

Componenta Corporation Interim Report 1 January – 30 September 2002

` çã éçãÉái~d êçì é=Û-Ç=áÉí=è~æé=çÑbr o=NPSIP=ã áñçã=Çì ãñÖ=íÜÉ=Ñíéí=ãáÉ=ã çãíÜè=çÑOMMO
ÉÁÉí=è~æé=çÑbr o=NQTKS=ã áñçã=ãíÜÉ=è~ã É=éÉéÇ=ãíÜÉ=éÉí çì è=óÉ=è~ã~Ñ=ãçÑUB =ã=áÉí
è~æé=çÑÜÉ=d êçì é=Û-Ç=ã=çéÉè=íãÖ=ééçÑ=çÑbr o=QR=ETIOF=ã áñçã=ãÇ=ççèè=ÑIEè=Ñí=ãÁá-ã
áÉá è=çÑbr o=OIO=ã áñçã=ééçÑ=çÑbr o=NU=ã áñçã=ççÜÉ=É=ééçÑ=éÉè=èÛ=é=í Éé=br o=MMD
BMONF=ççÜÉ=d êçì éÜ=Éèì áó=è=íçì=ãÁá ÇãÖ=íÜÉ=éÉÑIEÉÇ=Á=éá~ãççíÉè=ã=Éèì áóí=í ~è=PMMB
PCKMB =çã=PN=a ÉÁÉá ÁÉè=OMNFK Éí=è~æé=ã=OMMO=é=Ééíã ~íÉÇ=ç=Ñ=ã=Çì í=TB =èÜçé=çÑÜÉ
éÉí çì è=óÉ=è~ã~Ñ=è=ãÇ=íÜÉ=éÉí á=ÑIEè=Ñí=ãÁá-ãáÉá è=è=éíã ~íÉÇ=ççíç=ã ~íÁÜ=á=éí=óÉ=è~ã
áí ÉáççÜÉ=d êçì éÜ=ççéÇ=Áççã=í=íÜÉ=ÉáÇ=çÑÜÉ=éí áí =éÉéÇ=éíçç=í=br o=OUK=ã áñçã=èbr o
OSIR=ã áñçã=çã=PN=a ÉÁÉá ÁÉè=OMNFK

Markets

gì ÇÖãÖ=Ñçã =íÜÉ=ã=íÉéí=Áì éãÉèè=ÁóÁÉ=ãÇç=íçè=í áÁÉè~ãíó=~Äçì í=Öççì íÜ=ã=íÜÉ=Öç=Ä=ã
ÉÁçãçã ó=éÉá è=ç=Û-í É=ãÁÉ=èÉÇç ~áó=ãÇì éíè=æÉÁçè=Û-í É=çç=Ä=é=Ááóí= ÜÁÜ=éÇì ÁÉè
íÜÉ=ã á ÉÇá=íÉ=áÉÉÇ=Ñè=Á=éá~ã ÉñÉÉáÇáì é=Áó=ãÇì éíèç=e çì Éí Éá=íÜÉ=ÇãÑÉá=ÁÉ=ã
ÇÉí Éáçéá Éái=ÁÉíí ÉÉá=ãÇá çì ~æÉÁçèè=ãÇ=ãÇá çì ~ãÇã é=ãæè=è=ÄçãèçÉè=ÁÉK

çÜÉ=Ñ=ã=ÇÉá ~ãÇ=Ñè=ÜÉ=í ó=è Ááè=ã=ì èçéÉí= ÜÁÜ=éí=éÉÇ=á=éí=óÉ=è=Û=é=Äçáì ÉÇ=íÜè=óÉ=èK
a Éá ~ãÇ=ã=íÜÉ=Ñíéí=ãáÉ=ã çãíÜè=çÑÜÉ=óÉ=è=ÑIEè=Üçé=çÑÜÉ=éí ÉáÑè=ÜÉ=ÄçèèéçãÇãÖ=éÉéÇ
ã=éí=óÉ=è~è çì Éí Éá= çã éçãÉái~Ü=ÇÉã Éáè=é=ç=ÜÉ=í ó=è Áá=ã ~áì Ñ=Áì éèè=Çì ãñÖ=íÜÉ=íÜÇ
èì ~èÉè=ã ~íÁÜÉÇ=íÜè=è=ãíÜÉ=è~ã É=éÉéÇ=ãíÜÉ=éÉí çì è=óÉ=è~çÜÉ=è~æé=éÉéçã ~ãÁÉ=çÑ
` çã éçãÉái~d êçì é=í ~è=Çì É=é~è=ç=íÜÉ=Äçáì=Áíè=éáÖÉÇ=ã=OMM=í ÜÁÜ=Û-í É=éí~èÉÇ=ç
Û-í É=ã=ã é=Á=íÜè=óÉ=è=ãÇ=é~è=ç= çã éçãÉái~Ü=Áì éíçã Éèéí Áì ÉÉK

a Éá ~ãÇ=Ñè=ãÇ=íí ÖÁÉÉ=ÖÉáÉè=íçè=Äçã éçãÉái=è=ãÇ=ÇÉã Éáè=Û-í É=Äçáì ÉÇ=íç=Öççì =Çì ãñÖ
íÜÉ=éí áí =éÉéÇ=Çç=e çì Éí Éá=ÇÉá ~ãÇ=Ñçã =çìÜÉ=é=èè=çÑíÜÉ=éçì Éè~ãÇ=íè=ãéã æéçã
ãÇì éíèè=ÑIEè=Ñí=ãÁá=è=Üçé=çÑÜÉ=éí ÉáçÑÜÉ=íÜÇ=èì ~èÉè=á=éí=óÉ=èK

çÜÉ=çì íéì í=çÑç çéÇá=ã ~ÁÜ=Éè=ãÇ=éèì æã Éái=ã ~áì Ñ=Áì éèè=Û=é=ÇÉãÉÇ=Çì ãñÖ=íÜÉ=óÉ=è~è
~èèì á=çÑÜÉ=çì =ÇÉá ~ãÇ=Ñè=Á=éá~æñÉÉáÇáì é=ã=íÜÉ=éñéçè=ãÇ=Ççã Ééí=ã=ã ~ãÉíèK éÇÉè
Äççãè=Û-í É=Äçáì ÉÇ=íç=Ñ=ã=íÜÉ=éÉÁçè= ÜÁÜ=Û=é=á ÌÁÜ=ÇÉ=Á=é=ÁáóK

a Éá ~ãÇ=Ñçã =ì èçéÉ=ã=çÑÜè=Ç=ã ~áì Ñ=Áì éèè=Û=é=íÜè=óÉ=è=ÁÉÉá=ÁÉçì =Û-í=çÑÜÉ=éÉí çì è
óÉ=è~è çã éçãÉái~Ü=ÇÉã Éáè=é=íç=çÑÜè=Ç=ã ~áì Ñ=Áì éèè=ãÁÉ=éÉÇ=ã=íÜÉ=íÜÇ=èì ~èÉè
Äçã é=éÇ=ç=íÜÉ=è~ã É=éÉéÇ=ãíÜÉ=éÉí çì è=óÉ=èK

Changes in corporate structure

^í=íÜÉ=ÉáÇ=çÑpÉéíÉá ÁÉè= çã éçãÉái~èçç=íÜÉ=çéÉè=íçãè=çÑÜÉ=ã Éí~ãÑì áÇóó= çã éçãÉái~
qè=èççì=í ÜÁÜ=í ~è=ãçì=é=è=çÑ=Äçè=çéÉè=íçãèì=ã=ã=j _l =íç=íÜÉ=Äçã é=áóÜ=çéÉè=íáÉ
ã ~ã=ÖÉá Éái=í Û=ãã ~ã=çÑÜÉ= ç=èç=^áííáì ÉÜçãÉái=j ~ã=ÖãÖ=ãæÁçè=ç=óçéÉáÖÉá=ãÇ
cã=ãÁá=ç ~ã=ÖÉè=ì áã=è=çã ÁÉèçK

çÜÉ=éÉãÖ=éÉé=í ~è=br o=Q=ã áñçã= çã éçãÉái~í ~ãÄçáì É=ç=é~è=á=é=í=ã=íÜÉ=Ñí=ãÁãÖ=çÑ
qè=èçç=çéÉè=íçãèK

Net sales

qÜE=d êçì é=Ü=Ç=áÉí=è=áÉ=Çì ãÖ=ÜE=g=àì ~ó=Ó=pÉéíEã ÄÉ=éí áí =éÉêÇ=çÑbr o=NPSK=ENQTSF
ã áüç=áì=÷Ñ=áüçÑUB =Ñüçã ÷ÜE=ééí áüçì è=óÉ=êçqÜE=d êçì éÜ=çêÇ=ê=Äççã=÷í=ÜE=EãÇ=çÑ#ÜE=éí áí
éÉêÇ=ç=çã=PM=pÉéíEã ÄÉ=OMD=éíççÇ=÷í=br o=OUQ=PNKF=ã áüç=ã=br o=OSK=ã áüç=ã=çã=PN
a ÉÄEã ÄÉ=OMNFK Éí=è=áÉ=á=ÜE=ÜêÇ=èì ~éÉ=çí=áÉÇ=br o=PVKN=PVKUFã áüç=áì=÷ÇEãÄE=çÑOB
çã÷ÜE=ééí áüçì è=óÉ=êç

bñêçðè=÷Ç=ÑüçEã=çéÉ=íçãè=ÄÄçì áíÉÇ=Ñüç=TOB =TOB FçÑ#ÜE=d êçì éÜ=áÉí=è=áÉ=êç Éí=è=áÉ
Äó=ã ~ãÉí=÷É=÷í ÉÉ=÷=è=Ñüçüçì èWcãã=áÇ=OUB =EUB F=çíÜE=êçêÇ=Ä=Äçì áíÉ=è=ROB =ROB F
` Éáí=è=ãbì êçéÉ=NUB =NUB F=áÇ=çíÜE=Äçì áíÉ=è=OB =OB FK

k Éí=è=áÉ=Äó=Äì éíçã Éè=éÄíçè= ÉÉ=÷=è=Ñüçüçì èWÜE=í ó=í Äã=ãÇì éíé=RRB =RRB F=éçì Éè=áÇ
í=è=èã äèçã=NRB =BNP F=ã ~ÄÜ=Ä=Äì äçãÖ=NRB =NTB F=çÑüç=ç=NOB =BNP F=áÇ=çíÜE=è=OB
EOB FK

Result and financing

` çã éçãEáì=÷d êçì é=ã ~ÇE=÷=á=çéÉ=íãÖ=éêÑüç=çÑbr o=QR=ETKF=ã áüç=ã=Çì ãÖ=ÜE=Ñüçì=ãÄÉ
ã çáìÜE=çÑ#ÜE=óÉ=ð=áÇ=ÜE=ééí ä=ÑÉ=Ñüç~ãÄã=äEã è÷ ~è=÷=çèè=çÑbr o=O=ã áüç=ã=èêçÑüç=çÑ
br o=NU=ã áüç=ã=KqÜE=ééí ä=ãÄã ÇE=÷=áÉí=éêçÑüç=çÑbr o=NU=ã áüç=ã=Ñüçã ÷ÜE=è=áÉ=çÑüçãJÄì ééáí
~èéí=è=br o=NO=ã áüç=ã=ã=ÜE=ÄçèèèçãÇãÖ=éÉêÇ=ç=ã=OMNFKqÜE=d êçì éÜ=Ñüç~ãÄã=Äçéíè
~ã çì áíÉÇ=ç=br o=SKT=RRF=ã áüç=ã=KñÄÜ=ãÖE=é=íE=ÇÄE=éãÄE=Ñüç=è=ÉÇ=÷=è=ÇãÄã=áí=Ñ=Äíç=è=ÜE
ãÄE=éE=ã=áÉí=Ñüç~ãÄã=Äçéíè=Äçã é=ÉÇ=ç=ç=ÜE=ééí áüçì è=óÉ=êçqÜE=d êçì éÜ=áÉí=ééí ä÷ ~è=br o
MO=CKMFã áüç=ã=K

q~ñE=Ñüç=ÜE=éí áí =éÉêÇ=ç= ÉÉ=br o=OQ=ã áüç=ã=èçéãá Éí=ÄçãèèíãÖ=ã ~ãüç=çÑ#ÜE=ÇEÄE=éE=ã
íÜE=ÇEÑE=ÉÇ=÷~ñ=ã=Äãó=ééí äãÖ=Ñüçã =éí ÉèãÖ=ÜE=ÇEéEÄã=íçã=ÇÄE=éãÄE=ç=éí ÉèãÖ=ÜE
ÇEéEÄã=íçã=ÇÄE=éãÄE=ÇçÉè=äçì=ééí ä=ã=é=ó=ÄE÷~ñE=è=ÄE=ÜE=d êçì é=Ü=è=ÄçãÑüç=ÉÇ=çèèEèK

c~Äíçè=Ü=í=éÇì ÄEÇ=ÜE=d êçì éÜ=ééí ä=Ñüçã ÷ÜE=ééí áüçì è=óÉ=è= ÉÉ=ÜE=çüçì =è=áÉ=ã=ÜE=Ñüçì
èì ~éÉ=çÑ#ÜE=Äì ééáí=óÉ=è=áÇ=áÉí=Ñüç~ãÄã=ÄçéíèKqÜE=ã çéí=è=ÇãÄã=áí=çÑ#ÜE=éE=Äçéí=è= ÉÉ
ÉñÄÜ=ãÖE=é=íE=çèèEèK

qÜE=çéÉ=íãÖ=éêÑüç=ã=ÜE=ÜêÇ=èì ~éÉ=çí=áÉÇ=br o=MP=ã áüç=ã=èçèè=çÑbr o=MS=ã áüç=ã=KqÜE
ééí ä=ÑÉ=Ñüç~ãÄã=äEã è=ã=ÜE=ÜêÇ=èì ~éÉ=è= ~è=÷=çèè=çÑbr o=NV=CKRFã áüç=ã=K

qÜE=éEÑE=ÉÇ=Ä=éã~ãäçìÉè=ééí É=áÇ=ÉñÄÜ=ãÖE=Ü=í=ççã=éãÄE=ã=çEÄ=è=ó=áÇ=éE=ÉÑEÄíáÉ
~í=ÜE=áíÉéí=áí=ã=OMMI=Ü=íÉ=éãÑüç=ÄEÇ=ÜE=d êçì éÜ=Ñüç~ãÄãÖ=éíè Äì éEçqÜE=d êçì é=Ü=Ç=br o
PMã áüç=ã=ã=áì èÉÇ=Äçã ä áíÉÇ=ÄEÇã=Ñ=ÄãÄE=÷í=ÜE=EãÇ=çÑ#ÉéíEã ÄEãK

fãÄã ÇãÖ=íÜE=éEÑE=ÉÇ=Ä=éã~ãäçìÉè=ã=èÜ=éÜç=ÇEèD=Eèì áóí=íÜE=Eèì áó=è=íç=÷í ~è=PMMB
EORISB FK

Cast and Other Components

qÜE=÷=éí=áÇ=íÜE=÷ çã éçãEáíè=Äì éãÉè=Öêçì éí= Ü=ÄÜ=Ñüç=è=ÜE=d êçì éÜ=ÄçE=Äì éãÉèèì
èì ééáE=éE=Çó=íç=ãéí=ã=Ä=éí=÷=áÇ=ã ~ÄÜ=ÉÇ=Äçã éçãEáíè=íç=íÜE=ÜE=í ó=í Äã=ãÇì éíé=íÜE
éçì Éè=áÇ=é=èã äèçã=ãÇì éíééí=çíÜE=èã ~ÄÜ=Ä=Äì äçãÖ=ãÇì éíé=áÇ=ÜE=çÑüç=ç=ãÇì éíéK

$$o b i \ b^p b$$

cobb=el o=rr_i f^qfl k

NQKNMOMD=Í≠NPKMM

~eí=âÇ= ÎÜÊ= çã eçãÊãr=Ü-Ç=âÉí=è=Äê=â=ÜÊ=éÊçÇ=ç=àí ~é=J=ÉéíÊã ÄÊçÑbr o=NNOP
ENNKKF=ã äüçã=âÇ=â=çÉÊ=í=äÜ=èêÑ=çÑbr o=QP=ETKF=ã äüçãkçÜÊ=ç=èÊÊ=Äçç=éíçÇ=í=br o
OOR=OSKF=ã äüçãç=çã=PMpÉéíÊã ÄÊçOMD=br o=OMã äüçãçã=PNã ÉÁÊã ÄÊçOMNK

kÉí~ë~äé=áíÜÉíÜüÇ=èí~ãÉêíçí~äÉÇ=br o=PQÇ=PPKfã äüçã=ãÇíÜÉ=çéÊé=íäÖ=çëë= ~ë=br o
MQã äüçã=EêçÑ=çÑbr o=MOã äüçãP<

i çi Êë~Êë=Ü-â=â=UE-eêi ç) ë-ôÉ-â=Êëi ââÖ-â=ç) Êë-Â-é-Ääö=ë-ÖEí=aÇ=UE-aëëÊë-â=UE
^â Êëi~÷ââ=MÊÁEÇ=UE-Êëi äkñ Êâ=Uçi ÖÜ-â-EAçEQÇ=-aëëi^â Êëi-lê-çeÊë-iâÖ-Êëi äã ~e
ÄEíÊë=Ü-â=â=UE-eêi ç) ë-ôÉ-âK

çã êçãÊã=ÇÊã ÊãÊ=ç=ÜÊ=ÜÊ=í ó=ê Áã=ãÇ êíê=ã=ÜÊ=ãí ãí =ÉÊÇ= ÊÊ=RB =ÇÇí ã=çã=ÜÊ
 ÄçÊÊêçãÇãÖ=ÊÊÇÇã=ÜÊ=ÊÊ äí è=óÊ=Öã Êã Êõ=çã ä Ê=ã=ÜÊ=ÜãÇ=ê) ~ãÊê ÊÊ=Êã ä=êç
 íÜçÊÊ=ã=ÜÊ=ÜãÇ=ê) ~ãÊêÇÑÜÊ=ÊÊ äí è=óÊ=Öã

[illegible]

çã eçãEaí=ÇEãEãE=çã ~AÜãE=Äi äçãÖ=äç eiô=ÑEã=QB =ä=ÜE=Üäç=ei ~äE=Äã é=ÄE=ç
 iUE=Üäç=ei ~äE=çÑUE=äEi äç eiô=äçç=äçEãEãE=ä=UE=äi äi =Eäçç= Eä=äç ei
 OmE=ÄEäi=äç Ei=Ü=ä=ä=UE=ÄçE=äçãÇäeiô=äç

a Éā Éā Éā ē=īç=īÜÉ=çÑÜÉç~Ç=āÇ ēīō=ā=īÜÉ=īÜāÇ=ēī ~āÉē=ēÜçī ÉÇ=ā=āÅÉ=ēÉ=çÑPB =çā=īÜÉ
 ÅçēÉēēçāÇāÖ=ēÉāÇÇ=ā=ēī=ōÉ=āççē=ÜÉ=ÑāÉ=āī =ēÉāçÇÇ=Üçī Éī Éā=ē=āÉ= ÉÉ=UB =çī Éē=Ü=ā
 ā=ēī=ōÉ=āK

mêç Çl Áíçã=í±Üë± ëÄóã ~ÄÜãÉ=ëÜçé=ÉãÇÉÇ=ã± ~êÜ=ãÇçéÉê-íçãë=ÁÉ=ëÉÇ=ÉãíãÉã=ã± ~ók

Other Business

[illegible]

kÉí=è-áE=ñE=í ÜE=í èáEè=íçí-áEÇ=br o=QK=EDTKF=á ááçá=á=íÜE=éEáÇ=ç-àí -é=J
pÉéíEá ÁEè-áÇíÜE=çEÉ-íáÖ-eçNí= -è-br o=MO-á ááçá=áçèè-çNbr o=MQ-á ááçá=áKqÜE=çáÇE
Áççá-eíççÇ=í-br o=RW=RIQF=á ááçá=çá=PMpÉéíEá ÁEè-OMMO-br o=QR-á ááçá=çá=PN-a ÉÁEá ÁEè
OMNFKÉí=è-áE=á=íÜE=íÜEÇ=èí -áEèí ÉE-br o=SKT=SKTF=á ááçá=áÇíÜE=çEÉ-íáÖ-eçNí= -è
br o=MT-á ááçá=áçèè-çNbr o=MU-á ááçá=áK

qUÉ=Nāāā=CĒā -āÇ-ā=ŪÉ=ŪÉ-ī ō=ā Aā-āÇī ēíō=-æÇ=-NĒĀĒĒÇ=ŪÉ=ī çā ā Éē-çNŊēŌÉÇ=ēæÇī Āīē
ēī ēēāĒÇ=Aō=- çā ēçāĒĀī=-t æĀÇK=qŪÉÉÉ=ī ÉÉ=āī Éē-ā=ŪÉ=ēī āī =éÉæÇ=Ū-ā=ā=ŪÉ
ĀçēēēçāÇāŌēÉæÇÇNŪÉ=ēī āī ē-ōÉ-āçī Ēī Éāē-āē-ā=ŪÉ=ŪāÇ-ēī -āÉē-ēĀĒÉÇÇ=ŪçÉ
ā=ŪÉ=ē-ā É-éÉæÇÇNŪÉ=ēī āī ē-ōÉ-āç æĀÇŪ-ēēī ā=Çā-āçī-ā -īĀŪ-ēēĒĒĒ-īçāāēK=çāÉ
īā É=ī ēĒĒÇÇī ā=çNēīçĀāē=Çī ēāŌ=ŪÉ=ŪāÇ-ēī -āÉē- -ē=-āçīŪÉ=NĀīçē-Ū-ī=Ū ē=ŪÉ=āāŪ

ééèl ák^ e=íqã~ão=íqã=eéçÖë=ã ä É=æ=Æéöëí=éÉÇ=í=íÜÉ=ãá=ä äÖ=ç=ÄçääéÇÉ=Äö=ä ééçí É
íÜÉ=ãáÜ=çéÉë=íqãë=Äó=ä ééçí äÖ=ÜÉ=Äçéí=äÇ=eéçÇ Äí=éíä Äí éÉk

` çã éçãÉái~D=--ëëçÄá=ÉÇ=Äçã é~ãäë=Ü=í É=ÄÉÉä=Ñë ÉÇ=ä=ÄçääéÉèl ÉäÄÉ=çÑ` çã éçãÉái~
ÄçãÄÉáië=íäÖçã=äë=ÄçÉ=çéÉë=íqãëk çã éçãÉái~=äÇ=äë=é~éäÉë=Ü=í É=çÖÉíÜÉ=Ñë ÉÇ=ä çÉ
Äçã éÉíäá É=Äí éäÉëëÉë=Ñçã Äçã é~ãäë=Ü=í ÄÉçãÖÉÇ=íç=íÜÉ=d éçí é=Äí í=í ÉÉ=äçí=é~éçÑäë
ÄçÉ=çéÉë=íqãëkíä=g~äí ~é= ` çã éçãÉái~=é~äÉÇ=äë=ÜçäçäÖ=ä=íÜÉ=--ëëçÄá=ÉÇ=Äçã é~äó
qÜÉä ä=^ _=Ñçã =PMéÉëÄÉái=ç=PS=éÉëÄÉáiK

` çã éçãÉái~d éçí éD=eÜ=é=çÑíÜÉ=ééèl ä=çÑíÜÉ=--ëëçÄá=ÉÇ=Äçã é~ãäë=í ~é=br o=MM=EMTF
ä äççãKqÜÉ=ééèl ä=í ~é=ä ééçí ÉÇ=Äó=ÄÉíÉëééèl äë=äqÜÉä ä=äÇ=äÑçk

Investments

fäí Ééíä Éáië=ä=eéçÇ Äíçã=ÑÄääë=Ç äÖ=íÜÉ=éí äí =éÉéçÇ=íçí~äÉÇ=br o=SQ=BNMF=ä äççãK
qÜÉ=ä çéí=éÖäáÄ=äí=çÑíÜÉ=ééèl ÉÉ=íÜÉ=Éné~äëçã=í=í çã ä~ä çí=íÜÉ=äí =ééçÇ Äíçã=äÉë=í
^ää=äÇ=k ä=ä çí=äÇ=íÜÉ=ééëëäÖ=äÉ=Ñë=ÑëÖÉÇ=Äçã éçãÉáië=í=í äÄçí=í ÜäÜ=í ~é=éí=éÉÇ
ä=OMN=äÇ=í~äÉä=äíç=eéçÇ Äíçã=í éÉ=ä=gi äÉKíä=Ççäçã=ç=íÜÉ=ééçÇ Äíçã=äí Ééíä Éáiéí
íÜÉ=d éçí é=é~äÉÇ=äë=ÜçäçäÖ=ä=qÜÉä ä=^ _KqÜÉ=d éçí éD=Öçëë=äí Ééíä Éáië=íçí~äÉÇ=br o=TKR
EQUQ=ä äççãK

` çã éçãÉái~d éçí éD=äí Ééíä Éáië=ä=eéçÇ Äíçã=ÑÄääë=ÑçíÜÉ=í Üçä=óÉ=é=éÉéíä ~íÉÇ=ç
ÄÉ=br o=Üä äççãK

Share capital and shares

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Authorization for share issues and purchasing own shares

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Preferred capital notes

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Income statement

M€	1.1.-30.9.2002	1.1.-30.9.2001	1.1.-31.12.2001
Net sales	136.3	147.6	193.8
Other operating income	2.5	3.6	4.1
Share of the associated companies' result	0.0	-0.7	-0.5
Operating expenses	125.8	136.8	184.1
Depreciation and write-downs	9.1	8.7	17.3
Negative goodwill recognised as income	-0.5	-2.3	-12.3
Operating profit	4.5	7.2	8.3
% of net sales	3.3	4.9	4.3
Financial income and expenses	-6.7	-5.5	-6.0
Profit after financial items	-2.2	1.8	2.3
% of net sales	-1.6	1.2	1.2
Income taxes	2.4	0.2	5.0
Minority interest and conversion difference	0.0	0.0	0.0
Net profit	0.2	2.0	7.4

Balance sheet

M€	30.9.2002	30.9.2001	31.12.2001
Assets			
Non-current assets	149.4	153.6	151.4
Current assets			
Inventories	19.4	21.8	20.5
Receivables	54.4	49.3	42.8
Cash and bank accounts	3.4	2.0	1.7
Total current assets	77.2	73.1	65.1
Total assets	226.5	226.6	216.5
Liabilities and shareholders' equity			
Shareholders' equity			
Share capital	19.2	19.2	19.2
Other equity	18.0	13.9	19.2
Preferred capital notes	28.6	22.7	28.7
Total shareholders' equity	65.8	55.8	67.1
Minority interest	2.1	2.1	2.1
Negative goodwill	0.5	10.6	0.7
Provisions	0.0	0.0	2.0
Liabilities			
Non-current liabilities			
Interest bearing	75.1	75.9	80.0
Interest free	0.0	1.8	0.0
Current liabilities			
Interest bearing	53.4	46.1	34.1
Interest free	29.6	34.3	30.4
Total liabilities	158.2	158.1	144.6
Total liabilities and shareholders' equity	226.5	226.6	216.5

	30.9.2002	30.9.2001	31.12.2001
Equity ratio, %	17.3	15.5	18.7
Equity ratio, %, preferred capital notes and negative goodwill in equity	30.2	30.2	32.3
Earnings per share, €	0.02	0.21	0.77
Equity per share, €	3.87	3.44	4.00
Net interest bearing debt, M€	125.1	120.1	112.4
Net interest bearing debt, M€, preferred capital notes in debt	153.7	142.8	141.1
Net gearing, %, preferred capital notes and negative goodwill in equity	183.1	175.3	160.8
Net gearing, %, preferred capital notes in debt	391.4	405.3	348.0
Order book, M€	28.4	31.7	26.5
Investments in non-current assets, M€	7.5	48.4 (*)	53.1 (*)
Investments in non-current assets, % of net sales	5.5	32.8	27.4
Average number of personnel	1,711	1,854	1,810
Number of personnel at the end of the period	1,719	1,855	1,741
Share of export and foreign activities in net sales, %	72.1	72.0	72.0
Contingent liabilities, M€	51.0	77.0 (**)	51.1

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M€	30.9.2002		30.9.2001		31.12.2001	
	Nominal value	Current value	Nominal value	Current value	Nominal value	Current value
Interest derivatives						
Interest rate swaps	21.0	-0.4	27.2	-0.4	27.2	0.1
Future agreements	-	-	-	-	-	-
Currency derivatives						
Forward exchange agreements	35.3	-0.1	43.3	0.6	47.1	-1.0
Currency swaps	2.6	0.0	-	-	0.6	0.0

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Net sales (M€)	1.1.-30.9.2002	1.1.-30.9.2001	1.1.-31.12.2001
Cast and Other Components	112.3	119.9	158.4
Others and internal	24.0	27.7	35.4
Componenta Group total	136.3	147.6	193.8

Operating profit (M€)	1.1.-30.9.2002	1.1.-30.9.2001	1.1.-31.12.2001
Cast and Other Components	4.3	7.6	8.7
Others and internal	0.2	-0.4	-0.4
Componenta Group total	4.5	7.2	8.3

Order book (M€)	30.9.2002	30.9.2001	31.12.2001
Cast and Other Components	22.5	26.3	22.0
Others and internal	5.9	5.4	4.5
Componenta Group total	28.4	31.7	26.5

Corporate quarterly development (MEUR)

	7-9/2002	4-6/2002	1-3/2002	10-12/2001	7-9/2001	4-6/2001	1-3/2001
Net sales	39.1	50.1	47.1	46.2	39.8	51.5	56.3
Operating profit	0.3	3.1	1.1	1.1	-0.6	4.0	3.8
Net financial items	-2.2	-2.4	-2.1	-0.6	-1.8	-1.7	-1.9
Profit/loss after financial items	-1.9	0.7	-1.0	0.6	-2.5	2.3	1.9

Quarterly development by business group

Net sales (M€)	7-9/2002	4-6/2002	1-3/2002	10-12/2001	7-9/2001	4-6/2001	1-3/2001
Cast and Other Components	32.4	41.1	38.8	38.5	33.1	41.6	45.2
Others and internal	6.7	9.0	8.3	7.7	6.7	9.9	11.1
Componenta Group total	39.1	50.1	47.1	46.2	39.8	51.5	56.3

Operating profit (M€)	7-9/2002	4-6/2002	1-3/2002	10-12/2001	7-9/2001	4-6/2001	1-3/2001
Cast and Other Components	-0.4	3.3	1.4	1.1	0.2	3.7	3.6
Others and internal	0.7	-0.2	-0.3	0.0	-0.8	0.3	0.2
Componenta Group total	0.3	3.1	1.1	1.1	-0.6	4.0	3.8

Order book (M€)	30.9.2002	30.6.2002	31.3.2002	31.12.2001	30.9.2001	30.6.2001	31.3.2001
Cast and Other Components	22.5	23.8	22.9	22.0	26.3	25.9	27.0
Others and internal	5.9	6.1	5.3	4.5	5.4	5.1	6.5
Componenta Group total	28.4	29.9	28.2	26.5	31.7	31.0	33.5

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Largest registered shareholders on 30 September 2002

Shareholder		Shares	Share of total voting rights %
1 Lehtonen Heikki		3,681,731	38.29
Lehtonen Heikki	3,336,731		
Helsingin Santapaperi Oy	340,000		
Oy Högfors-Trading Ab	5,000		
2 Etra Invest Oy Ab		1,001,800	10.42
3 Ilmarinen Mutual Pension Insurance Company		457,600	4.76
4 Sampo Group		437,800	4.55
Nova Life Insurance Company Ltd	237,800		
If Insurance Company Ltd	200,000		
5 Phalanx Special Investment Fund		286,200	2.98
6 Inkinen Simo-Pekka		200,044	2.08
7 Lehtonen Anna-Maria		178,823	1.86
8 Local Government Pension Institution Finland		150,000	1.56
9 Lehtonen Yrjö M		131,040	1.36
10 Federation of Finnish Metal Engineering and Electrotechnical Industries MET		126,000	1.31
11 Insurance Company Suomi		116,800	1.21
12 Alfred Berg Finland Investment Fund		105,100	1.09
13 Finnish National Fund for Research and Development (Sitra)		91,400	0.95
14 Alfred Berg Portfolio Investment Fund		91,000	0.95
15 Bergholm Heikki		90,000	0.94
16 Other shareholders		2,469,971	25.69
Total		9,615,309	100.00

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