

Copenhagen, Helsinki, Oslo, Stockholm, 17 September 2014

## Nordea issues Additional Tier 1 instruments at record low coupons

Nordea has further strengthened its capital base by issuing Additional Tier 1 instruments amounting to USD 1.5bn. USD 1bn is a Perpetual Non-callable 5 year instrument and USD 500m a Perpetual Non-callable 10 year instrument. The coupons are 5.5 per cent and 6.125 per cent, respectively, which are the lowest among corresponding instruments issued in the USD market.

The successful issuance of the new capital instruments is part of Nordea's long-term planning and in line with what the bank has previously communicated.

The transaction increases Nordea's Tier 1 capital ratio by 75bps, further strengthening Nordea's position as one of the strongest capitalised banks in Europe. After the new transaction, Nordea's Tier 1 capital ratio is 17.0% pro-forma.

### For further information:

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*The information provided in this press release is such that Nordea is required to disclose pursuant to the Swedish Financial Instruments Trading Act (1991:980) and/or the Swedish Securities Markets Act (2007:528).*

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*Nordea's vision is to be a Great European bank, acknowledged for its people, creating superior value for customers and shareholders. We are making it possible for our customers to reach their goals by providing a wide range of products, services and solutions within banking, asset management and insurance. Nordea has around 11 million customers, approximately 800 branch office locations and is among the ten largest universal banks in Europe in terms of total market capitalisation. The Nordea share is listed on the NASDAQ OMX Nordic Exchange in Stockholm, Helsinki and Copenhagen.*