



Press release 2001-01-25

Dimension to be listed on O-List of OM Stockholm Exchange

Dimension AB (publ) has applied for listing on the O-List of the OM Stockholm Exchange. In conjunction with this, institutional investors and the general public will be invited to purchase shares in the company. The Offering is being managed by Handelsbanken Investment Banking (book runner) and Carnegie. Currently, Bure Equity AB holds a 69% interest in Dimension.

Offering in brief

- *The Offering:* The Offering covers a total of SEK 600-780 M, of which Bure is selling shares for about SEK 400 M. Bure will remain as the principal owner of Dimension.
- *Selling price:* Expected to be set in the interval SEK 47-61 per share, which yields a market capitalization of Dimension in the interval SEK 1.4-1.7 billion after a new issue of SEK 160-210 M.
- *Application period:* January 31 to February 9 for the general public and January 31 to February 12 for institutional investors.
- *First listing day:* On or about February 20 on the O-List of the OM Stockholm Exchange.

Dimension AB

Dimension, one of Sweden's most profitable IT companies, designs and implements the business-critical systems that form the basis of customers' IT infrastructures. Customers are mainly in such high-technology and fast-growing segments as telecom, banking/finance, media and engineering industries. The customers' operations place exceptionally high demands on speed, accessibility, reliability and scalability in information processing. Dimension's task as integrator is to ensure that customers can meet these demands. With its unique infrastructure and integration expertise, Dimension transforms technology into solutions in such areas as server systems, data storage and information security. Examples of solutions include advanced server and data-storage systems for e-commerce systems, e-banking, Internet/intranet and business systems.

Dimension is expected to achieve sales for 2000 exceeding SEK 1,450 M, and an operating margin of at least 9%. The company has reported favorable profitability since it was started in 1988, with a margin in recent years of between 8-10%. During the past ten years, Dimension has grown organically by nearly 70% annually (third in the SvD Marathon List 2000*).

Operations employ 220 persons in Sweden and Norway. The goal is to be the leading supplier of business-critical systems and integrated solutions for the digital economy in the Nordic region and the Baltic States.

The Offering

The Board of Directors of Dimension has decided to broaden ownership in the company through a new issue. Bure Equity AB and the founders, Leif Svensson and Per Westerlund, have decided

* List prepared annually by the Svenska Dagbladet daily newspaper ranking companies by rate of growth.



to sell part of their holdings. The price per share is expected to be set in the interval SEK 47-61, corresponding to a market value for the company of SEK 1,390-1,740 M, after the new issue and full dilution. The definitive price will be announced on or about February 13, 2001. Institutional investors and the general public will be invited to acquire shares in the company. The Offering covers a maximum of 12,812,700 shares, including the overallotment option, of which the new issue comprises 3,500,000 shares. Under the condition that all shares are acquired, the Offering will correspond to 44.4% of the capital and votes in Dimension.

The reason for the listing is to provide Dimension access to the capital market, which facilitates financing of continued development and expansion. The company is in a strong growth phase and is seeking to secure strong financial freedom of action for continued organic growth and to be able to carry out complementary acquisitions, in Sweden and internationally. In addition, the listing results in heightened recognition from customers, the mass media and the public, which increases knowledge about the company, strengthens the company's brand and facilitates continued recruitment of skilled personnel.

Prospectus and application form

The prospectus and application form will be distributed on or about January 30 and can be requested on the Internet at the following addresses: www.dimension.se, www.bure.se, www.handelsbanken.se/borsintroduktioner or www.carnegie.se/online; or obtained as of January 31 at all Handelsbanken bank offices or at Carnegie, Gustav Adolfs torg 18 in Stockholm, telephone +46 (0)8 676 87 30.

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