

Copenhagen, Helsinki, Oslo, Stockholm, 10 April 2018

Information regarding U.S. \$ 200,000,000 Primary Capital Undated Floating Rate Notes

REGULATORY PRESS RELEASE

Stockholm, 2018-04-10

In light of the planned re-domiciliation of the parent company of the Nordea Group to Finland and the actions taken in relation to other outstanding capital instruments in this context, this is to inform that Nordea will not repay the U.S. \$ 200,000,000 Primary Capital Undated Floating Rate Notes (GB0001961928) issued by Nordea Bank AB (publ) at the optional repayment date occurring on 22 May 2018. The instrument will continue to remain outstanding until further notice.

For further information:

Andreas Larsson, Head of Debt Investor Relations, +46 70 9707555

Maria Caneman, Debt Investor Relations Officer, +46 76 8249218

The information in this press release is such, which Nordea Bank AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation and the Swedish Securities Markets Act. The information was submitted for publication, through the agency of the contact persons set out above, at 09.20 CET on 10 April 2018.