

Copenhagen, Helsinki, Oslo, Stockholm, 22 November 2017

Nordea issues Additional Tier 1 capital at the lowest coupon ever

Nordea yesterday issued perpetual Additional Tier 1 notes of EUR 750m with first call date March 2025. This capital instrument was successfully placed among investors globally at the lowest coupon ever of 3.5 %. The transaction was oversubscribed 7 times.

"Issuing this Additional Tier 1 capital instrument in EUR at the lowest coupon ever shows investors' confidence in Nordea's financial strength and low-risk profile", says Ola Littorin, Head of Long-Term Funding at Nordea.

Nordea also this week announced successful results and early participation levels of a consent solicitation process for outstanding AT1 and Tier 2 capital instruments.

"Investors were invited to consent to certain updates of the terms in relation to Nordea's proposed redomiciliation from Sweden to Finland and the outcome supports our plans and increases clarity for investors", says Andreas Larsson, Head of Debt Investor Relations at Nordea.

Both the result of the consent solicitation process and this transaction is a strong vote of confidence from investors for the Nordea credit.

For further information:

Andreas Larsson, Head of Debt Investor Relations, +46 709 707555 Rodney Alfvén, Head of Investor Relations, +46 722 350515 Maria Caneman, Debt Investor Relations Officer, +46 768 249218

We build strong and close relationships through our engagement with customers and society. Whenever people strive to reach their goals and realise their dreams, we are there to provide relevant financial solutions. We are the largest bank in the Nordic region and among the ten largest financial groups in Europe in terms of total market capitalisation with around 11 million customers, 31,500 employees and 600 branch office locations. The Nordea share is listed on the Nasdaq Stockholm, Nasdaq Helsinki and Nasdaq Copenhagen exchanges. Read more about us on nordea.com.