9 percentage points to 18.5% (13.6). Both the operating margin and asset turnover rate accounted for the improvement.

The fourth quarter profit after tax of SEK 28.7 million (15.3) generated earnings per share after tax of SEK 2.27 (1.26).

The fourth quarter as a whole exhibited growth from the same period of 2005 with respect to sales, earnings and return on operating capital. But the product mix shifted considerably during the year from the Terminals/Machine Solutions to the Industry/Telecom business unit.

Cash flow amounted to SEK -22.9 million (-23.0) of which investments accounted for SEK 22.3 million (11.4).

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Net sales, earnings and profitability for the year

Net sales for 2006 rose by SEK 1,043.3 million or 51.8% to SEK 3,057.2 million (2,013.9). The increase for comparable units was SEK 462.0 million or 22.9%.

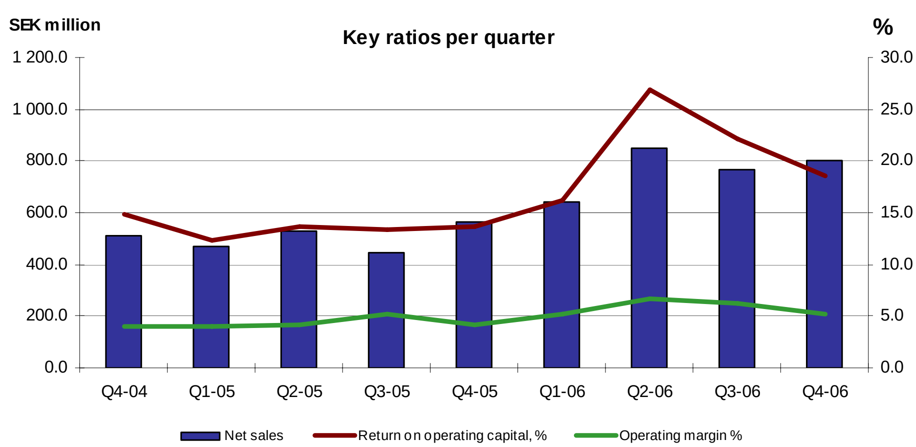
Improved sales also boosted operating earnings at most of PartnerTech's development and production facilities.

The 2006 operating profit more than doubled to SEK 180.0 million (88.1). The operating margin was up to 5.9% (4.4). Comparable units accounted for approximately two-thirds of the increase.

Return on operating capital rose during the year to 20.0% (12.5) due to 1.5 percentage point operating margin growth and an increase in the asset turnover rate to 3.5 (2.9). Higher sales volumes accounted for most of the improvement.

Net financial income for 2006 of SEK -18.3 million (-11.8) generated a profit after financial items of SEK 161.7 million (76.3), a SEK 85.4 million improvement. The profit after tax for 2006 of SEK 122.6 million (53.1) represented earnings per share of SEK 9.79 (4.49), a SEK 5.30 increase.

In connection with payment for the Th Kristiansen AS and Hansatech Ltd acquisitions, the number of shares increased during the year by 0.6 million to 12.7 million (12.1).



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Financial position and cash flow

SEK million	Q4-04	Q1-05	Q2-05	Q3-05	Q4-05	Q1-06	Q2-06	Q3-06	Q4-06
Working capital	426.3	443.4	498.4	494.3	528.4	571.4	664.8	660.3	696.9
Operating capital	609.1	629.0	751.9	740.2	778.1	843.2	915.5	952.2	998.4
Net borrowing	273.4	281.5	366.5	318.9	336.4	341.5	406.8	384.2	403.5
Adjusted equity	335.8	347.5	385.6	421.5	441.7	501.7	516.1	575.4	598.8
(Closing balances)									

Working capital amounted to SEK 696.9 million (528.4) on December 31. The acquisitions of Th Kristiansen and Hansatech Ltd had an initial SEK 6.0 million impact on working capital.

Operating capital turned over at an annual rate of 3.5 (2.9) in 2006, an increase of 20%. At the end of December, operating capital totaled SEK 998.4 million (778.1). Acquisitions during the year had an initial impact of SEK 99.3 million on operating capital.

Net investments totaled SEK 53.4 million (92.6), of which SEK 23.2 million was for acquisitions. The 2005 comparative figure includes SEK 35.6 million for acquisitions.

Excluding the initial impact of acquisitions, cash flow after investments amounted to SEK -12.5 million (-9.7). Including this impact, the figure was SEK -35.7 million (-45.3).

Net borrowing, i.e., interest-bearing liabilities less liquid assets, was SEK 403.5 million (336.5) at the end of December.

Shareholders' equity came to SEK 598.8 million (441.7) on December 31. The increase was due to profit generation of SEK 122.6 million and issues of shares totaling SEK 63.2 million.

The equity/assets ratio was up to 36.6% (35.2) at the end of December.

Sales trends by business unit

Net sales at the Terminals/Machine Solutions business unit rose in 2006 by SEK 542.0 million or 102% to SEK 1,071.7 million (529.7). The increase was 63% for comparable units.

Fourth quarter sales declined to SEK 172.8 million, approximately half of what they had been during the second and third quarters. The main reason was that final deliveries of outstanding orders from Tomra were made in October and November.

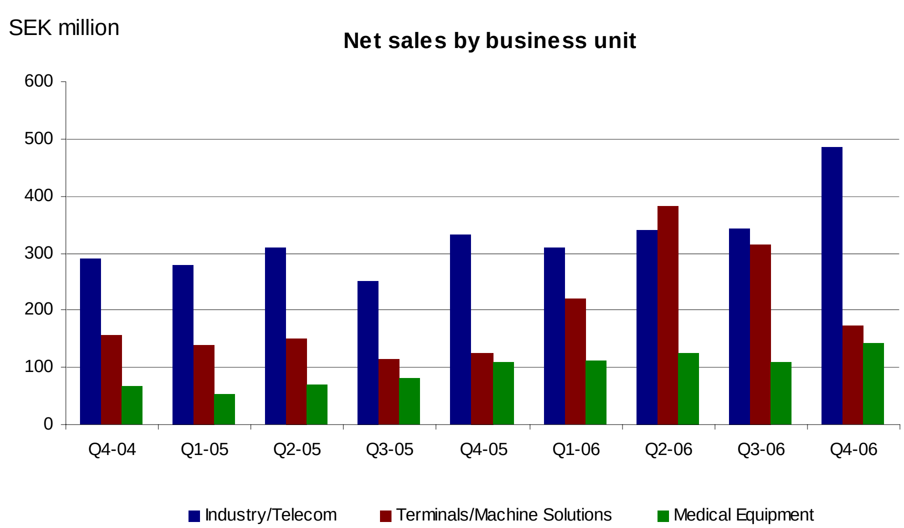
Sales at the Medical Equipment business unit rose in 2006 by SEK 166.2 million or 52% to SEK 487.1 million. SEK 83.5 million of the increase was attributable to acquisitions. A number of customers of both electronic products and entire systems or modules contributed to the growth.

Sales rose steadily during the year to a fourth quarter figure of SEK 142.9 million, up 30% from the same period of 2005.

Sales at the Industry/Telecom business unit increased during 2006 by SEK 335.1 million or 29% to SEK 1,498.4 million. The improvement was SEK 54.9 million for comparable units.

Fourth quarter sales were SEK 484.6 million, an increase of 46% from the same period of 2005. The improvement was primarily attributable to a number of customers with Internet and IT businesses.

	Okt-Dec		Jan-Dec		
SEK million	2006	2005	2006	2005	2004
Terminals/Machine Solutions	172.8	124.6	1 071.7	529.7	467.9
Medical Equipment	142.9	110.0	487.1	320.9	208.4
Industry/Telecom	484.6	331.8	1 498.4	1 163.3	1 061.3
Total	**800.3**	**566.4**	**3 057.2**	**2 013.9**	**1 737.6**



Acquisitions during the year and their impact

In 2006, PartnerTech acquired a 100% stake in Th Kristiansen AS, a Norwegian company with plants in the city of Moss. With 131 employees, Th Kristiansen AS reported sales of NOK 179.0 million in 2005. The takeover was completed on January 1, 2006. Including acquisition costs, the purchase sum totaled SEK 66.9 million, of which SEK 35.9 million consisted of 315,724 newly issued PartnerTech shares. The share price on the issue date was SEK 113.75. The purchase sum was based on TH Kristiansen AS's financial position as of December 31, 2005.

In 2006, PartnerTech also acquired a 100% stake in the Hansatech Group, a UK company. Hansatech does business in King's Lynn, Cambridge and Poole. With some 320 employees, the company reported sales of approximately GBP 20 million in 2005. Including acquisition costs, the purchase sum totaled SEK 84.8 million, of which SEK 27.3 million consisted of 211,875 newly issued PartnerTech AB shares. The share price on the issue date was SEK 128.85. The acquisition price is based on Hansatech's financial position on the takeover date of September 14, 2006.

Performance figures for the Norwegian acquisition are reported with the Group as of January 1, 2006 and the UK acquisition as of September 14, 2006.

Amounts in SEK million		**Impact at acquisition date**						
		TH Kristiansen			**Hansatech group**			
	Outcome 2006 incl acquisition	**Acqui-sition's balance sheet**	**Financing of acqui-sition**	**Total impact**	**Acqui-sition's balance sheet**	**Financing of acqui-sition**	**Total impact**	**Outcome 2006 excl acquisition**
Intangible assets	143.0	0.0	11.8	**11.8**	0.0	16.3	**16.3**	**114.9**
Property, plant and equipment	199.0	22.3	4.5	**26.8**	24.5	10.9	**35.4**	**136.8**
Financial assets	3.9	3.1	-1.3	**1.8**	0.0	0.0	**0.0**	**2.1**
Current assets, excl liquid assets	1 192.2	85.3	0.0	**85.3**	72.1	-3.1	**68.9**	**1 038.0**
Liquid assets	98.8	17.0	0.0	**17.0**	40.1	0.0	**40.1**	**41.7**
Total assets	**1 636.9**	**127.7**	**15.0**	**142.6**	**136.7**	**24.1**	**160.8**	**1 333.5**
Shareholders' equity	598.8	0.0	35.9	**35.9**	0.0	27.3	**27.3**	**535.6**
Provisions	40.5	0.0	0.0	**0.0**	0.0	0.0	**0.0**	**40.5**
Total interest-bearing liabilities	502.3	11.6	25.5	**37.2**	0.0	54.8	**54.8**	**410.4**
Total non-interest-bearing liabilities	495.2	63.6	6.0	**69.5**	72.7	6.0	**78.7**	**347.0**
Total liabilities and shareholders' equity	**1 636.9**	**75.2**	**67.4**	**142.6**	**72.7**	**88.1**	**160.8**	**1 333.5**
Acquisition price, incl prel additional purchase amount		0.0	65.4	**65.4**	0.0	80.6	**80.6**	**-146.1**
Acquisition-related expenses		0.0	1.5	**1.5**	0.0	4.2	**4.2**	**-5.7**
Adjustment to real value:								
Tangible assets		0.0	4.5	**4.5**	0.0	10.9	**10.9**	**-15.4**
Intangible assets		0.0	11.8	**11.8**	0.0	16.3	**16.3**	**-28.1**
Working capital	696.9	21.7	-6.0	**15.7**	-0.6	-9.1	**-9.7**	**690.9**
Operating capital	998.4	47.1	10.3	**57.3**	23.9	18.1	**42.0**	**899.1**
Net borrowing	403.5	-5.4	25.5	**20.2**	-40.1	54.8	**14.7**	**368.6**
Profit generation	179.5	-	-	**0.0**	-	-	**0.0**	**179.5**
Change in working capital	-167.7	-21.7	6.0	**-15.7**	0.6	9.1	**9.7**	**-161.7**
Net investments	-41.9	-25.4	10.6	**-14.8**	-24.5	27.5	**3.1**	**-30.2**
Net investments in acquired entity	-23.2	17.0	-25.5	**-8.5**	40.1	-54.8	**-14.7**	**0.0**
Cash flow after investments before net elimination of acquired assets	**-53.5**	**-30.1**	**-9.0**	**-39.1**	**16.2**	**-18.1**	**-1.9**	**-12.5**
Net elimination of acquired assets	17.8	47.1	-16.5	30.5	23.9	-36.7	-12.8	**0.0**
Cash flow after investments	**-35.7**	**17.0**	**-25.5**	**-8.5**	**40.1**	**-54.8**	**-14.7**	**-12.5**

Employees

The number of full-time employees averaged 1,747 (1,369) in 2006. Over the past 12 months, acquisitions accounted for 477 new full-time employees, of which 320 from Hansatech in the third quarter and 157 from Th Kristiansen in the first quarter.

The Group had 1,989 (1,432) full-time employees at the end of December. See "Events after the balance sheet date" below.

Accounting policies

The same accounting policies and calculation methods have been used as in the 2005 annual report. This interim report has been prepared in accordance with IAS 34, Interim Financial Reporting. PartnerTech's consolidated accounts have been converted to International Financial Reporting Standards (IFRS) as of 2005. The comparative figures for 2004 have been converted as well.

Key developments during the year

PartnerTech and Tomra expanded their cooperation on reverse vending machines in January when they signed a new agreement for delivery in 2006. Worth approximately SEK 300 million to PartnerTech, the order covered production, assembly and distribution of Tomra's MasterPac product for the German market. The agreement was an extension of the partnership that had begun with production of the Uno reverse vending machine. The order was expanded in December to include another product group for the German market.

In order to further strengthen its presence in the Nordic market, PartnerTech acquired all Th Kristiansen AS (Norway) shares in early February. The takeover of Th Kristiansen, which possesses advanced expertise in sheet metal working, brought PartnerTech closer to its current customers in the Oslo region. The acquisition also broadened PartnerTech's platform for making further progress in the Norwegian market.

Electrolux Laundry Systems (ELS) began cooperating more closely with PartnerTech in early July. For instance, PartnerTech's plants in China will now provide power electronic components for ELS's Thai plant. Worth approximately SEK 60 million annually to PartnerTech, the agreement covers new production, further development and serial manufacture of components, along with production of spare parts for ELS's plants in both Europe and Asia. Initial Chinese production is likely to total about SEK 20 million. The first deliveries are expected at the end of the year.

In September, PartnerTech acquired a 100% stake in the Hansatech Group, one of the five leaders in the UK's highly fragmented industrial electronics market. With three production facilities and some 320 employees in the UK; the company reports annual sales of more than GBP 20 million. The acquisition is part of PartnerTech strategy to strengthen its position by means of local production facilities and supplier networks in key markets.

Events after the balance sheet date

In early February 2007, PartnerTech gave notices of termination to 100 of the approximately 450 employees at its Åtvidaberg plant. The main reason was the decline in volume after final delivery of a number of major orders in 2006 and the first half of 2007. Restructuring is scheduled for completion during the second half of 2007.

As a customer center, primarily in the Nordic Market, the Åtvidaberg plant has developed a powerful concept for contract manufacturing of complete products and systems. That specialization will now be refined even further.

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Dividend

The Board is proposing that the annual general meeting increase the per-share dividend to SEK 3.00 (1.30) for 2006. In accordance with PartnerTech's dividend policy, the proposed distribution corresponds to 30% of the profit after tax.

Annual general meeting

The annual general meeting will start at 5:30 PM on Wednesday, April 25, 2007 at Casino Cosmopol, Slottsgatan 33, in Malmö, Sweden. Any shareholder who has a special item for the meeting to consider should promptly notify the company.

The printed annual report for 2006, which is scheduled for distribution to shareholders during the week of March 26, will be available at the company's head office and may be ordered by e-mailing Jannike Linné, Executive Assistant, at jannike.linne@partnertech.se or calling her at +46 40-10 26 46.

Nomination of board members

Any shareholder may propose a board member for consideration at the upcoming annual general meeting by notifying the nominating committee, which consists of Henrik Blomquist, Skanditek Industriförvaltning AB, Magnus Eidemo, Livförsäkrings AB Skandia, and Peter Rönström, Lannebo Fonder.

Shareholders wishing to propose Board members to the nominating committee may e-mail Jannike Linné, Executive Assistant, at jannike.linne@partnertech.se or call her at +46 40-10 26 46.

Upcoming financial reports

The January-March interim report will be released at the time of the annual general meeting on April 25, 2007. The schedule for 2007 is as follows:

April 25	Annual general meeting and January-March interim report
July 13	January-June interim report
October 24	January-September interim report

PartnerTech AB, February 15, 2007

Mikael Jonson
CEO

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Auditors' Review Report

Introduction

We have conducted a review of the year-end report 2006 for PartnerTech AB (publ) for the period 1 January - 31 December 2006. The Board of Directors and the Chief Executive Officer are responsible for the preparation and presentation of this year-end report in accordance with IAS 34 and the Annual Accounts Act. Our responsibility is to express a conclusion on this year-end report based on our review.

Focus and scope of the review

We conducted our review in accordance with the Standard on Review Engagements SÖG 2410, *Review of Interim Financial Information Performed by the Independent Auditor of the Entity*. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review has a different focus and significantly less scope than an audit in accordance with Auditing Standards in Sweden, RS, and other generally accepted auditing practices. The procedures performed in a review do not enable us to obtain a level of assurance that would make us aware of all significant matters that would have been identified if an audit had been conducted. Accordingly, the conclusion expressed based on a review does not give the same level of assurance as a conclusion expressed based on an audit.

Conclusion

Based on our review, nothing has come to our attention that causes us to believe that the year-end report has not, in all material respects, been prepared in accordance with IAS 34 and the Annual Accounts Act.

Malmö, 15 February 2007

Deloitte AB

Per-Arne Pettersson
Authorized Public Accountant

Consolidated income statement and balance sheet

Consolidated Income Statement (SEK million)	2006 Oct-Dec	2005 Oct-Dec	2006 Jan-Dec	2005 Jan-Dec	2004 Jan-Dec
Net sales	800.3	566.4	3 057.2	2 013.9	1 737.6
Cost of goods and services sold	-713.2	-515.8	-2 741.3	-1 830.6	-1 587.1
Gross profit/loss	**87.1**	**50.6**	**315.9**	**183.3**	**150.5**
Selling expenses	-29.0	-17.5	-87.8	-60.4	-53.2
Administrative expenses	-12.0	-9.3	-43.3	-30.8	-25.2
Other operating revenue	1.8	3.1	10.0	8.7	8.2
Other operating expenses	-6.2	-3.0	-14.7	-12.7	-6.8
Operating profit/loss	**41.7**	**24.0**	**180.0**	**88.1**	**73.5**
Net interest income/expense	-5.9	-1.5	-18.3	-11.8	-11.6
Profit/Loss after financial items	**35.8**	**22.4**	**161.7**	**76.3**	**61.9**
Taxes	-7.1	-7.1	-39.1	-23.2	-18.1
Profit/Loss for the period	**28.7**	**15.3**	**122.6**	**53.1**	**43.8**
Earnings per share before dilution (SEK)	2.27	1.26	9.79	4.49	3.83
Earnings per share after dilution (SEK)	2.27	1.26	9.79	4.49	3.73

The majority owner's share of the result is 100%

Consolidated Balance Sheet (SEK million)	2006 31 Dec	2005 31 Dec	2004 31 Dec
Assets			
Intangible assets	143.0	122.1	74.2
Property, plant and equipment	199.0	152.4	142.3
Financial assets	3.9	7.6	1.4
Total non-current assets	**345.9**	**282.1**	**217.9**
Current assets			
– Inventories	619.6	449.2	372.0
– Accounts receivable	522.4	447.7	364.6
– Other current assets	50.2	28.1	21.6
– Liquid assets	98.8	47.0	21.6
Total current assets	**1 291.0**	**972.0**	**779.8**
Total assets	**1 636.9**	**1 254.1**	**997.7**
Liabilities and shareholders' equity			
Shareholders' equity	**598.8**	**441.7**	**335.8**
Long-term liabilities			
Provisions	40.5	32.4	35.0
Interest-bearing liabilities	64.5	44.7	13.5
Total long-term liabilities	**105.0**	**77.1**	**48.5**
Current liabilities			
Interest-bearing liabilities	437.8	338.8	281.5
Accounts payable	281.6	223.8	192.8
Other current liabilities	213.6	172.7	139.1
Total current liabilities	**933.1**	**735.3**	**613.4**
Total liabilities and shareholders' equity	**1 636.9**	**1 254.1**	**997.7**

The majority owner's share of the equity is 100%

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Consolidated cash-flow statements and key ratios

Consolidated Cash Flow Statement (SEK million)	**2006 Oct-Dec**	**2005 Oct-Dec**	**2006 Jan-Dec**	**2005 Jan-Dec**	**2004 Jan-Dec**
Net profit/loss	28.7	15.4	122.6	53.1	43.8
Reversal of depreciation/amortization	17.8	12.3	50.7	46.2	47.0
Capital gain/loss	1.2	-1.5	-0.5	0.2	-0.4
Change in tax liabilities	6.8	-3.6	6.6	-2.8	9.8
Change in working capital	-55.1	-34.2	-161.7	-49.4	-159.3
Net investments, tangible assets	-20.0	-11.4	-30.2	-57.0	-22.7
Net investments, acquisitions	-2.3	-	-23.2	-35.6	-
Cash flow after investments	**-22.9**	**-23.0**	**-35.7**	**-45.3**	**-81.8**
Change in loans	-9.8	31.0	108.7	49.3	91.9
Dividend	0.0	-	-15.8	-5.7	-
Share issues	-	0.7	-	22.3	-
Translation differences	1.9	4.6	-5.7	5.2	0.2
Change in net assets	**-30.8**	**13.4**	**51.5**	**25.7**	**10.4**

Key Ratios	**2006 Oct-Dec**	**2005 Oct-Dec**	**2006 Jan-Dec**	**2005 Jan-Dec**	**2004 Jan-Dec**
Gross margin, %	10.9	8.9	10.3	9.1	8.7
Operating margin, %	5.2	4.2	5.9	4.4	4.2
Profit margin, %	4.5	4.0	5.3	3.8	3.6
Return on operating capital (ROOC), %	18.5	13.6	20.0	12,5	12.0
Return on shareholders' equity, %	21.7	15.9	23.2	13.8	11.7
Equity/assets ratio, %	36.6	35.2	36.6	35,2	33.7

*The profitability ratios are calculated based on the average of each quarter's balances.

Per Share Data	**2006 Oct-Dec**	**2005 Oct-Dec**	**2006 Jan-Dec**	**2005 Jan-Dec**	**2004 Jan-Dec**
No. of shares at end of period (thousands)	12 665	12 137	12 665	12 137	11 423
Average no. of shares in the period (thousands)	12 665	12 137	12 524	11 814	11 423
Profit/Loss after full income tax (SEK)	2.27	1.26	9.79	4.49	3.83
Profit/Loss after full income tax and dilution (SEK)*	2.27	1.26	9.79	4.49	3.73
Shareholders' equity (SEK)	47.28	36.39	47.28	36.39	29.40

The majority owner's share of the equity is 100%

Change in shareholders' equity for the Group	**2006 Oct-Dec**	**2005 Oct-Dec**	**2006 Jan-Dec**	**2005 Jan-Dec**	**2004 Jan-Dec**
Opening balance	**575.4**	**421.5**	**441.7**	**335.8**	**288.0**
Changed accounting policy	-	-1.3	-	-1.3	0.0
Profit/Loss for the period	28.7	15.3	122.6	53.2	43.8
Dividend	-	-	-15.8	-5.7	-
Issues of shares	-	-	63.2	53.4	-
Translation differences	-5.3	6.2	-12.9	6.3	4.0
Closing balance	**598.8**	**441.7**	**598.8**	**441.7**	**335.8**

5-year summary	**2006**	**2005**	**2004**	**2003**	**2002**
Net sales	3 057.2	2 013.9	1 737.6	1 339.7	1 339.2
Profit/loss for the period	122.6	53.1	43.7	-27.1	-84.4
Operating capital	998.4	778.1	609.2	479.9	486.1
Interest bearing net debt	403.5	336.5	273.4	191.9	164.2
Shareholders' equity	598.8	441.7	335.8	288.0	322.0
Return on operating capital (ROOC), %	20.0	12.5	13.5	-3.9	-14.1
Return on shareholders' equity, %	23.2	13.8	14.3	-9.0	-22.2
Equity/assets ratio, %	36.6	35.2	33.7	35.1	42.1

Accounting has been prepared in accordance with IFRS from year 2004

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