



Facts

Carnegie Investment Bank

Assets under management: 98 billion SEK

Number of employees: approx. 600

CEO: Björn Jansson (as from 30 September 2015)

Pro forma revenue (excluding Carnegie Fonder): 2 billion SEK (last 12 months)

Good profitability and financial strength

- Net income for Carnegie Investment Bank (exclusive of Carnegie Fonder) grew from approx. 1.4 billion SEK in 2012 to approx. 1.8 billion in 2014.

Market-leading investment bank

- Named Sweden's best research firm in the Financial Hearings 2015 ranking (also #1 in 9 of 20 categories, including best individual analysts).
- Carnegie has been involved in 70 per cent of all IPOs in Sweden since 2010, and in more than half of all IPOs in the Nordic countries in the first half year 2015.

A leading private bank

- Named Sweden's best private bank 2014 by *Privata Affärer* – third consecutive win.
- Wealth management revenue (exclusive of Carnegie Fonder) increased over 50 per cent since 2008 and assets under management have grown steadily.

New asset management group

Carnegie Fonder

Assets under management: 57 billion SEK

CEO: Hans Hedström

Number of employees: 36

Pro forma revenue (last 12 months): 310 million SEK

Net income for Carnegie Fonder grew from 162 million SEK in 2012 to 262 million in 2014.

Carnegie Fonder manages a total of 13 funds, many of them top-ranking. Carnegie Fonder has won many distinctions, including 2014 Fund Management Company of the Year (*Privata Affärer*) and Best Swedish Fund (*Placera.nu*). Seven of the funds have earned top ranking (5 stars) from independent investment research firm Morningstar.

Carnegie Asset Management

Number of employees: 100

Assets under management: 120 billion SEK

CEO: Bo Almar Knudsen

Pro forma revenue (last 12 months): 708 million SEK

Net income for Carnegie Asset Management grew from 518 million SEK in 2012 to 604 million in 2014.

Carnegie Asset Management's clients are mainly institutional investors and external distribution channels. Its product range includes discretionary asset management services and mutual fund products.



Björn Jansson, incoming CEO of Carnegie Investment Bank

Björn Jansson joined Carnegie in 2009, initially as Co-head of business area Securities and since 2012 as Head of business area Investment Banking & Securities. His previous experience includes SEB Enskilda Securities (1998-2009) as Global Head of Research and Co-head of SEB Enskilda Equities, Global Head of Research at Alfred Berg (1993-1998) and local Head of Research at Enskilda Securities Brokerage in Stockholm.

Mr Jansson has been named Analyst of the Year seven times by Financial Hearings and twice by *Affärsvärlden*. He has received top ranking and been included in Institutional Investors All European Research Team on eight occasions.

Mr Jansson, born in 1963, resides in Stockholm.