



Kristianstad, Sweden, 26 October 2010
Press release

Bong Ljungdahl AB (publ) publishes a prospectus relating to the admission of newly-issued shares to trading

Bong Ljungdahl AB (publ) ("Bong") has today published a prospectus relating to the admission of newly-issued shares in Bong to trading. The prospectus is available on Bong's website www.bongljungdahl.se.

As previously announced, Bong completed the acquisition of Hamelin's envelope division on 22 October 2010. The acquisition was completed through Bong's acquisition of all shares in Cadix S.A.S. Payment for the acquisition was made partly through a issue of 4,352,768 new shares and convertible bonds with a total nominal value of 4 million euro to the holding company of Groupe Hamelin, Holdham S.A., resolved by the extraordinary General Meeting of Bong on 22 October 2010.

In order to enable the newly-issued shares to be admitted to trading on NASDAQ OMX Stockholm, a prospectus has been drawn up and registered with the Swedish Financial Supervisory Authority on 26 October 2010. The shares are estimated to be admitted to trading from 1 November 2010.

For additional information, please contact Anders Davidsson, President and CEO of Bong Ljungdahl AB. Telephone (switchboard) +46 (0)44 20 70 00, (direct) +46 (0)44 20 70 80, (mobile) +46 (0)70 545 70 80.

Bong Ljungdahl AB discloses the information provided herein pursuant to the Swedish Securities Market Act and/or the Financial Instruments Act. The information was submitted for publication at 3 pm (CET) on 26 October 2010.