

P R E S S R E L E A S E

Stockholm, January 30, 2001

Printing Error in the English version of the Intentia 2000 accounts release

Stockholm, Sweden – Intentia International AB (publ). (XSSE:INT B). In the announcement of the year 2000 accounts release for Intentia a printing error has unfortunately led to the inclusion of wrong figures for after tax and after tax profit for the year 2000, whereby tax is understated by 17,7 MSEK and after tax profit for the year overstated by the corresponding amount.

Please note that the Swedish version previously distributed is correct.

The corrected English version of the income statement and Balance Sheet as attached is also available on www.intentia.com.

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INCOME STATEMENT GROUP (SEK million)

	O c t - D e c		J a n - D e c	
	2000	1999	2000	1999
License revenue	537.1	253.0	1,156.8	756.3
Consultancy revenue	616.1	582.1	2,098.0	2,124.2
Other revenue	14.6	45.5	143.0	181.8
Net revenue	1,167.8	880.6	3,397.8	3,062.3
Consultancy cost	-532.9	-536.2	-1,917.6	-1,864.3
Cost for other revenues	-64.8	-56.1	-227.1	-217.1
Gross earnings	570.1	288.3	1,253.1	980.9
Other operating items net	14.1	25.6	29.2	82.4
Product development expenses	-122.0	-100.8	-444.1	-433.7
Sales and marketing expenses	-219.8	-199.5	-744.7	-689.6
Administration expenses	-61.2	-69.8	-230.9	-255.4
Items affecting comparability	-	55.9	-	55.9
Operating earnings	181.2	-0.3	-137.4	-259.5
Financial income and expenses	-46.4	-7.6	-110.3	-16.2
Participation in associated companies' earnings	-0.3	-1.8	0.3	-1.4
Earnings after financial items	134.5	-9.7	-247.4	-277.1
Earnings in Group companies the part of year they did not belong to the Group	-	-	3.7	0.3
Earnings before tax	134.5	-9.7	-243.7	-276.8
Tax on profit/loss for the period	-40.3	-21.5	-54.2	-57.2
Minority interest in profit/loss for the period	-1.1	-2.2	-2.4	-9.2
Profit/loss for the period	93.1	-33.4	-300.3	-343.2

BALANCE SHEET GROUP (SEK million)

	D e c e m b e r 3 1	
	2000	1999
Intangible fixed assets	352.0	374.3
Tangible fixed assets	245.5	245.9
Financial fixed assets	84.2	75.2
Total fixed assets	681.7	695.4
Accounts receivable	1,266.5	1,100.6
Other current assets	597.3	373.6
Cash and bank balances	401.0	726.6
Total current assets	2,264.8	2,200.8
Total assets	2,946.5	2,896.2
Stockholders' equity	355.2	641.9
Minority interests	14.3	13.7
Convertible notes	885.7	856.4
Provisions	1.1	1.3
Interest bearing long-term liabilities	58.6	300.3
Other long-term liabilities	6.8	6.1
Interest bearing current liabilities	558.6	51.5
Other current liabilities	1,066.2	1,025.0
Total stockholders' equity, provisions and liabilities	2,946.5	2,896.2

CASH FLOW ANALYSIS GROUP (SEK million)

	O c t - D e c		J a n - D e c	
	2000	1999	2000	1999
Cash flow before change in working capital	188.8	-10.5	-148.5	-197.7
Change in working capital	-204.2	79.3	-377.9	-91.2
Cash flow from operations	-15.4	68.8	-526.4	-288.9
Cash flow from investments	-5.9	-41.5	-58.8	-130.4
Cash flow from financing	143.8	11.9	262.8	1,000.5
Cash flow for the period	122.5	39.2	-322.4	581.2
Liquid funds, opening balance	277.5	673.9	726.6	137.6
Exchange rate difference on liquid funds	1.0	13.5	-3.2	7.8
Liquid funds, closing balance	401.0	726.6	401.0	726.6

DEVELOPMENT PER QUARTER

		Net revenue	License revenue	Operating earnings before depreciation	Operating earnings	Earnings after financial items	Number employees*
1999	Q1	686.7	184.3	-37.9	-65.2	-63.1	3,219
	Q2	852.1	215.0	-35.7	-64.2	-74.2	3,229
	Q3	642.9	104.0	-100.0	-129.9	-130.1	3,337
	Q4	880.6	253.0	35.3	-0.2	-9.7	3,360
2000	Q1	819.9	245.3	-55.6	-88.8	-75.1	3,416
	Q2	786.3	223.0	-52.2	-84.1	-122.2	3,366
	Q3	623.8	151.4	-116.9	-145.7	-184.5	3,243
	Q4	1,167.8	537.1	220.2	181.2	134.5	3,224

* employees at end of period

FINANCIAL RATIOS

	O c t - D e c		J a n - D e c	
	2000	1999	2000	1999
OPERATIONAL				
Growth over previous year				
License revenue	112%	-34%	53%	-24%
Consultancy revenue	6%	39%	-1%	67%
Net revenue	33%	2%	11%	25%
Margins				
Consultancy margin	13%	8%	9%	12%
Gross margin	49%	33%	37%	32%
Operating margin	16%	-6%	-4%	-9%
Net profit margin	8%	-4%	-9%	-11%
Expenses and efficiency				
Product development/license revenue	23%	40%	38%	57%
Sales and marketing/license revenue	41%	79%	64%	91%
Administration/net revenue	5%	8%	7%	8%
Average number of employees for period	3 244	3 311	3 380	3 212
Revenue per employee	360	266	1 005	953
Added value per employee	249	152	606	566
Personnel expenses per employee	179	142	607	609
FINANCIAL POSITION				
Working capital 4 quarters/net revenue 12 months	18%	18%	18%	18%
Debt/equity ratio (excluding convertible notes)	0.6	-0.6	0.6	-0.6
Average capital employed	1,713	1,844	1,661	1,607
Share of riskbearing capital	49%	70%	49%	70%
Equity/assets ratio	13%	23%	13%	23%
Cash flow/net revenue	-2%	3%	-17%	-14%
RETURN				
On average capital employed	11%	1%	-6%	-14%
On average stockholders' equity	45%	-6%	-82%	-44%
FINANCING				
Net indebtedness opening balance	-188.8	327.0	374.8	-90.5
Net indebtedness closing balance	-216.3	374.8	-216.3	374.8
Funds borrowed	253.8	6.7	560.1	256.7
Amortization of loans	-109.7	24.5	-345.4	-136.4
SHARE DATA				
Number of outstanding shares (thousand)				
Basic, end of period	24,311	24,121	24,311	24,121
Basic, average for period	24,311	24,121	24,251	24,111
Diluted, end of period	30,352	29,158	30,352	29,158
Earnings per share (SEK)				
Basic, average for period	3.8	-1.4	-12.4	-14.2
Diluted, average for period	4.1	-0.6	-9.0	-11.6
Riskbearing capital per share at end of period	51.7	62.7	51.7	62.7
Stockholders' equity per share at end of period	14.6	26.6	14.6	26.6
Cash flow per average number of shares	-0.9	1.1	-24.1	-18.1

CHANGE IN STOCKHOLDERS' EQUITY

	2000	1999
Stockholders' equity at beginning of year	641.9	1,011.9
Effect of changes in accounting principles	-	7.1
Stockholders' equity after change in accounting principles	641.9	1,019.0
New stock issued/Reversal of warrants	48.1	19.3
Profit/loss for the year	-300.3	-343.2
Translation differences for the year	-34.5	-53.2
Stockholders' equity at year-end	355.2	641.9