



**NORSK TILLITSMANN ASA**

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**To the bondholders in:**

**ISIN: NO 001 0398142 - 15 % Codfarmers ASA Senior Unsecured Convertible Bond Issue  
2007/2011**

Oslo, 8 of July 2009

### **Notice from Bondholders' Meeting**

On 8 July 2009 a Bondholders' meeting was held pursuant to summons of 30 June 2009.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution as set out in the summons to this bondholders' meeting obtained 87.44 % of the votes, and the proposal was adopted according to the voting requirements of the Loan Agreement.

Yours sincerely

**Norsk Tillitsmann ASA**

  
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