



Press release

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Carnegie launches subordinated debt (lower Tier 2 capital)

D. Carnegie & Co AB (publ) has today launched a dual-tranche Euro 25 million and SEK 250 million subordinated debt (lower Tier 2 capital) offering. The issues are 10-year notes, callable from 12 October 2010. The SEK notes pay an annual coupon of 4.35% and the EUR notes pay a quarterly coupon of 3-month Euribor + 160 basis points until 12 October 2010. Both issues will be listed in Luxembourg. Goldman Sachs International is the sole bookrunner.

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Carnegie is an independent Nordic investment bank with activities in Securities, Investment Banking, Asset Management and Private Banking. Carnegie offers financial products and services to Nordic and international clients from offices in eight countries: Sweden, Denmark, Norway, Finland, Luxembourg, Switzerland, the United Kingdom and the US.

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