

SCHEDULE 5

BLOCKLISTING SIX MONTHLY RETURN

1. Name of company
Edinburgh UK Tracker Trust plc
2. Name of scheme
The Share Issue Scheme 2002
3. Period of return: From 15/5/02 to 04/11/02
4. Number and class of shares(s)
(amount of stock/debt security)
not issued under scheme at the end of last period: 2,000,000
5. Number of shares issued/allotted
under scheme during period
1,239,727
6. Balance under scheme not yet issued/allotted
at end of period
760,273
7. Number and class of share(s)
(amount of stock/debt securities)
originally listed and the date of admission
2,000,000 ordinary shares of 10p on 15/5/02 (ref 0-559-698) (GB0005596985)

Please confirm total number of shares in issue at the end of the period
in order for us to update our records
59,706,430

Contact for queries:

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