

To the shareholders in Bonheur ASA

An Extraordinary General Meeting will be held at the Company's office, Fred. Olsens gt. 2, Oslo (entrance Tollbugt. 1b) on Friday 14 October 2005, at 2 p.m.

Agenda:

- 1) Opening of the Extraordinary General Meeting by the Chairman of the Shareholders' Committee.
- 2) Approval of the Board's proposal on extraordinary dividends equal to NOK 5.00 per share to be paid in 2005 to those shareholders who as of 14 October 2005 are entitled to dividends.

Shareholders, who wish to attend the Extraordinary General Meeting in person or by proxy must use the attached sheet which can be sent either by mail to Fred. Olsen & Co., P.O.Box 1159 Sentrum, N-0107 Oslo, Norway or by fax to +47 22 41 24 15. The form must be received by the company no later than Monday 10 October 2005 at 4 p.m.

Oslo, 28 September 2005
Petter Chr. Sogn
Chairman of the Shareholders' Committee

Alternative 1:

Notice of Appearance

Application in person for the Extraordinary General Meeting in Bonheur ASA 14 October 2005.

The undersigned, who is a shareholder in Bonheur ASA, **will attend** in person at the Company's Extraordinary General Meeting at Fred. Olsen's gate 2, Oslo on 14 October 2005.

The undersigned owns the following number of shares: _____

The undersigned will (in addition) attend by way of proxy (copy / copies of which follow enclosed) on behalf of:

_____ representing the following number of shares: _____

_____ representing the following number of shares: _____

_____ representing the following number of shares: _____

_____ representing the following number of shares: _____

Total number of shares: _____

Place and date

Shareholder's signature

(In the event the shareholder is not an individual, but a company, trust etc., adequate documentation by way of Certificate of Registration ("Firmaattest") or proxy must be presented)

Shareholder's name in capital letters



Alternative 2:

Proxy

Application for the Extraordinary General Meeting in Bonheur ASA 14 October 2005.

The undersigned who owns _____ shares in Bonheur ASA, **will not attend** in person at the Company's Extraordinary General Meeting at Fred. Olsen's gate 2, and therefore authorizes:

☐ The Chairman of the Board, Fred. Olsen

☐ Others (name): _____

to represent the undersigned by way of proxy at the Extraordinary General Meeting 14 October 2005, and to consequently vote on my behalf.

Place and date

Shareholder's signature

(In the event the shareholder is not an individual, but a company, trust etc., adequate documentation by way of Certificate of Registration ("Firmaattest") or proxy must be presented)

Shareholder's name in capital letters