EDINBURGH LEVERAGED INCOME TRUST PLC

25 June 2002

At a board meeting held today, the directors of Edinburgh Leveraged Income Trust plc resolved that a first quarterly dividend of 0.25p per ordinary share would be paid in respect of the 3 month period to 31 May 2002. The dividend will be paid on 31 July 2002 to shareholders on the register on 5 July 2002. The ex dividend date is 3 July 2002.

In addition the board of Edinburgh Leveraged Income Trust plc announce that a first quarterly dividend of 1.125p per convertible income share will be paid on 31 July 2002 to shareholders on the register on 5 July 2002. The ex dividend date is 3 July 2002.

For further information please contact:

Alex Gowans, Director - Edinburgh Leveraged Income Trust plc