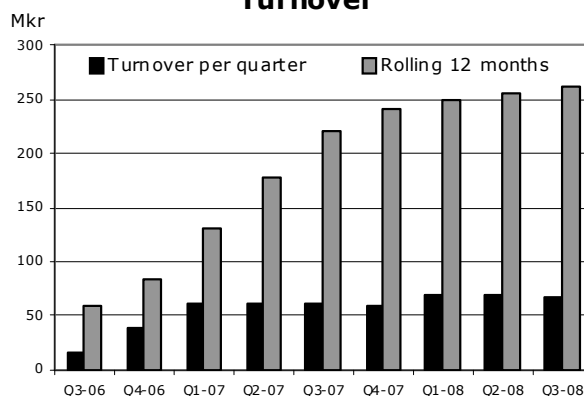


Interim Report January-September 2008

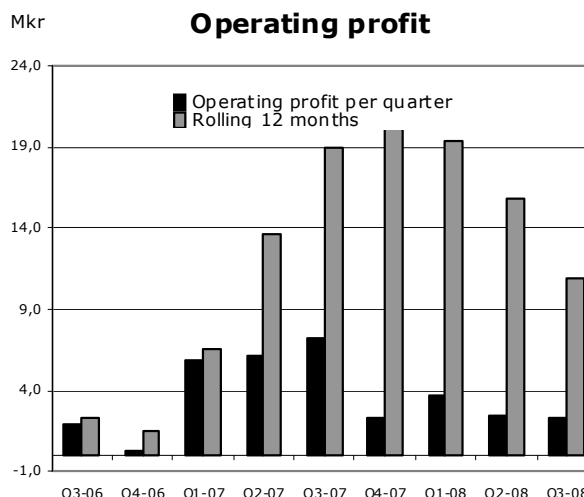
	2008 July- Sept	2007 July- Sept	Change	2008 Jan- Sept	2007 Jan- Sept	Change
Turnover, Million SEK	66.6	60.4	+10.3 %	204.0	182.4	+11.8 %
Operating profit, Million SEK	2.4	7.3	-67.1 %	8.5	19.3	-56.0 %
Operating margin, %	3.6	12.1	-8.5	4.2	10.6	-6.4
Profit after financial items, Million SEK	1.1	6.4		4.8	16.1	
Net profit for the period, Million SEK	0.9	4.7		3.7	11.7	
Earnings per share after Tax, SEK	0.52	2.55		2.03	6.38	
Earnings per share after after dilution (90 000 options), SEK	0.50	2.43		1.94	6.08	
Equity per share, SEK				39.38	39.88	-1.2 %
Equity per share after dilution (90 000 options), SEK				40.50	40.97	-1.1 %

- The turnover for the period increased by 12 % to SEK 204.0 Million (182.4). Excluding revenues from sales of Telekurs products, turnover decreased by 5.7% to 172.0 Mkr (182.4).
- Operating profit in the period reached SEK 8.5 Million (19.3). The result has been affected by costs for streamlining of the product portfolio and building up the content offering.
- Profit after financial items was SEK 4.8 Million (16.1).
- Earnings per shares before dilution were SEK 2.03 (6.38).
- Interest-bearing debt was SEK 82.2 Million (84.8) on September 30, which represents 114.2% (116.3%) of equity.
- SFMS, the majority shareholder of SIX, has made a public cash offer of 55 SEK per share to all other shareholders. The acceptance period is October 8 to October 28.

Turnover



Operating profit



Turnover and results

The turnover for the period increased by 12 % to SEK 204.0 Million (182.4). The increase is mainly due to the integration of sales of Telekurs products in the Nordics. Operating profit in the period, SEK 8.5 Million (19.3). Profit after financial items during the period was SEK 4.8 Million (16.1).

The weaker result compared to the same period previous year is explained by increased costs for migrating and consolidation of the product portfolio and the increased effort to grow in the areas of news and content production. These efforts are made in order to increase the competitiveness of the company.

The merger of SIX and Ecovision created the strongest local player in the Nordic market for financial information, but it also led to a diverse and partly overlapping product portfolio. In order to reduce running costs and increase profitability, a product consolidation and customer migration project was initiated at the end of 2007.

For the increased focus on in-house content and news, nine new staff were hired. The product consolidation and customer migration is performed by existing staff and external consultants. In all, this has led to increased costs for 2008 and it will also have a negative effect on the financial result for 2009. These actions are estimated to contribute to our competitiveness and are expected to result in lower costs by the end of 2009.

The strong positive results in the first three quarters of 2007 had two main causes: cost synergies of 2 million SEK for SIX and Ecovision for data acquisition and office premises. The merger also led to a temporary reduction in staff costs from people resigning in the post-merger turbulence, before staff was increased in the areas of news and content. Up until the third quarter of 2007, the number of employees was approximately 10 less than at the time of the merger.

During the period SIX has purchased information from SFMS subsidiaries amounting to 24.2 Mkr (1.3) relating to data and royalties from the transferred VP customers.

SFMS makes a public cash offer for the shares in SIX AB

On September 23 2008, SFMS made a public cash offer to all remaining shareholders in SIX AB to transfer their shares to SFMS. The offer was made public on October 7 and the acceptance period is from October 8 to October 28 2008.

Erik Penser Bankaktiebolag has been assigned to make a fairness opinion whether the offer from SFMS is financially reasonable. An evaluation of the offer will be published in due time before the end of the acceptance period October 28.

Full details of the offer are available on <http://www.six.se> and <http://www.ohman.se>.

Key events during the period

Third quarter, July-Sept

On July 16, SIX and Telekurs Financial extended the cooperation agreement to cover the full range of Telekurs Financial products in the Nordics and Baltics. At the same time SIX has entered into a license agreement with SFMS, granting SFMS an exclusive right to use the SIX brand and company name outside the Nordic and Baltic countries.

The license agreement was approved by an extraordinary shareholder meeting on August 18 and has an initial term of five

years. For the license agreement, SFMS pays one million SEK per annum. The license fee is adjusted each year according to the change in the consumer price index (KPI).

SIX AB has changed liquidity provider and certified advisor from Kaupthing AB to Remium AB effective from September 1 2008. SIX AB is listed on OMX First North in the name SIX B.

On September 17 Marc Carletti resigned as Chairman of the Board of SIX AB. Ursula La Roche, CFO of SFMS and SIX AB Board member since 2007, has been appointed new Chairman.

Earlier this period

SIX has signed an agreement with Telekurs Financial to take over the sales responsibilities for information products from the Danish Vaerdepapircentralen (VP). Telekurs has hitherto had a cooperative agreement with VP for the Nordic markets. Through the new agreement, SIX will take on responsibility for sales and first line customer support for new and existing customers. The agreement starts retroactively and has been communicated in the SIX 2007 Year-end report and the SIX 2007 Annual Report, as a key event after the end of the fiscal year.

In March 2008 the SIX Edge version 2.0 was launched. The new release has many new features including advanced alarm functions, MiFID support and extended price history. SIX Edge is used by professional to keep track of the Nordic capital markets in real-time.

Orders in brief

Third quarter, July-Sept

SIX has signed an agreement with Second Swedish National Pension Fund for the calculation and provision of Unweighted Sweden Index (OSX).

Dagbladet Børsen has upgraded the web edition with solutions from SIX. On <http://www.borsen.dk>, readers can get real-time stock market prices and a Market Map exposing market development using innovative graphic technology from SIX.

Earlier this period

SIX has signed an agreement with Carnegie for the delivery of 150 SIX Edge to be used by staff in all parts of the business. The delivery was initiated in the period and will be completed before the end of the year.

SIX has delivered custom web solutions to several clients during the period:

- The financial magazine Affärsvärlden has launched a new and improved web site with more content and easier navigation. SIX is delivering information, technology and operation services to the new www.affarsvarlden.se.
- HQ Bank has launched a new market data service based on information and technology from SIX.
- Swedbank arranges the second annual "Fund Championship". SIX has developed and is hosting the system for the contest

SIX has signed an agreement with Nordea Bank for the delivery of SIX Edge with SIX News. The agreement means that Nordea will successively replace existing SIX Trader terminals with SIX Edge terminals. SIX News is included in the base information bundle for the SIX Edge terminals.

Activities

SIX is active on the market for professional financial information. The customers are mainly banks, brokers, asset managers, investment companies, corporations and media. We focus primarily on information and applications for the Nordic markets – from the trading desks to customised Internet solutions.

SIX collects, enriches and disseminates market data from all Nordic exchanges and from the major international exchanges. SIX News is one of Sweden's leading financial newswires providing real-time news to the Swedish capital markets. In addition, we act as distributor for other leading Nordic and international news agencies and can therefore provide comprehensive news coverage with both price moving news and in-depth research.

R&D and production are located in Stockholm, Gothenburg and Copenhagen. We have News desks in Stockholm and Gothenburg. Sales and support staff are located in Stockholm, Gothenburg, Copenhagen, Oslo and Helsinki. Our local presence enables us to work close to the customer throughout the delivery chain – from sale to delivery and support.

Market development

The demand for SIX products and services are affected by the economy in general and the stock market in particular. If the financial markets remain volatile and turbulent, customer demand will be affected.

Subscription options

During the first half year of 2007, employees acquired 71 500 subscription options (of 90 000 issued in total) at a premium of 5.00-5.15 per option. Each subscription option grants its bearer the right to buy one SIX B share at the price of SEK 63.20 during the period July 15 2009 to November 15 2009.

Financial position

The solidity ratio as of 30 September was 25.8 percent (26.7). The cash and bank balance was SEK 6.4 Million (8.8). The credit facility line of SEK 30.0 Million was at 30 September used with SEK 20.5 Million (18.3).

The loan from Addnode amounting to SEK 23.9 Million was transferred to the majority shareholder in SIX AB, SFMS. During the third quarter, a short-term loan of SEK 10 Million was given by Telekurs. The Compay's total interest-bearing debt as at 30 September to SFMS amounted to SEK 61.7 Million and the bank overdraft amounted to SEK 20.5 Million. An amortization of SEK 1.8 Million was not transferred as of 30 September due to administrative reasons relating to the transfer of the Addnode loan from SIX to SFMS. SIX AB is currently dependent on SFMS for both short and long term financing. A new share issue could be required to ensure financing and ensure SIX independence. The majority shareholder in SIX AB, SFMS, has made an offer for the remaining minority shares.

The parent company SIX AB

The turnover was SEK 0.6 Million (32.8). Profit after financial items amounted to SEK -8.5 Million (1.4). Financial items during the first half year 2008 include a dividend of SEK 1.1 Million from SIX Finland Oy. Operating activities in Sweden have been transferred to the subsidiary SIX Sverige AB from 1 January, 2008.

Personnel

The number of employees at the end of the period was 119 (101).

Development costs

All corresponding costs directly expensed, i.e. no costs for program development are capitalised.

Investments

The Group's other investments in computer equipment and inventories amounted to SEK 7.0 Million (3.0)

Accounting principles

This interim report for the group is prepared according to IFRS 34 and The Swedish Law on Annual Accounts (Årsredovisningslagen). The same accounting principles have been used for the preparation of this Report as for the last Annual Report (2007) for the Group and Parent Company.

Interim reports will be reported as follows:

- Press release on earnings figures 2008, 13 February 2009

Stockholm 16 October 2008

SIX AB (publ)

Johan Rost
CEO

SIX auditors have not examined this report.

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SIX hemsida: www.six.se

Consolidated Income Statement SIX-Group

Amount in Million SEK	3 month 2008 July-Sept	3 month 2007 July-Sept	9 month 2008 Jan-Sept	9 month 2007 Jan-Sept	2007 Full year	Latest 12 month
Net turnover 1)	66.6	60.4	204.0	181.8	239.9	262.1
Other operating income	-	-	-	0.6	0.6	-
Total turnover	66.6	60.4	204.0	182.4	240.5	262.1
Operating expenses:						
Information costs	-31.9	-27.1	-97.4	-81.5	-106.4	-122.3
Other external costs	-10.1	-7.1	-29.7	-20.6	-28.6	-37.7
Personnel costs	-20.8	-17.6	-64.4	-56.4	-77.7	-85.7
Depreciation of tangible and intangible assets	-1.5	-1.3	-4.0	-4.6	-6.2	-5.6
Operating profit	2.3	7.3	8.5	19.3	21.6	10.8
Net financial income/expense	-1.2	-0.9	-3.7	-3.2	-4.3	-4.8
Profit/loss after financial items	1.1	6.4	4.8	16.1	17.3	6.0
Tax on profit for the period 2)	-0.3	-1.7	-1.1	-4.4	-4.9	-1.6
	0.8	4.7	3.7	11.7	12.4	4.4
Key ratios per share						
Earnings per share (after Tax) SEK	0.52	2.55	2.03	6.38	6.76	2.41
Earnings per share (after Tax) and dilution, SEK	0.50	2.43	1.94	6.08	6.45	2.31

Consolidated Balance Sheet SIX-Group

Amount in Million SEK	2008 30 Sept	2007 30 Sept	2007 31 dec
ASSETS			
Fixed assets:			
Equipment, fixtures and fittings	14.1	9.7	11.0
Licences	2.6	2.9	2.7
Goodwill	179.9	179.9	179.9
Deferred taxes recoverable	0.5	0.2	0.5
Total fixed assets	197.1	192.7	194.1
Current assets:			
Account receivable	61.5	62.9	50.0
Other receivables	1.8	0.8	1.0
Income tax receivables	3.9	1.0	0.4
Prepaid expenses	2.3	5.3	4.1
Accrued income	5.6	2.0	0.8
Cash and bank 4)	6.4	8.8	8.8
Total current assets	81.5	80.6	65.1
Total assets	278.6	273.5	259.2
SHAREHOLDERS EQUITY AND LIABILITIES			
Equity 3)	72.0	72.9	73.7
Long-term liabilities:			
Deferred tax	1.0	1.0	1.1
Long-term loans	35.2	50.1	45.7
Short-term liabilities:			
Bank overdraft facilities 4)	20.5	18.3	10.7
Account payable	23.7	16.2	16.8
Other liabilities	41.1	30.5	29.9
Accrued costs	34.1	31.3	30.4
Prepaid income	51.0	53.2	50.9
Total shareholders equity and liabilities	278.6	273.5	259.2

4) For comparability purposes, the figures for September 2007 have been restated.

Cash Flow Analysis

Consolidated Cash Flow Analysis	2008 July-Sept	2007 July-Sept	2008 Jan-Sept	2007 Jan-Sept	2007 Jan-Dec
Current activities					
Profit after financial items	1.1	6.4	4.8	16.1	17.3
Adjustment for non-cash items	1.4	1.4	4.0	5.0	6.6
Paid Income Tax	-0.3	-1.9	-4.6	-2.6	-2.8
Cash flow from current activities before change to working capital	2.2	5.9	4.2	18.5	21.1
Cash flow from changes in working capital					
Increase(-)/Decrease(+) in receivables	+1.8	-9.0	-15.2	-12.9	2.2
Increase(+)/Decrease(-) in liabilities	-1.6	-5.7	11.9	+1.2	-12.4
Cash flow from changes in working capital	0.2	-3.3	-3.3	-11.7	-10.2
Cash flow from current activities	2.4	2.6	0.9	6.8	10.9
Investments					
Acquisition of financial assets	-	-	-	-10.6	-10.6
Acquisition of tangible and intangible assets	-2.8	-0.8	-7.0	-2.9	-5.6
Cash flow from investments	-2.8	-0.8	-7.0	-13.5	-16.2
Financing					
Raised loan	-	-	10.0	-	-
Bank overdraft facilities	-2.3	-	9.8	-	10.7
Repayments of debts	-4.6	-4.7	-10.6	-54.3	-48.1
Dividend	-	-	-5.5	-3.2	-3.2
Cash flow from investments	-6.9	-4.7	3.7	-57.5	-40.6
Total cash flow	-7.3	-2.9	-2.4	-64.2	-45.9
Cash and bank balances (beginning of the period)	13.7	-6.6	8.8	54.7	54.7
Cash and bank balances (at the end of period)	6.4	-9.5	6.4	-9.5	8.8

Not ¹⁾ Net turnover by geographical areas

Mkr	9 months 2008 Jan-Sept	9 months 2007 Jan-Sept	2007 full year	Latest 12 months
Sweden	143.0	146.9	191.8	187.9
Denmark	36.3	12.4	18.2	42.1
Norway	7.5	7.8	10.3	10.0
Finland	17.2	14.7	19.6	22.1
Total net turnover	204.0	181.8	239.9	262.1

Not ²⁾ Tax on the profit for the period

Mkr	9 months 2008 Jan-Sept	9 months 2007 Jan-Sept	2007 full year	Latest 12 months
Income Tax	-1.1	-3.7	-4.0	-1.4
Tax on loss carry forward	-	-0.7	-0.9	-0.2
Deferred Tax	-1.1	-4.4	-4.9	-1.6

Not ³⁾ Equity

Group	Equity	Shareholders contribution	Reserves	Retained earnings	Total equity
Equity 31 December 2007	0.9	30.4	0.5	41.9	73.7
Dividend				-5.4	-5.4
Profit for the period				3.7	3.7
Equity 30 June 2008	0.9	30.4	0.5	40.2	72.0

Income Statement Parent Company

Amount in Million SEK	3 months 2008 July-Sept	3 months 2007 July-Sept	9 months 2008 Jan-Sept	9 months 2007 Jan-Sept	2007 Full year
Net turnover	-1.2	10.3	0.6	32.2	41.5
Other operating income	-	-	-	0.6	0.6
Total turnover	-1.2	10.3	0.6	32.8	42.1
Operating expenses:					
Information cost	-0.4	-1.4	-0.8	-4.5	-5.7
Other external costs	-1.0	-1.7	-3.0	-5.4	-11.1
Personnel costs	-0.5	-5.9	-2.4	-18.2	-20.9
Depreciation of tangible and intangible assets	-0.1	-0.3	-0.4	-1.5	-2.0
Operating profit	-3.2	1.0	-6.0	3.2	2.4
Net financial income/expense	-1.1	-1.1	-2.5	-1.8	-3.6
Profit/loss after financial items	-4.3	-0.1	-8.5	1.4	-1.2
Tax on profit for the period	1.2	-	2.7	-	0.7
Net profit for the period	-3.1	1.7	-5.8	1.5	-0.5

Balance sheet Parent Company

Amount in Million SEK	2008 30 Sept	2007 30 Sept
ASSETS		
Fixed assets:		
Equipment, fixtures and fittings	-	3.9
Licences	2.4	3.0
Goodwill	145.2	164.6
Deferred taxes recoverable	-	1.3
Total fixed assets	147.6	172.6
Current assets:		
Account receivable	1.0	8.7
Other receivable	0.8	-
Income tax receivables	5.0	1.8
Prepaid expenses	0.5	0.8
Accrued income	-	0.6
Total current assets	7.3	11.9
Total assets	154.9	184.5
SHAREHOLDERS EQUITY AND LIABILITIES		
Equity	37.9	45.8
Long-term liabilities:		
Long-term loans	35.2	50.2
Short-term liabilities:		
Account payable	0.4	1.7
Bank overdraft facilities	20.5	18.3
Liabilities Group Companies	30.5	37.5
Other liabilities	27.0	18.9
Accrued costs	2.5	6.6
Prepaid income	0.9	5.5
Total shareholders equity and liabilities	154.9	184.5

Key Ratios

Key ratios Group	2008 Jan-Sept	2007 Jan-Sept	2007 full year
Operating margin (%)	4.2	10.6	9.0
Profit margin (%)	2.3	8.8	7.2
Return on capital employed (%)	8.5	12.4	14.6
Return on equity (%)	6.0	15.8	17.5
Solidity (%)	25.8	26.7	28.4
Interest-bearing net debts (MSEK)	75.8	76.1	65.4
Investments (MSEK)	7.0	3.0	5.6
Number of employees	119	101	109

Key ratios per share

Earning per share (after Tax), SEK	2.03	6.38	6.76
Earning per share (after Tax) and full dilution, SEK	1.94	6.09	6.45
Equity per share after Tax, SEK	39.38	39.88	40.22
Equity per share after full dilution, SEK	40.50	40.97	41.28
Number of shares	1.828 478	1 828 478	1.828 478

Definitions

Operating margin (%): Operating profit divided by turnover.

Profit margin (%): Profit/loss after financial items divided by turnover.

Return on capital employed (%):

Profit/loss after financial items plus financial costs as a percentage of average capital employed.

Capital employed: Balance sheet total decreased with non interest-bearing debts

Return on equity (%): Profit for the year as a percentage of average adjusted equity.

Solidity (%): Adjusted equity divided by balance sheet total.

Interest bearing net debts (MSEK): Long- and short-term loans deducted with cash and bank balances

The SIX Group provides fast, accurate, relevant and reliable information to the Nordic professional capital market. The group has 119 employees and presence in Sweden, Norway, Finland and Denmark. The turnover 2007 was 240 million SEK.