Press release Stockholm 11 May 2007

Issue of new shares in D. Carnegie & Co AB (publ)

In accordance with Carnegie's 2004/2007 warrant programme, 140,200 shares have been issued at SEK 101 per share, with net proceeds of SEK 14,160,200. Herewith no warrants under the 2004/2007 programme remain.

Following above mentioned issue, the total number of shares outstanding amounts to 71,501,600.

For more information, please contact Ulf Fredrixon, CFO, telephone +46 8 58 86 90 12.

Carnegie is a leading independent investment bank with Nordic focus. Carnegie provides value-adding services in securities broking, investment banking, asset management, and private banking, as well as in pension advice to institutions, corporations and private clients. Carnegie has around 1,100 employees in eight countries and is listed on the Nordic Exchange.

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