

Consolidated Income statement - Legal

Amounts in SEK million

	Jul-Dec 2000
Operating revenues	
Gross operating revenue	1,867
Advertising tax	(124)
Operating revenues	1,743
Expenses	
Production	(478)
Sales	(425)
Marketing	(125)
Administration	(160)
Product development	(31)
Other revenue/expenses	5
Operating Income before amortization	529
Amortization of historical goodwill	(26)
Amortization of restructuring goodwill	(38)
Operating Income after depreciation and amortization	465
Net Financial items	(24)
Income before taxes and minority interest	441
Taxes	(105)
Minority interest	(1)
Net Income 5)	335

Consolidated Balance Sheet - Legal

Amount in SEK million

	Dec 2000
ASSETS	
Fixed assets	
Goodwill	2,998
Other intangible assets	23
Tangible assets	156
Deferred tax receivable	55
Interest-bearing financial fixed assets	11
Total fixed assets	3,243
Current assets	
Directories in progress	76
Accounts receivable	1,025
Prepaid expenses and accrued revenues	72
Other non-interest-bearing current assets	63
Total non-interest-bearing current assets	1,236
Current investments	79
Cash and bank balances	282
Total interest-bearing current assets	361
Total current assets	1,597
TOTAL ASSETS	4,840
LIABILITIES AND SHAREHOLDERS' EQUITY	
Shareholders' equity	2,397
Minority interest	5
Provisions	
Provisions for pensions, interest bearing	71
Deferred tax liabilities	104
Other non-interest bearing provisions	49
Total provisions	224
Long-term interest-bearing liabilities	1,270
Current liabilities	
Accounts payable	254
Income tax liabilities	188
Accrued expenses and prepaid revenues	220
Other non-interest bearing liabilities	282
Total non-interest-bearing current assets	944
Total current liabilities	944
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	4,840

