

PRESS RELEASE, 20 January 2011

## Vattenfall signs new 2.55 billion EUR 5-year revolving credit facility

**Vattenfall AB has today signed a new 5-year multi-currency revolving credit facility for 2.55 billion EUR.**

The facility is for general corporate purposes. If drawn, the new facility will pay a margin of 40 basis points over the relevant interbank rate.

A total of 20 banks participated in the credit facility and going forward they will comprise Vattenfall's core relationship bank group. The facility was self-arranged by Vattenfall, and launched on 3 January.

Vattenfall's Group Treasurer Johan Gyllenhoff comments: "We are very pleased with the terms of the new credit facility and the confidence that our banks have shown us. The facility is part of our liquidity back-up and increases Vattenfall's financial flexibility."

### **The following banks participated in the facility (alphabetical order):**

Mandated Lead Arranger and Bookrunner:

Bank of America Merrill Lynch  
Barclays Capital  
BNP Paribas  
Citi  
Commerzbank Aktiengesellschaft  
Deutsche Bank AG, London Branch  
Goldman Sachs Bank USA  
ING Bank N.V.  
J.P. Morgan plc  
Skandinaviska Enskilda Banken AB (publ)  
Nordea  
Société Générale Corporate & Investment Banking  
Svenska Handelsbanken  
The Royal Bank of Scotland plc

Mandated Lead Arranger:

Danske Bank  
HSBC Trinkaus & Burkhardt AG  
Landesbank Baden-Württemberg  
Landesbank Hessen-Thüringen  
Morgan Stanley  
Swedbank

Société Générale Corporate & Investment Banking acted as Coordinator and Documentation Agent.

Vattenfall discloses the information provided herein pursuant to the Swedish Securities Market Act.

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