



NASDAQ
Statement from NASDAQ regarding OMX
9 August 2007

Nasdaq notes the conditional offer by Borse Dubai for at least 25% of OMX AB.

Nasdaq remains fully committed to its recommended offer for 100% of OMX.

The combination of Nasdaq and OMX will provide significant benefits for customers, shareholders and stakeholders in both companies, strengthen the Nordic region as a financial center and provide enhanced opportunities for economic growth throughout the Nordic region.

The Nasdaq offer includes a substantial portion of Nasdaq shares, providing shareholders the opportunity to benefit from the long term value creation opportunity of the combined group, which brings together two companies with a common culture and vision of innovation, competitiveness and pioneering technology expertise.

Nasdaq urges OMX shareholders to take no action with respect to the conditional offer by Dubai for a minority stake in OMX .

Media Contacts:

NASDAQ
Bethany Sherman
212-401-8714

Maitland
Emma Burdett
+44 20 7379 5151
+44 7900 000 777