

The net asset value of Edinburgh Leveraged Income Trust plc as at the close of business on 25 June 2002 are as follows:

Edinburgh Leveraged Income Trust plc

**Undiluted nav (p):** 4.93

**Potential Gearing:** 1446.0

**Actual Gearing:** 1129.0

For Edinburgh Fund Managers plc  
David Holland  
Company Secretary