



Press release

Stockholm 23 January 2007

Issue of new shares in D. Carnegie & Co AB (publ)

In accordance with Carnegie's 2004/2007 warrant programme, 1,836,330 shares have been issued at SEK 101 per share, with net proceeds of SEK 185,469,330. The remaining 140,200 warrants under the 2004/2007 programme will expire on 27 April 2007.

Following above mentioned issue, the total number of shares outstanding amounts to 71,361,400.

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