



Second quarter 2012

President and CEO Peter Nilsson

“Trelleborg reports a strong quarter. The margins and earnings in the quarter, was Trelleborg’s best to date. Furthermore, cash flow was strong. Sales growth was favorable in North America and in parts of Asia, while the trend in Europe was mixed. Organic growth was overall slightly negative, which is due to lower demand in parts of Europe. We continue to invest in emerging markets like Brazil, India and China to enhance our geographic balance, which to some extent continues to burden the result and increases the investment level during the quarter.

Trelleborg have together with Freudenberg formed a joint venture within antivibration solutions for light and heavy vehicles, thus creating a global leader in this segment. The joint venture, TrelleborgVibracoustic, is since the beginning of the third quarter operational.

The market outlook gives cause for caution. We follow of course the developments closely and are well prepared to manage uncertainties.”

Continuing operations excluding Trelleborg Automotive, which was separated from other business areas prior to the formation of the joint venture in the accounts:

Net sales continuing operations SEK 5,663 M

- Net sales during the second quarter of 2012 increased to SEK 5,663 M (5,542). Organic sales decreased 2 percent (increase: 12).
- Operating profit amounted to SEK 875 M (651). Items affecting comparability amounted to income of SEK 171 M (expense: 28).

Operating profit excl. items affecting comparability SEK 704 M

- Operating profit excluding items affecting comparability totaled SEK 704 M (679).
- The EBITDA margin, excluding items affecting comparability, was 15.6 percent (15.1).
- Net profit amounted to SEK 712 M (433) and earnings per share increased to SEK 2.60 (1.60). Earnings per share excluding items affecting comparability were SEK 1.95 (1.65).

Net sales incl. Trelleborg Automotive SEK 7 517 M

- The operating cash flow was SEK 606 M (378). Free cash flow was SEK 646 M (193).

Operating profit incl. Trelleborg Automotive excl. items affecting comparability SEK 813 M

Continuing operations including Trelleborg Automotive:

- Net sales amounted to SEK 7,517 M (7,361). Operating profit excluding items affecting comparability amounted to SEK 813 M (730).

The Group in total:

- Consolidated net sales totaled SEK 7,533 M (7,583). Operating profit amounted to SEK 1,115 M (704).

Market outlook for the third quarter 2012

Market outlook for the third quarter 2012. Demand is expected to be somewhat lower than in the second quarter of 2012, adjusted for seasonal variations.

Continuing operations April - June 2012

Key ratios, continuing operations SEK M	Apr - Jun 2012	Apr - Jun 2011	Jan - Jun 2012	Jan - Jun 2011	Jul 2011 - Jun 2012	Full year 2011
Net sales	5,663	5,542	11,436	10,844	21,832	21,240
Operating profit ¹⁾	875	651	1,527	1,224	2,417	2,114
Profit before tax	841	611	1,449	1,157	2,243	1,951
Net profit	712	433	1,152	812	1,691	1,351
- equity holders of the parent	709	432	1,146	809	1,679	1,342
- non-controlling interest	3	1	6	3	12	9
Earnings per share, SEK	2.60	1.60	4.20	3.00	6.15	4.95
Average number of employees within the Group, of whom			19,716	20,425		20,274
- women			5,028	5,084		5,029
- men			14,688	15,341		15,245

¹⁾ In the items affecting comparability in 2012, amounting to net SEK +171 M (SEK -28 M), an additional purchase payment from sales of land in Stockholm is included amounting to +203 MSEK.

Organic sales declined 2 percent (increase: 12)

Net sales. The Trelleborg Group's net sales for the second quarter of 2012 for continuing operations totaled SEK 5,663 M (5,542), an increase of 2 percent (6). Organic sales declined 2 percent (increase: 12). The effects of structural changes were 0 percent (4) while exchange-rate effects were a positive 4 percent (neg: 10).

Change in net sales, continuing operations %	Apr - Jun 2012	Apr - Jun 2011
Organic sales	-2	+12
Structural changes	0	+ 4
Exchange-rate effects	+4	- 10
Total	+2	+6

The Group's sales to the segments offshore oil/gas, agriculture and aerospace were higher compared with the second quarter of 2011. Sales to the general industry segment were lower than in the year-earlier period. Sales to other segments were on a par with the second quarter of 2011. Sales to all segments were on a par with the first quarter of 2012.

Operating profit rose to SEK 875 M (651)

Earnings. Operating profit for the quarter rose to SEK 875 M (651).

Currency translation effects had a positive impact on operating profit of approximately SEK 18 M compared with the corresponding period in 2011.

Profit before tax increased to SEK 841 M (611).

Net profit amounted to SEK 712 M (433). The tax rate was 15 percent (29). The tax rate was low, mainly because of a tax advantageous additional purchase consideration attributable to the sale of a property in Stockholm.

Earnings per share were SEK 2.60 (1.60).

EBITDA margin amounted to 15.6 percent (15.1)

Operating profit, excluding items affecting comparability, increased to SEK 704 M (679). Items affecting comparability include restructuring costs within the previously announced scope for structural projects in the amount of SEK 32 M (cost: 28) and an additional purchase consideration attributable to the sale of a property in Stockholm in the amount of SEK 203 M (-). The operating margin was 12.4 percent (12.2). Operating profit before depreciation and amortization (EBITDA) rose to SEK 886 M (836). The EBITDA margin was 15.6 percent (15.1). Earnings per share totaled SEK 1.95 (1.65).

Operating key ratios, continuing operations excl. items affecting comparability SEK M	Apr - Jun	Apr - Jun	Jan - Jun	Jan - Jun	Jul 2011 -	Full year
	2012	2011	2012	2011	Jun 2012	2011
Operating profit	704	679	1,375	1,253	2,374	2,252
Operating margin (ROS), %	12.4	12.2	12.0	11.6	10.9	10.6
EBITDA, %	15.6	15.1	15.1	14.4	14.0	13.7
Earnings per share, SEK	1.95	1.65	3.60	3.05	5.90	5.35

Return. The return on capital employed, excluding items affecting comparability, for the past 12-month period was 13.8 percent (full-year 2011: 13.6).

%	Continuing operations		Excl. items affecting comparability	
	Jul 2011 - Jun 2012	Full year 2011	Jul 2011 - Jun 2012	Full year 2011
Return on capital employed, ROCE	14.1	12.9	13.8	13.6

Free cash flow was SEK 646 M (193)

Cash flow. Operating cash flow for the period amounted to SEK 606 M (378). Cash flow was positively impacted by favorable earnings generation and efficient management of working capital. The investment level during the quarter amounted to SEK 243 M (147). Free cash flow was SEK 646 M (193).

Continuing operations SEK M	Apr - Jun 2012	Apr - Jun 2011	Jan - Jun 2012	Jan - Jun 2011	Jul 2011 - Jun 2012	Full year 2011
Operating cash flow	606	378	529	346	1,734	1,551
Utilization of restructuring provisions/sale of property	174	-68	137	-93	7	-223
Dividend - non-controlling interest	-5	-2	-5	-2	-6	-3
Financial items	-8	-11	-98	-199	-137	-238
Paid tax	-121	-104	-216	-199	-422	-405
Free cash flow	646	193	347	-147	1,176	682

Continuing operations including Trelleborg Automotive April - June 2012

Net sales. Net sales for continuing operations including Trelleborg Automotive amounted to SEK 7,517 M (7,361). Operating profit excluding items affecting comparability amounted to SEK 813 M (730).

Operating key ratios, continuing operations excl. items affecting comparability incl Trelleborg Automotive SEK M	Apr - Jun 2012	Apr - Jun 2011	Jan - Jun 2012	Jan - Jun 2011	Jul 2011 - Jun 2012	Full year 2011
Net sales	7,517	7,361	15,159	14,366	29,096	28,303
Operating profit	813	730	1,574	1,364	2,772	2,562
Operating margin (ROS), %	10.8	9.9	10.3	9.5	9.5	9.0
EBITDA, %	13.9	12.8	13.4	12.5	12.6	12.1
Earnings per share, SEK	2.25	1.80	4.10	3.30	6.90	6.10

Continuing operations January - June 2012

Net sales. The Trelleborg Group's net sales for continuing operations for the first six months of 2012 totaled SEK 11,436 M (10,844), up 5 percent compared with 2011. Organic sales increased 2 percent (15). Structural changes represented a positive impact of 2 percent (3) while exchange rates had a positive impact of 1 percent (neg: 10).

Earnings. Operating profit for the first six months of 2012 amounted to SEK 1,527 M (1,224). Items affecting comparability amounted to income of SEK 152 M (expense: 29). Profit before tax totaled SEK 1,449 M (1,157). Net profit was SEK 1,152 M (812). Earnings per share were SEK 4.20 (3.00).

Cash flow. Operating cash flow during the first six months of 2012 was SEK 529 M (346).

Capital employed. At the end of the period, capital employed totaled SEK 17,493 M, compared with SEK 16,470 M the year-earlier period.

The Group in total January - June 2012

Net sales. Consolidated net sales during the first six months of 2012 totaled SEK 15,306 M (14,853), up 3 percent compared to 2011.

Earnings. Operating profit for the first six months of 2012 amounted to SEK 1,859 M (1,609). In addition to above mentioned items affecting comparability, the result also include a capital gain of approximately SEK 130 M due to the divestment of protective products operation. The financial net expense was SEK 114 M (expense: 92), corresponding to an average interest rate of 3.4 percent (2.8). Profit before tax increased to SEK 1,745 M (1,517). Net profit amounted to SEK 1,402 M (1,152). Earnings per share were SEK 5.15 (4.20).

As from the quarterly report for the period July-September 2012, Trelleborg's participation in TrelleborgVibracoustic will be recognized using the equity method. The Group's share of profits in the company will then be recognized in profit or loss under the item "Share of profit or loss in associated companies before tax" and included in operating profit and on the line "Tax on share of profit or loss in associated companies", which is recognized as a tax expense.

Net debt. Compared with December 2011, net debt grew by SEK 266 M to SEK -6,691 M (-7,070). In the second quarter, dividends to shareholders were paid totaling SEK 678 M (474).

Debt/equity ratio was 48 percent (55)

The debt/equity ratio was 48 percent (55). Net debt in relation to EBITDA for continuing operations excluding items affecting comparability but including Trelleborg Automotive was 1.8 (2.1).

Change in net debt SEK M	Apr - Jun 2012	Apr - Jun 2011	Jan - Jun 2012	Jan - Jun 2011	Full year 2011
Net debt, opening balance	-6,618	-6,388	-6,425	-6,409	-6,409
Net cash flow for the period	56	-510	-286	-940	-67
Disposals	-	-41	-	98	98
Exchange rate differences	-129	-131	20	181	-47
Net debt, closing balance	-6,691	-7,070	-6,691	-7,070	-6,425
Debt/equity ratio, %			48	55	48
Net Debt/EBITDA continuing operations excl items aff comp, R12			1.8	2.1	1.9

Shareholders' equity. Shareholders' equity at the close of the period amounted to SEK 13,786 M (12,629), excluding non-controlling interests. Equity per share amounted to SEK 50.85 (46.60). The equity/asset ratio was 47 percent (44).

Return on shareholders' equity for the last twelve months was 15.6 percent (14.0).

Important events during the quarter

Structural changes April - June 2012

Joint venture in antivibration solutions, TrelleborgVibracoustic

Joint venture in antivibration solutions. Trelleborg and Freudenberg have formed the joint venture in antivibration solutions for light and heavy vehicles, TrelleborgVibracoustic. In May, relevant competition authorities approved the transaction.

The joint-venture company comprises Trelleborg's former business area Trelleborg Automotive and Freudenberg's operations in antivibration solutions, Vibracoustic. Effective the third quarter of 2012, the Trelleborg Automotive business area will no longer be part of the Trelleborg Group's business-area structure since the operation will be included in the joint venture.

Completed divestment of protective products operation (recognized as a discontinued operation)

Divestment of protective products operation. Trelleborg completed the divestment of an operation that produces high-technology protective products for professional users. The operation was part of Trelleborg Engineered Systems. The buyer is Ansell Limited. The divestment is a further step in the Trelleborg Group's strategy of focusing on selected segments. The divested operation had sales of approximately SEK 170 M during 2011. The purchase consideration amounted to approximately SEK 210 M and will lead to a capital gain in accounting terms of approximately SEK 130 M after tax. The parties have also reached a long-term agreement covering the supply of polymer-coated fabrics from Trelleborg.

Updated historical sales and results figures

Updated historical sales and results figures. As part of Trelleborg's preparations of the financial reporting for TrelleborgVibracoustic, previously reported quarterly data for the Trelleborg Automotive business unit has been separated from the data for the other business areas. Information about updated historical sales and results figures was published in a press release on June 25, 2012. In conjunction with this, the divested protective products operation, the French light-vehicle component operation and the gas spring

operation for passenger cars were transferred to “Discontinued operations” in the financial statements.

Additional purchase consideration for the sale of property

Sale of property in Stockholm. At the beginning of 2007, Trelleborg entered into an agreement with Skanska for the sale of land in Södra Hammarbyhamnen, Stockholm, Sweden. A transfer payment of just over SEK 100 M was recognized in the first quarter of 2007. Due to the detailed development plan now coming into effect, an additional purchase consideration of SEK 203 M has been determined. The additional proceeds had a positive impact on cash flow and generated a capital gain after tax of SEK 203 M for Trelleborg.

Events after the close of the period

After the end of the period, on July 3, 2012, Trelleborg and Freudenberg announced that they had completed the joint venture in antivibration solutions for light and heavy vehicles (see page 5).

Risk management

Risk/risk management at Trelleborg. Trelleborg focuses continuously on identifying, evaluating and managing risks arising in the Group’s companies, business areas, business units and processes. Trelleborg has an Enterprise Risk Management process (ERM process) which aims to provide a Group-wide overview of Trelleborg’s risks, deliver a basis for risk management decisions and enable assessment of the risks and of how they are managed.

The principal risks and uncertainties currently faced by the Group relate to the economy’s effect on demand, supply and price movements of raw materials and components, structural programs and financial business environment risks.

For further information regarding the Group’s risks, risk exposure and risk management, refer to the Trelleborg Annual Report and www.trelleborg.com.

The Group’s market outlook

Market outlook for the third quarter of 2012. Demand is expected to be somewhat lower than in the second quarter of 2012, adjusted for seasonal variations.

Outlook from the interim report published on April 19, 2012:

Market outlook for the second quarter of 2012. Demand is expected to be in line with the first quarter of 2012, adjusted for seasonal variations.

*Trelleborg, July 19, 2012
Board of Directors of Trelleborg AB (publ)*

This report has been prepared in accordance with IAS 34 Interim Financial Reporting and applicable rules of the Annual Accounts Act. The interim report for the Parent Company has been prepared in accordance with Chapter 9 of the Annual Accounts Act, Interim Reports. Unless otherwise stated, the accounting policies applied by the Group and Parent Company correspond to the accounting policies applied in the preparation of the most recent annual report.

This report has been subject to special review by the company’s auditors (refer to page 20).

Trelleborg Wheel Systems

Continuing operations	Apr - Jun	Apr - Jun	Jan - Jun	Jan - Jun	Jul 2011 -	Full year
SEK M	2012	2011	2012	2011	Jun 2012	2011
<i>Excluding items affecting comparability</i>						
Net sales	1,052	1,006	2,180	1,956	4,087	3,863
Operating profit	133	108	289	204	486	401
Operating margin (ROS), %	12.6	10.8	13.2	10.4	11.9	10.4
EBITDA margin, %	15.0	13.1	15.5	12.6	14.2	12.7
Operating cash flow	86	111	-39	-42	188	185
<i>Including items affecting comparability</i>						
Operating profit	133	108	289	204	486	401
ROS, %	12.6	10.8	13.2	10.4	11.9	10.4

Additional key ratios on pages 14 - 17

Market trend. Underlying demand for OEMs was stable, and in North America growing. For the aftermarket, underlying demand was weakening in Europe but continued to be favorable in some sub segments.

Net sales. Net sales during the quarter rose 5 percent compared with the year-earlier period. Organic sales increased 4 percent, structural changes represented 0 percent and exchange-rate effects were 1 percent.

Operating profit and cash flow. Operating profit increased compared with the year-earlier period. The operating margin was impacted by a favorable product mix and high efficiency.

Operating cash flow was charged mainly with increased tied-up working capital, partly driven by volume increases and higher investments.

Other. The business area's new production facility in Xingtai, Hebei province, China, was officially inaugurated during the quarter. The facility manufactures tires, primarily for the agricultural sector, to the Chinese market as well as for export.

Trelleborg Sealing Solutions

Continuing operations SEK M	Apr - Jun 2012	Apr - Jun 2011	Jan - Jun 2012	Jan - Jun 2011	Jul 2011 - Jun 2012	Full year 2011
<i>Excluding items affecting comparability</i>						
Net sales	1,944	1,905	3,917	3,718	7,487	7,288
Operating profit	464	420	893	772	1,616	1,495
Operating margin (ROS), %	23.8	22.0	22.8	20.8	21.6	20.5
EBITDA margin, %	27.1	24.6	25.7	23.3	24.6	23.3
Operating cash flow	437	354	701	556	1,506	1,361
<i>Including items affecting comparability</i>						
Operating profit	463	414	889	763	1,601	1,475
ROS, %	23.8	21.7	22.7	20.5	21.4	20.2

Additional key ratios on pages 14 - 17

Historical figures updated in accordance with pressrelease dated June 25, 2012, see page 5.

Market trend. The underlying demand trend in total for the general industry segment was weakening, especially in parts of Europe. However, in North America and in Asia, the demand trend was positive. Demand in the aerospace segment was especially favorable.

Net sales. Net sales for the quarter rose 2 percent compared with the year-earlier period. Organic sales fell 1 percent, effects of structural changes represented 0 percent and exchange-rate effects were a positive 3 percent.

Operating profit and cash flow. Operating profit improved compared with the year-earlier period as a result of a favorable product mix, effective cost control and good capacity utilization.

Operating cash flow was strong due to favorable earnings generation and continued efficient management of working capital.

Other. The business area's newly built facility in Bangalore, India, where sealing solutions are developed, manufactured and supplied, was officially inaugurated during the quarter.

The establishment of a production facility in North America that will develop and in clean rooms manufacture products with high cleanliness requirements, and the expansion for the same manufacturing in Europe, are continuing according to plans. The facilities create conditions for growth, among others in the segment of life sciences.

Trelleborg Engineered Systems

Continuing operations SEK M	Apr - Jun 2012	Apr - Jun 2011	Jan - Jun 2012	Jan - Jun 2011	Jul 2011 - Jun 2012	Full year 2011
<i>Excluding items affecting comparability</i>						
Net sales	2,765	2,763	5,545	5,330	10,605	10,390
Operating profit	178	241	338	440	603	705
Operating margin (ROS), %	6.4	8.7	6.1	8.3	5.7	6.8
EBITDA margin, %	9.6	11.6	9.3	11.4	9.0	10.0
Operating cash flow	199	85	56	24	379	347
<i>Including items affecting comparability</i>						
Operating profit	156	231	310	433	494	617
ROS, %	5.6	8.4	5.6	8.1	4.7	5.9

Additional key ratios on pages 14 - 17

Historical figures updated in accordance with pressrelease dated June 25, 2012, see page 5.

Market trend. Underlying markets for project-related operations such as offshore oil/gas and infrastructure were healthy. The general industry segment, particularly in parts of Europe, noted a slightly declining trend in demand.

Net sales. Net sales for the quarter remained unchanged compared with the year-earlier period. Organic sales fell 4 percent, effects of structural changes represented a positive 1 percent and exchange-rate effects were a positive 3 percent.

Operating profit and cash flow. Operating profit was lower compared with the year-earlier period primarily due to a less favorable product mix and continued significant start-up costs in Brazil, where growth initiatives are made within offshore oil/gas and polymer-coated fabrics for advanced industrial applications.

Operating cash flow was higher compared with the year-earlier period, which was primarily attributable to the more efficient management of working capital.

Other. The business area has during the quarter received a contract to supply the largest marine fender solution project for Trelleborg in history. The contract is for a harbor project in Doha in Qatar and has an order value of USD 24.5 M. The first deliveries are expected to begin at the end of 2012 and the project is expected to continue until the start of 2015.

The expansion of the business area's operations in Brazil is proceeding. A facility that primarily produces a wide range of underwater application products for offshore oil/gas will be officially inaugurated in the second half of 2012, as will a facility for specially designed oil hoses for surface and deep-sea applications.

In parallel, in Brazil, a facility is being expanded for the production of polymer-coated fabrics for advanced industrial applications, primarily printing blankets. This facility will also be officially inaugurated in the second half of 2012.

The divestment of the protective products operation was completed during the period (see page 5).

Trelleborg Automotive¹⁾

SEK M	Apr - Jun 2012	Apr - Jun 2011	Jan - Jun 2012	Jan - Jun 2011	Jul 2011 - Jun 2012	Full year 2011
<i>Excluding items affecting comparability</i>						
Net sales	1,865	1,827	3,755	3,539	7,328	7,112
Operating profit	109	51	199	112	397	310
Operating margin (ROS), %	5.6	2.6	5.1	3.0	5.2	4.2
EBITDA margin, %	8.6	5.8	8.0	6.4	8.4	7.5
Operating cash flow ²⁾	70	73	1	-104	164	59
<i>Including items affecting comparability</i>						
Operating profit	109	34	190	87	347	244
ROS, %	5.6	1.7	4.9	2.3	4.5	3.3

²⁾ Adjusted as preparation for establishment of the joint venture, TrelleborgVibracoustic.

Market trend. Global production and sales of light vehicles remained stable during the quarter, with favorable growth in North America and large parts of Asia. In Europe, the trend in total was negative, but positive in eastern parts of Europe. In South America production and sales were lower, especially for heavy vehicles.

Net sales. Net sales during the quarter rose 2 percent compared with the year-earlier period. The business area continued to progressed better than comparable relevant underlying markets. Organic sales increased 3 percent, effects of structural changes represented 0 percent and exchange-rate effects were negative 1 percent.

Operating profit and cash flow. The operating profit and operating margin in the quarter were higher than in the corresponding period in 2011 as a result of increased volumes and a favorable customer mix. In the comparable year-earlier period, operating profit was adversely affected by impairment losses on inventories and other assets, of historical nature.

Other. Trelleborg and Freudenberg have completed the formation of the joint venture in antivibration solutions for light and heavy vehicles, TrelleborgVibracoustic. In May, relevant competition authorities approved the transaction. After the end of the period, on July 3, 2012, the parties announced that they had completed the deal (see page 5 and 6).

Effective from the third quarter of 2012, the Trelleborg Automotive business area will be included in the joint venture and no longer be part of the Trelleborg Group's business-area structure. Trelleborg's participation in TrelleborgVibracoustic will then be recognized using the equity method (see page 4).

¹⁾ As part of Trelleborg's preparations of the financial reporting for TrelleborgVibracoustic, previously reported quarterly data for the Trelleborg Automotive business unit has been separated from the data for the other business areas in this interim report. Information about updated historical sales and results figures was published in a press release on June 25, 2012.

Financial statements

Income Statements

Group	Apr - Jun	Apr - Jun	Jan - Jun	Jan - Jun	Jul 2011 -	Full year
SEK M	2012	2011	2012	2011	Jun 2012	2011
<i>Continuing operations</i>						
Net sales	5,663	5,542	11,436	10,844	21,832	21,240
Cost of goods sold	-3,773	-3,694	-7,698	-7,313	-14,858	-14,473
Gross profit	1,890	1,848	3,738	3,531	6,974	6,767
Selling expenses	-545	-515	-1,064	-1,019	-2,085	-2,040
Administrative expenses	-624	-613	-1,216	-1,167	-2,467	-2,418
Research and development costs	-81	-68	-157	-139	-295	-277
Other operating income/expenses	234	-1	225	18	289	82
Profit from part. in assoc. companies	1	0	1	0	1	0
Operating profit	875	651	1,527	1,224	2,417	2,114
Financial income and expenses	-34	-40	-78	-67	-174	-163
Profit before tax	841	611	1,449	1,157	2,243	1,951
Tax	-129	-178	-297	-345	-552	-600
Net profit	712	433	1,152	812	1,691	1,351
<i>Trelleborg Automotive ¹⁾</i>						
Net sales	1,865	1,827	3,755	3,539	7,328	7,112
Operating profit	109	34	190	87	347	244
<i>Discontinued operations</i>						
Net sales	5	214	115	470	443	798
Operating profit	131	19	142	298	175	331
<i>Trelleborg Automotive ¹⁾ / Disc operations</i>						
Profit before tax	215	44	296	360	465	529
Net profit	189	34	250	340	397	487
<i>Group, total</i>						
Net sales	7,533	7,583	15,306	14,853	29,603	29,150
Operating profit	1,115	704	1,859	1,609	2,939	2,689
Profit before tax	1,056	655	1,745	1,517	2,708	2,480
Total net profit	901	467	1,402	1,152	2,088	1,838
<i>of which attributable to:</i>						
- equity holders of the parent	896	465	1,390	1,144	2,065	1,819
- non-controlling interest	5	2	12	8	23	19
Earnings per share						
SEK	Apr - Jun	Apr - Jun	Jan - Jun	Jan - Jun	Jul 2011 -	Full year
	2012	2011	2012	2011	Jun 2012	2011
Continuing operations	2.60	1.60	4.20	3.00	6.15	4.95
Trelleborg Automotive ¹⁾ / Disc operations	0.75	0.10	0.95	1.20	1.50	1.75
Group, total	3.35	1.70	5.15	4.20	7.65	6.70
Number of shares						
End of period	271,071,783	271,071,783	271,071,783	271,071,783	271,071,783	271,071,783
Average number	271,071,783	271,071,783	271,071,783	271,071,783	271,071,783	271,071,783

¹⁾ Operations included in the joint venture Trelleborg Vibraoustic as from beginning Q3 2012.

Statements of comprehensive income

SEK M	Apr - Jun	Apr - Jun	Jan - Jun	Jan - Jun	Jul 2011 -	Full year
	2012	2011	2012	2011	Jun 2012	2011
Total net profit	901	467	1,402	1,152	2,088	1,838
Other comprehensive income						
Cash flow hedges	-23	-37	-1	2	-77	-74
Hedging of net investment	-44	-176	142	56	14	-72
Translation difference	89	382	-378	-164	-199	15
Income tax relating to components of other comprehensive income	25	49	-25	-15	36	46
Other comprehensive income, net of tax ²⁾	47	218	-262	-121	-226	-85
Total comprehensive income	948	685	1,140	1,031	1,862	1,753
Total profit for the period						
- equity holders of the parent	937	678	1,126	1,024	1,835	1,733
- non-controlling interest	11	7	14	7	27	20

²⁾ Of which Trelleborg Automotive/Discontinued operations amounted to SEK -48 M in the period Jan-Jun 2012.

Balance Sheets

Group	Jun 30	Jun 30	Dec 31
SEK M	2012	2011	2011
Property, plant and equipment	4,813	5,675	5,958
Intangible assets	9,086	10,254	10,457
Financial assets	1,093	1,297	1,284
Total non-current assets	14,992	17,226	17,699
Inventories	3,502	3,914	4,001
Current operating receivables	5,574	6,703	6,025
Current interest-bearing receivables	90	98	213
Cash and cash equivalents	711	824	753
Total current assets	9,877	11,539	10,992
Assets held for sale ¹⁾	4,655	-	-
Total assets	29,524	28,765	28,691
Equity holders of the parent	13,786	12,629	13,338
Non-controlling interest ²⁾	175	126	166
Total equity	13,961	12,755	13,504
Non-current interest-bearing liabilities	5,903	5,672	5,452
Other non-current liabilities	891	1,121	1,125
Total non-current liabilities	6,794	6,793	6,577
Interest-bearing current liabilities	2,213	2,542	2,171
Other current liabilities	5,106	6,675	6,439
Total current liabilities	7,319	9,217	8,610
Liabilities held for sale ¹⁾	1,450	-	-
Total equity and liabilities	29,524	28,765	28,691

¹⁾ To largest extent related to Trelleborg Automotive

Specification of changes in equity	Jun 30	Jun 30	Dec 31
SEK M	2012	2011	2011
<i>Attributable to equity holders of the parent</i>			
Opening balance, January 1	13,338	12,079	12,079
Total comprehensive income	1,126	1,024	1,733
Dividend	-678	-474	-474
Closing balance	13,786	12,629	13,338
<i>Attributable to non-controlling interest</i>			
Opening balance, January 1	166	117	117
Total comprehensive income	14	7	20
Acquisition	-	4	32
Dividend	-5	-2	-3
Closing balance ²⁾	175	126	166
Sum total equity, closing balance	13,961	12,755	13,504

²⁾ Of which as of end June 2012 SEK 129 M relates to Trelleborg Automotive

Cash flow statements

Group	Apr - Jun	Apr - Jun	Jan - Jun	Jan - Jun	Jul 2011 -	Full year
SEK M	2012	2011	2012	2011	Jun 2012	2011
<i>Operating activities</i>						
Operating profit	875	651	1,527	1,224	2,417	2,114
Adjustments for items not included in cash flow:						
Depreciation, property, plant and equipment	170	148	325	292	631	598
Amortization, intangible assets	11	12	22	23	51	52
Impairment losses, property, plant and equipment	0	1	4	1	10	7
Impairment losses, intangible assets	1	-2	1	-2	0	-3
Provision for restructuring costs	32	26	51	27	155	131
Other, non cash-flow affecting items	1	-1	2	-2	40	36
	1,090	835	1,932	1,563	3,304	2,935
Interest received and other financial items	6	4	11	4	24	17
Interest paid and other financial items	-14	-15	-109	-203	-161	-255
Taxes paid	-121	-104	-216	-199	-422	-405
Cash flow from operating activities before changes in working capital	961	720	1,618	1,165	2,745	2,292
Cash flow from changes in working capital:						
Change in inventories	-34	-195	-50	-445	-87	-482
Change in operating receivables	-11	-142	-913	-622	-215	76
Change in operating liabilities	4	21	167	75	-98	-190
Utilization of restructuring provisions	-29	-68	-66	-93	-196	-223
Cash flow from operating activities	891	336	756	80	2,149	1,473
<i>Investing activities</i>						
Acquisitions	2	-344	2	-673	-71	-746
Disposals / Trelleborg Automotive	86	115	43	354	160	471
Capital expenditure, property, plant and equipment	-234	-143	-394	-230	-942	-778
Capital expenditure in intangible assets	-9	-4	-16	-6	-50	-40
Sale of non-current assets	3	6	6	11	25	30
Cash flow from investing activities	-152	-370	-359	-544	-878	-1,063
<i>Financing activities</i>						
Change in interest-bearing investments	-129	-116	-11	184	-347	-152
Change in interest-bearing liabilities	254	729	501	768	-114	153
Dividend - equity holders of the parent	-678	-474	-678	-474	-678	-474
Dividend - non-controlling interest	-5	-2	-5	-2	-6	-3
Cash flow from financing activities	-558	137	-193	476	-1,145	-476
Cash flow for the period	181	103	204	12	126	-66
Cash and cash equivalents:						
At beginning of the period	757	704	753	832	824	832
Reclassification to assets held for sale	-229	-	-229	-	-229	-
Exchange rate differences	2	17	-17	-20	-10	-13
Cash and cash equivalents at end of period	711	824	711	824	711	753

TRELLEBORG AB INTERIM REPORT APRIL – JUNE 2012

Group review

	Apr - Jun 2012	Apr - Jun 2011	Jan - Jun 2012	Jan - Jun 2011	Jul 2011 - Jun 2012	Full year 2011
SEK M						
<i>Continuing operations excluding items affecting comparability</i>						
Net sales	5,663	5,542	11,436	10,844	21,832	21,240
EBITDA	886	836	1,727	1,565	3,061	2,899
Operating profit	704	679	1,375	1,253	2,374	2,252
Net profit	533	454	987	833	1,606	1,452

	Apr - Jun 2012	Apr - Jun 2011	Jan - Jun 2012	Jan - Jun 2011	Jul 2011 - Jun 2012	Full year 2011
Net sales						
SEK M						
<i>Continuing operations</i>						
Trelleborg Wheel Systems	1,052	1,006	2,180	1,956	4,087	3,863
Trelleborg Sealing Solutions	1,944	1,905	3,917	3,718	7,487	7,288
Trelleborg Engineered Systems	2,765	2,763	5,545	5,330	10,605	10,390
Other companies	3	-16	4	67	48	111
Eliminations	-101	-116	-210	-227	-395	-412
Total	5,663	5,542	11,436	10,844	21,832	21,240

	Apr - Jun 2012	Apr - Jun 2011	Jan - Jun 2012	Jan - Jun 2011	Jul 2011 - Jun 2012	Full year 2011
EBITDA						
SEK M						
<i>Continuing operations excluding items affecting comparability</i>						
Trelleborg Wheel Systems	158	132	337	247	582	492
Trelleborg Sealing Solutions	528	469	1,009	866	1,840	1,697
Trelleborg Engineered Systems	265	321	515	606	951	1,042
Other companies	-10	-19	-19	-39	-57	-77
Group items	-55	-67	-115	-115	-255	-255
Total excl. items affecting comparability	886	836	1,727	1,565	3,061	2,899
<i>Items affecting comparability</i>						
Trelleborg Wheel Systems	-	-	-	-	-	-
Trelleborg Sealing Solutions	-1	-5	-4	-8	-17	-21
Trelleborg Engineered Systems	-22	-10	-28	-7	-103	-82
Other companies	-	-11	-	-12	-15	-27
Group items	194	-	184	-	183	-1
Total items affecting comparability	171	-26	152	-27	48	-131
Total incl. items affecting comparability	1,057	810	1,879	1,538	3,109	2,768

	Apr - Jun 2012	Apr - Jun 2011	Jan - Jun 2012	Jan - Jun 2011	Jul 2011 - Jun 2012	Full year 2011
EBITDA						
%						
<i>Continuing operations excluding items affecting comparability</i>						
Trelleborg Wheel Systems	15.0	13.1	15.5	12.6	14.2	12.7
Trelleborg Sealing Solutions	27.1	24.6	25.7	23.3	24.6	23.3
Trelleborg Engineered Systems	9.6	11.6	9.3	11.4	9.0	10.0
Total excl. items affecting comparability	15.6	15.1	15.1	14.4	14.0	13.7
<i>Including items affecting comparability</i>						
Trelleborg Wheel Systems	15.0	13.1	15.5	12.6	14.3	12.7
Trelleborg Sealing Solutions	27.0	24.3	25.6	23.1	24.4	23.0
Trelleborg Engineered Systems	8.8	11.3	8.8	11.3	8.0	9.2
Total incl. items affecting comparability	18.7	14.6	16.4	14.2	14.2	13.0

TRELLEBORG AB INTERIM REPORT APRIL – JUNE 2012

Operating profit SEK M	Apr - Jun 2012	Apr - Jun 2011	Jan - Jun 2012	Jan - Jun 2011	Jul 2011 - Jun 2012	Full year 2011
<i>Continuing operations excluding items affecting comparability</i>						
Trelleborg Wheel Systems	133	108	289	204	486	401
Trelleborg Sealing Solutions	464	420	893	772	1,616	1,495
Trelleborg Engineered Systems	178	241	338	440	603	705
Other companies	-10	-21	-20	-44	-61	-85
Group items	-61	-69	-125	-119	-270	-264
Total excl. items affecting comparability	704	679	1,375	1,253	2,374	2,252
<i>Items affecting comparability</i>						
Trelleborg Wheel Systems	-	-	-	-	-	-
Trelleborg Sealing Solutions	-1	-6	-4	-9	-15	-20
Trelleborg Engineered Systems	-22	-10	-28	-7	-109	-88
Other companies	-	-11	-	-12	-15	-27
Group items	194	-1	184	-1	182	-3
Total items affecting comparability	171	-28	152	-29	43	-138
Total incl. items affecting comparability	875	651	1,527	1,224	2,417	2,114

Operating margin, (ROS) %	Apr - Jun 2012	Apr - Jun 2011	Jan - Jun 2012	Jan - Jun 2011	Jul 2011 - Jun 2012	Full year 2011
<i>Continuing operations excluding items affecting comparability</i>						
Trelleborg Wheel Systems	12.6	10.8	13.2	10.4	11.9	10.4
Trelleborg Sealing Solutions	23.8	22.0	22.8	20.8	21.6	20.5
Trelleborg Engineered Systems	6.4	8.7	6.1	8.3	5.7	6.8
Total excl. items affecting comparability	12.4	12.2	12.0	11.6	10.9	10.6
<i>Including items affecting comparability</i>						
Trelleborg Wheel Systems	12.6	10.8	13.2	10.4	11.9	10.4
Trelleborg Sealing Solutions	23.8	21.7	22.7	20.5	21.4	20.2
Trelleborg Engineered Systems	5.6	8.4	5.6	8.1	4.7	5.9
Total incl. items affecting comparability	15.4	11.8	13.3	11.3	11.1	10.0

Capital employed SEK M	Jun 30 2012	Jun 30 2011	Dec 31 2011
<i>Continuing operations</i>			
Trelleborg Wheel Systems	2,453	2,182	2,191
Trelleborg Sealing Solutions	7,477	7,350	7,339
Trelleborg Engineered Systems	7,519	7,063	7,260
Other companies	-15	119	102
Group items	143	-119	-172
Provision for restructuring costs and legal costs	-84	-125	-93
Total	17,493	16,470	16,627

TRELLEBORG AB INTERIM REPORT APRIL – JUNE 2012

Return on capital employed, (ROCE)	Jul 2011 -	Jul 2010 -	Full year
%	Jun 2012	Jun 2011	2011
<i>Continuing operations excluding items affecting comparability</i>			
Trelleborg Wheel Systems	20.5	16.9	18.2
Trelleborg Sealing Solutions	21.7	18.2	20.7
Trelleborg Engineered Systems	8.1	13.1	9.9
Total excluding items affecting comparability	13.8	13.5	13.6
<i>Including items affecting comparability</i>			
Trelleborg Wheel Systems	20.5	16.5	18.3
Trelleborg Sealing Solutions	21.5	17.8	20.4
Trelleborg Engineered Systems	6.7	12.0	8.7
Total including items affecting comparability	14.1	12.7	12.9

Cash flow report	EBITDA ¹⁾		Capital expenditure		Sold non current assets		Change in working capital		Total cash flow		
	2012	2011	2012	2011	2012	2011	2012	2011	Jan - Jun 2012	Jan - Jun 2011	Jul 2011 - Jun 2012
SEK M											
Trelleborg Wheel Systems	345	253	-80	-43	0	1	-304	-253	-39	-42	188
Trelleborg Sealing Solutions	1,023	876	-119	-64	4	4	-207	-260	701	556	1,506
Trelleborg Engineered Systems	535	626	-188	-108	1	5	-292	-499	56	24	379
Other companies	-4	-23	-1	-9	1	-	22	-9	18	-41	9
Group items	-170	-169	-22	-12	-	1	-15	29	-207	-151	-348
Operating cash flow	1,729	1,563	-410	-236	6	11	-796	-992	529	346	1,734
Utilization of restructuring provisions/sale of property									137	-93	7
Dividend - non-controlling interest									-5	-2	-6
Financial items									-98	-199	-137
Paid tax									-216	-199	-422
Free cash flow									347	-147	1,176
Acquisitions									2	-673	-71
Disposals / Trelleborg Automotive									43	354	160
Dividend - equity holders of the parent									-678	-474	-678
Sum net cash flow									-286	-940	587

¹⁾ Excluding other non cash-flow affecting items

Acquisitions

There were no acquisitions during the quarter.

Key ratios per quarter

	Q2	Q1	Q4	Q3	Q2	Q1	Q4	Q3	Q2
SEK M	2012	2012	2011	2011	2011	2011	2010	2010	2010
<i>Continuing operations</i>									
Net sales	5,663	5,773	5,159	5,237	5,542	5,302	5,044	4,848	5,270
Operating profit	875	652	319	571	651	573	342	430	541
Profit for the period	712	440	138	401	433	379	239	279	353
Operating cash flow	606	-77	615	590	378	-32	699	452	511
Items aff. comparability in operating profit	171	-19	-63	-46	-28	-1	-64	-53	-30
Operating profit, excl. items aff. comp.	704	671	382	617	679	574	406	483	571
EBITDA, %, excl. items aff. comparability	15.6	14.6	10.7	15.0	15.1	13.7	11.3	13.5	14.2

Net sales by business area

	Q2	Q1	Q4	Q3	Q2	Q1	Q4	Q3	Q2
SEK M	2012	2012	2011	2011	2011	2011	2010	2010	2010
<i>Continuing operations</i>									
Trelleborg Wheel Systems	1,052	1,128	954	953	1,006	950	738	732	795
Trelleborg Sealing Solutions	1,944	1,973	1,706	1,864	1,905	1,813	1,574	1,630	1,713
Trelleborg Engineered Systems	2,765	2,780	2,562	2,498	2,763	2,567	2,765	2,518	2,809
Other companies	3	1	14	30	-16	83	76	61	64
Eliminations	-101	-109	-77	-108	-116	-111	-109	-93	-111
Total	5,663	5,773	5,159	5,237	5,542	5,302	5,044	4,848	5,270

EBITDA % by business area

	Q2	Q1	Q4	Q3	Q2	Q1	Q4	Q3	Q2
%	2012	2012	2011	2011	2011	2011	2010	2010	2010
<i>Continuing operations excluding items affecting comparability</i>									
Trelleborg Wheel Systems	15.0	15.9	12.8	12.9	13.1	12.1	10.4	13.8	10.3
Trelleborg Sealing Solutions	27.1	24.4	21.0	25.4	24.6	21.9	17.7	19.5	20.3
Trelleborg Engineered Systems	9.6	9.0	6.3	11.0	11.6	11.1	11.4	12.8	13.5
Total	15.6	14.6	10.7	15.0	15.1	13.7	11.3	13.5	14.2

Operating profit by business area

	Q2	Q1	Q4	Q3	Q2	Q1	Q4	Q3	Q2
SEK M	2012	2012	2011	2011	2011	2011	2010	2010	2010
<i>Continuing operations excluding items affecting comparability</i>									
Trelleborg Wheel Systems	133	156	99	98	108	96	51	77	59
Trelleborg Sealing Solutions	464	429	301	422	420	352	234	262	297
Trelleborg Engineered Systems	178	160	77	188	241	199	229	235	283
Other companies	-10	-10	-21	-20	-21	-23	-23	-25	-14
Group items	-61	-64	-74	-71	-69	-50	-85	-66	-54
Total	704	671	382	617	679	574	406	483	571

TRELLEBORG AB INTERIM REPORT APRIL – JUNE 2012

Income Statements

Group	Q2	Q1	Q4	Q3	Q2	Q1	Q4	Q3	Q2
SEK M	2012	2012	2011	2011	2011	2011	2010	2010	2010
<i>Continuing operations</i>									
Net sales	5,663	5,773	5,159	5,237	5,542	5,302	5,044	4,848	5,270
Cost of goods sold	-3,773	-3,925	-3,665	-3,495	-3,694	-3,619	-3,470	-3,291	-3,544
Gross profit	1,890	1,848	1,494	1,742	1,848	1,683	1,574	1,557	1,726
Selling expenses	-545	-519	-516	-505	-515	-504	-510	-477	-513
Administrative expenses	-624	-592	-658	-593	-613	-554	-654	-535	-582
Research and development costs	-81	-76	-73	-65	-68	-71	-71	-66	-72
Other operating income/costs	234	-9	72	-8	-1	19	3	-49	-18
Profit from part. in assoc. companies	1	0	0	0	0	0	0	0	0
Operating profit	875	652	319	571	651	573	342	430	541
Financial income and expenses	-34	-44	-69	-27	-40	-27	-34	-31	-42
Profit before tax	841	608	250	544	611	546	308	399	499
Tax	-129	-168	-112	-143	-178	-167	-69	-120	-146
Net profit	712	440	138	401	433	379	239	279	353
<i>Trelleborg Automotive ¹⁾</i>									
Net sales	1,865	1,890	1,794	1,779	1,827	1,712	1,618	1,584	1,715
Operating profit	109	81	125	32	34	53	48	63	88
<i>Discontinued operations</i>									
Net sales	5	110	153	175	214	256	383	433	829
Operating profit	131	11	15	18	19	279	33	52	-146
<i>Trelleborg Automotive ¹⁾ / Disc operations</i>									
Profit before tax	215	81	146	23	44	316	72	88	-65
Net profit	189	61	128	19	34	306	23	76	-79
<i>Group, total</i>									
Net sales	7,533	7,773	7,106	7,191	7,583	7,270	7,045	6,865	7,814
Operating profit	1,115	744	459	621	704	905	423	545	483
Profit before tax	1,056	689	396	567	655	862	380	487	434
Total net profit	901	501	266	420	467	685	262	355	274
- equity holders of the parent	896	494	262	413	465	679	257	351	269
- non-controlling interest	5	7	4	7	2	6	5	4	5
Earnings per share									
SEK	2012	2012	2011	2011	2011	2011	2010	2010	2010
Continuing operations	2.60	1.60	0.50	1.45	1.60	1.40	0.90	1.00	1.30
Trelleborg Automotive ¹⁾ / Disc operations	0.75	0.20	0.45	0.10	0.10	1.10	0.05	0.30	-0.30
Group, total	3.35	1.80	0.95	1.55	1.70	2.50	0.95	1.30	1.00

¹⁾ Operations included in the joint venture Trelleborg Vibraacoustic as from beginning Q3 2012.

Parent Company

Income Statements

Parent company SEK M	Apr - Jun 2012	Apr - Jun 2011	Jan - Jun 2012	Jan - Jun 2011	Jul 2011 - Jun 2012	Full year 2011
Administrative expenses	-54	-83	-113	-149	-319	-355
Other operating income	186	12	187	21	395	229
Operating profit	132	-71	74	-128	76	-126
Financial income and expenses	126	437	-123	566	775	1,464
Profit before tax	258	366	-49	438	851	1,338
Tax	33	70	109	123	-10	4
Net profit	291	436	60	561	841	1,342

Statements of comprehensive income

	2012	2011	2012	2011	2011	2011
Net profit	291	436	60	561	841	1,342
Other comprehensive income						
Fair value	-	7	-	-2	2	-
Income tax relating to components of other comprehensive income	-	-2	-	-	-	-
Other comprehensive income, net of tax	-	5	-	-2	2	-
Total comprehensive income	291	441	60	559	843	1,342

Balance Sheets

Parent company SEK M	Jun 30 2012	Jun 30 2011	Dec 31 2011
Property, plant and equipment	22	24	23
Intangible assets	2	6	4
Financial assets	35,766	34,834	34,732
Total non-current assets	35,790	34,864	34,759
Current operating receivables	77	62	53
Current tax assets	-	124	-
Current interest-bearing receivables	213	24	597
Cash and cash equivalents	65	0	0
Total current assets	355	210	650
Total assets	36,145	35,074	35,409
Shareholders' equity	12,859	12,695	13,477
Total equity	12,859	12,695	13,477
Non-current interest-bearing liabilities	33	29	29
Other non-current liabilities	12	18	16
Total non-current liabilities	45	47	45
Interest-bearing current liabilities	23,162	22,266	21,789
Other current liabilities	79	66	98
Total current liabilities	23,241	22,332	21,887
Total equity and liabilities	36,145	35,074	35,409

Board's assurance and Auditor's review report

Board's assurance

This interim report presents a fair overview of the operations, position and earnings of the Parent Company and the Group and describes significant risks and uncertainties faced by the Parent Company and the companies included in the Group report.

Trelleborg, July 19, 2012

Trelleborg AB (publ)

*Anders Narvinger
Chairman of the Board*

*Heléne Vibbleus Bergquist
Board Member*

*Hans Biörck
Board Member*

*Claes Lindqvist
Board Member*

*Sören Mellstig
Board Member*

*Nina Udnes Tronstad
Board Member*

*Bo Risberg
Board Member*

*Mikael Nilsson
Board Member*

*Peter Larsson
Board Member*

*Karin Linsjö
Board Member*

*Peter Nilsson
Board Member and
President/CEO*

*Birgitta Håkansson
Deputy Board Member*

Auditor's review report

We have reviewed this report for the period January 1, 2012 to June 30, 2012 for Trelleborg AB. The Board of Directors and the CEO are responsible for the preparation and presentation of this interim report in accordance with IAS 34 and the Swedish Annual Accounts Act. Our responsibility is to express an opinion on this interim report based on our review.

We conducted our review in accordance with the Swedish Standard on Review Engagements SÖG 2410, Review of Interim Reports Performed by the Independent Auditor of the Entity. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially more limited in scope than an audit conducted in accordance with ISA and other generally accepted auditing standards in Sweden. The procedures performed in a review do not enable us to obtain such assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review, nothing has come to our attention that causes us to believe that the interim report has not been prepared, in all material respects, in accordance with IAS 34 and the Swedish Annual Accounts Act, regarding the Group, and with the Swedish Annual Accounts Act, regarding the Parent Company.

Trelleborg, July 19, 2012

PricewaterhouseCoopers AB

*Mikael Eriksson
Authorized Public Accountant
Auditor in Charge*

*Eric Salander
Authorized Public Accountant*

Financial definitions

Return on shareholders' equity, %

Profit for the period, attributable to shareholders of the Parent Company as a percentage of average shareholders' equity, excluding non-controlling interests.

Return on capital employed (ROCE), %

Operating profit divided by the average capital employed.

EBITDA

Operating profit excluding depreciation and amortization of PPE and intangible assets.

EBITDA margin, %

EBITDA excluding profit from participations in associated companies as a percentage of net sales.

Free cash flow

Operating cash flow, cash flow from financial items, taxes and the effect of restructuring measures on cash flow.

Net debt

Interest-bearing liabilities less interest-bearing assets, cash and cash equivalents.

Operating cash flow

EBITDA excluding other non-cash-flow affecting items, investments, sold non-current assets and changes in working capital but excluding cash flow pertaining to restructuring.

Operating cash flow/operating profit, %

Operating cash flow as a percentage of operating profit.

Earnings per share

Profit for the period, attributable to shareholders of the Parent Company, divided by the average number of shares outstanding.

Operating margin (ROS), %

Operating profit excluding participation in the earnings of associated companies as a percentage of net sales.

Operating profit

Operating profit as stated in the income statement.

Debt/equity ratio, %

Net debt divided by total equity.

Net debt/EBITDA

Net debt divided by EBITDA.

Equity/assets ratio, %

Total equity divided by total assets.

Capital employed

Total assets less interest-bearing financial assets and noninterest-bearing operating liabilities (including pension liabilities) and excluding tax assets and tax liabilities.

Invitation to a telephone conference on July 19 at 09:30 a.m.

A telephone conference will be held on July 19 at 09:30 a.m. To participate in the telephone conference, call +46 (0)8 5056 2932 or +44 (0) 2077 5099 50 or +1 8666 7658 69. Code: "Trelleborg". The conference will also be broadcast on the Internet in real time. Visit our website at: www.trelleborg.com/en/Investors/Presentations for the Internet link and presentation materials.

Calendar

Interim report July-September 2012	October 24, 2012
Year-end report 2012	February 13, 2013
Interim report January-March 2013	April 24, 2013
Annual General Meeting (Trelleborg) 2013	April 24, 2013
Interim report April-June 2013	July 23, 2013

For further information, please contact:

Investors/analysts

Christofer Sjögren, VP Investor Relations
Phone: +46 (0)410 670 68
Mobile: +46 (0)708 66 51 40
E-mail: christofer.sjogren@trelleborg.com

Media

Karin Larsson, VP Media Relations
Phone: +46 (0)410 670 15
Mobile: +46 (0)733 74 70 15
E-mail: karin.larsson@trelleborg.com

For information about the Trelleborg Group, Annual Reports, the stakeholder magazine *T-TIME* and other information, please visit Group's website: www.trelleborg.com.

Trelleborg AB (publ)
Corp. Reg. No. 556006-3421
Box 153, SE-231 22 Trelleborg
Sweden
Tel: +46 (0)410 670 00
www.trelleborg.com

This report contains forward-looking statements that are based on the current expectations of the management of Trelleborg. Although management believes that the expectations reflected in such forward-looking statements are reasonable, no assurance can be given that such expectations will prove correct. Accordingly, results could differ materially from those implied in the forward-looking statements as a result of, among other factors, changes in economic, market and competitive conditions, changes in the regulatory environment and other government actions, fluctuations in exchange rates and other factors.

This is information of the type that Trelleborg AB (publ) is obligated to disclose in accordance with the Swedish Securities Exchange and Clearing Operations Act and/or the Financial Instruments Trading Act. The information was issued for publication on Thursday, July 19, 2012, at 07:45 a.m.