

The net asset value of The Edinburgh Investment Trust plc as at the close of business on 31 May 2002 are as follows:

The Edinburgh Investment Trust plc

Undiluted nav (p): 464.26

Potential Gearing: 117.5

Actual Gearing: 112.4

The net asset value after deducting debt at market value is 440.48p

For Edinburgh Fund Managers plc
David Holland
Company Secretary