

The net asset value of Dunedin Income Growth Investment Trust plc as at the close of business on 28 June 2002 are as follows:

Dunedin Income Growth Investment Trust plc

Undiluted nav (p): 215.40

Potential Gearing: 120.3

Actual Gearing: 117.2

The net asset value after deducting debt at market value is 201.58p.

For Edinburgh Fund Managers plc
David Holland
Company Secretary