

Interim report: January 1 – September 30, 2002

- Operating revenues for the third quarter were in line with the year-earlier period at SEK 618 M (619)
- EBITDA for the quarter increased by SEK 85 M to SEK 53 M (loss: 32)
- Eniro to exit from Windhager, Germany, with an estimated close-down cost of SEK 1,300 M (of which SEK 300 M will affect EBITDA), to be charged against the fourth quarter results.
- Revenues and the EBITDA margin increased in Swedish operations reflecting stable offline sales and favorable growth in online services
- A letter of intent has been signed to acquire a directory in Tampere, Finland
- For year 2002 operating revenues are expected to attain at least the same level and EBITDA is expected to attain the same level as preceeding year, excluding costs in conjunction with the exit from Windhager.

Consolidated revenues during the third quarter amounted to SEK 618 M (619). Excluding acquired units, revenues decreased with 10 percent, compared with the year-earlier. If Windhager is also excluded, growth of 3 percent was achieved. Offline revenues amounted to SEK 368 M (458) for the quarter, a decline of 20 percent of which Windhager accounts for 18 percentage points. Online revenues increased 55 percent during the quarter, of which 40 percentage points are directly attributable to acquisitions. For the nine-month period as a whole, consolidated revenues increased by 7 percent. Excluding acquisitions, this corresponded to a decline of 9 percent or an increase in revenues of 1 percent, if Windhager is also excluded.

EBITDA increased by SEK 85 M to SEK 53 M (loss: 32) for the third quarter. Reduced costs, primarily in Sweden is the primary explanation. For the first nine months of the year, EBITDA amounted to SEK 594 M (509), an improvement of 17 percent. Excluding acquisitions, the earnings improvement was 12 percent. The Group's operating income before amortization of goodwill (EBITA) amounted to SEK 28 M (loss: 57) for the quarter, and SEK 522 M (445) for the nine-month period.

A loss of SEK 88 M (loss: 159) before tax and minority shares was reported for the quarter, while a profit of SEK 183 M (159) was reported for the nine-month period. Net profit for the third quarter amounted to neg. SEK 70 M (loss: 116), while net profit for the nine-month period amounted to SEK 94 M (79).

A decision was taken to divest operations in Windhager in the German federal state of Baden-Württemberg. For the first nine months of the year, Windhager reported an operating loss before depreciation and amortization (EBITDA) of SEK 156 M (profit: 11). For the fourth quarter, the EBITDA loss is expected to amount to SEK 50 M (loss: 60). In addition, the liquidation of Eniro's ownership interest in Windhager is estimated to result in the following; divestment costs of SEK 300 M (affecting cash flow and the Group's EBITDA result), goodwill write down of SEK 800 M and a write-off of deferred tax receivables for approx SEK 200 M. These costs will be charged against the fourth quarter results. Eniro will pursue its legal claim against DeTeMedien.

Condensed consolidated income statement

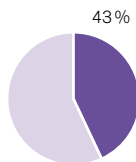
MSEK	----- 3 months -----		----- 9 months -----		----- 12 months -----	
	2002 July–Sept	2001 July–Sept	2002 Jan–Sept	2001 Jan–Sept	2001/02 Oct–Sept	2001 Jan–Dec
Operating revenues	618	619	2,806	2,622	4,703	4,519
EBITDA	53	–32	594	509	1,235	1,150
Profit/loss before tax and minority shares	–88	–159	183	159	716	692
Earnings per share, SEK	–0.40	–0.71	0.53	0.50	2.68	2.80
Cash Earnings per share, SEK	0.26	–0.10	2.47	2.23	5.20	5.12

During the year, virtually all of Eniro's markets were affected by continued weak general economic conditions and declining advertising markets. Directional media are affected, although less strongly than other media, by the deterioration of economic conditions. Offline revenues, which on an annual basis account for 75 percent of total revenues, are booked as income in conjunction with the publication of each directory, meaning that the impact on revenues of changes in order bookings is delayed.

Sweden

Eniro is the Swedish market leader in directional media, with a 75 percent share in printed directories and about 60 percent of the total market for Internet advertising.

Share of Group Revenues



Operating revenues in Sweden increased by 12 percent during the third quarter to SEK 266 M (238), with online revenues increasing by 20 percent and offline revenues by 6 percent. For the nine-month period, total revenues increased 4 percent to SEK 1,366 M (1,316), with the entire increase attributable to online services.

The online share of total Swedish revenues is expected to continue to increase. The upswing in revenues during the current year is primarily the result of increased traffic for the services Passagen.se, Evreka.se and Gulasidorna.se. The number of unique visitors to Gulasidorna.se doubled during the year from 700,000 to 1,400,000 per month. The EBITDA margin for online services has increased and currently exceeds 30 percent.

The weak Swedish economy has contributed to a certain decline in advertising sales. The customer base continued to contract somewhat during the quarter, which was offset by add-on sales and price increases. The core operation within Eniro Sweden – Gula Sidorna® – showed continued stable growth during both the third quarter and the nine-month period. However, a decline in sales was noted in publishing operations, which include the sale of CD-ROM directori-

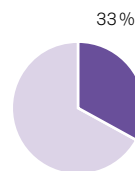
es and unit sales of printed directories. These operations, which account for annual revenues of about SEK 50 M, can be expected to continue to decline, as users migrate to online services. Advertising sales for the Stockholm directory were concluded in September and will be booked as income during the fourth quarter when the directory will be published. Historically, the fourth quarter, with its high share of revenues attributable to cities, shows lower growth than other quarters, and offline revenues in Sweden are expected to show marginally negative growth for the full year.

The EBITDA margin for Sweden amounted to 39 percent (18) for the third quarter. Cost reductions were implemented in both sales and production during the year and had a positive effect on earnings. For the nine-month period, the EBITDA margin was 43 percent (36).

Nordic (excl Sweden)

Eniro is the market leader in directional media in Finland with offline services that include the leading directory in Helsinki and online products in the form of directory information and Internet services. Operations in Norway consist entirely of online services, which have one of the leading market positions on the Internet. In Denmark, Eniro is the market leader in local directories and has a challenger position Copenhagen.

Share of Group Revenues



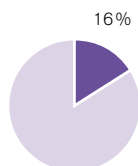
Revenues in the Nordic region increased by 40 percent to SEK 203 M (145) in the third quarter and by 107 percent to SEK 770 M (372) for the nine-month period. Growth was primarily attributable to acquisitions. Direktia in Finland and Scandinavia Online in Denmark, Norway and Finland were consolidated as of January 1, 2002.

The EBITDA margin for the Nordic region amounted to 8 percent (-7) for the quarter and 12 percent (-5) for the nine-month period.

Central Europe

Eniro is the market leader in B2I (Business to Individual) in Poland. Through WLW, Eniro is the market leader in B2B (Business to Business) search services on the Internet with a significant share of the Internet advertising market in Germany and operations in an additional 11 countries, including Switzerland and Austria.

Share of Group Revenues



Central Europa including Windhager

Revenues declined by 48 percent to SEK 96 M (185) for the third quarter and by 34 percent to SEK 516 M (785) for the nine-month period. An EBITDA loss of SEK 52 M (loss: 44) was reported for the third quarter, resulting in a loss of SEK 32 M (profit: 111) for the nine-month period.

Windhager

The acquisition of Windhager, which took place in the autumn of 2001, was significantly different in character from Eniro's other acquisitions. The acquisition of Windhager required an extensive transformation of operations in which the previous position as an official licensee of DeTeMedien with the product Gelbe Seiten would be replaced by a new position as an independent challenger with the establishment of new products and brands. This transformation was delayed due to the difficulties in persuading customers to accept Windhager's products in combination with very weak economic conditions in Germany. The company was therefore operating with significant losses. Following an extensive evaluation of possible measure and future investments, it was concluded that time required to achieve profitability was too long. A decision was therefore taken to close down the operation. The close down costs will be charged against earnings for the fourth quarter of 2002.

In addition, the exit from Windhager is estimated to result in the following; divestment costs of SEK 300 M (affecting cash flow), goodwill write down of SEK 800 M and a write off of deferred tax receivables of approx SEK 200 M. These costs will be charged against the fourth quarter results. Eniro's equity/assets ratio was 62 percent on September 30, 2002. With consideration taken to the costs attributable to the exit from

Windhager the pro forma equity/assets ratio will amount to slightly more than 50 percent. The claim for compensation of EUR 75 M (SEK 680 M) that Windhager has made against DeTeMedien will be retained. Regarding the right to compensation, Eniro won in the first round. The ruling has been appealed, and a final ruling of the entire case is expected in 2004.

Central Europe excluding Windhager

Revenues for the Central Europe region excluding Windhager declined by 9 percent to SEK 78 M (86) during the third quarter and by 3 percent to SEK 444 M (458) for the nine-month period. The decline was attributable to operations in Poland, where the market trend was significantly weaker than during the year-earlier period.

WLW, whose revenues are primarily reported during the first quarter, compensated a decline of about SEK 60 M in sales of offline products due to declining CD-ROM sales with corresponding increases in online revenues from Internet advertising.

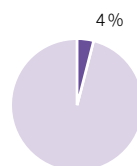
Despite the weaker earnings trend, both units strengthened their respective market positions.

EBITDA for the third quarter amounted to a loss of SEK 9 M (loss: 19), an improvement with SEK 10 M in relation to the year-earlier period. The EBITDA margin for the nine-month period amounted to 28 percent (22).

Eastern Europe

Eniro is a leading player in the region and has positions in Moscow, St Petersburg in Russia, as well as in the Baltic countries, Belarus and the Ukraine.

Share of Group Revenues



The region Eastern Europe reported revenues of SEK 28 M (27) for the third quarter and an increase of 5 percent to SEK 80 M (76) for the nine-month period.

EBITDA amounted to a loss of SEK 10 M (loss: 5) for the third quarter and a loss of SEK 34 M (loss: 28) for the nine-month period.

Other

This heading includes costs for Group headquarters and for Group-wide projects, as well as shared costs for structural transactions where appropriate.

Operating revenues included under the heading Other amounted to SEK 25 M (24) for the quarter and SEK 74 M (73) for the nine-month period. These revenues were primarily attributable to license and maintenance contracts with a subsidiary of KPN, which will expire as of December 31, 2002.

For the quarter, EBITDA for Other operations amounted to a loss of SEK 6 M (loss: 16), while the loss for the nine-month period amounted to SEK 17 M (loss: 35). The reduction in costs was primarily a result of lower costs for special projects, including those in conjunction with structural transactions.

Consolidated cash flow

Cash flow from current operations during the most recent quarter amounted to SEK 21 M (neg. 37). The most important reason for the improvement was a strengthening of profits for the period. For the nine-month period, cash flow from current operation amounted to SEK 216 M (610), of which supplementary tax payments in Sweden were the primary reason for decline for the year. Eniro's total cash flow was negative in an amount of SEK 28 M (neg. 92) for the quarter and negative in an amount of 362 M (neg. 231) for the nine-month period.

Financial position

The Group's interest-bearing net debt amounted to SEK 1,829 M on September 30, 2002 and was reduced by SEK 131 M since the beginning of the year. On September 30, 2002, the equity/assets ratio was 62 percent, compared with 54 percent at year-end. The debt/equity ratio amounted to 0.39, unchanged compared with year-end. The ratio between interest-bearing net debt and operating profit before depreciation, on a 12 months rolling basis, was a multiple of 1.5. The corresponding full-year figure for 2001 was 1.7. Return on equity for the most recent 12-month period was 10 percent, while the corresponding figure for full-year 2001 were 13 percent.

Earnings per share

Cash Earnings per share, calculated as profit for the period with reversal of depreciation and amortization for the period, amounted to SEK 0.26 (loss: 0.10) for the most recent quarter, while earnings per share for the quarter amounted to negative SEK 0.40 (loss: 0.71).

Acquisitions and divestments

Direktia and Scandinavia Online were consolidated as of December 31, 2001. In conjunction with the acquisition of Direktia, Eniro received a letter of intent with an offer to acquire directory operation in Tampere, Finland. In August, a letter of intent was signed regarding the acquisition of these operations, which is expected to be completed before the end of the year. The acquisition will have no effect on results during 2002. For 2003, the acquisition is expected to contribute SEK 46 M to consolidated revenues, with an EBITDA of SEK 27 M. The divestment of Windhager is expected to be completed during the fourth quarter.

Personnel

On September 30, 2002, the number of full-time employees was 4,107 (3,807), a reduction of 44 persons since the beginning of the year. The number of employees was distributed as follows by region:

Sweden	592	(647)
Nordic region excl. Sweden	1,042	(625)
Central Europe	1,238	(1,279)
Eastern Europe	1,235	(1,256)

Accounting principles

This interim report was prepared in accordance with the Swedish Financial Accounting Standards Council's recommendation RR20 on interim reports. The Council's new recommendations, which took effect in 2002, were taken into consideration but did not have any effect on the accounts. In other respects, the same accounting principles were applied as in the latest annual report.

Prospects for 2002

The year has been characterized by a continued weak market trend in Eniro's market segments. For year 2002 operating revenues are expected to attain at least the same level and EBITDA is expected to attain the same level as preceeding year, SEK 4,519 M and SEK 1,150 M respectively, excluding costs in conjunction with the exit from Windhager.

Other information

In line with what was announced at the 2002 Annual General Meeting, the Chairman of the Board of Directors Björn Svedberg together with Board member Lars Berg have been in contact with Nordea (Peter Rudman) and SEB Funds (Björn Lind) to commence the work with the nomination of board members for the 2003 Annual General Meeting. In addition, contact will also be taken with major foreign institutional owners in Eniro. Any proposals regarding the composition of the Board of Directors may be submitted to Björn Svedberg, Eniro AB, P.O. Box 811, SE 161 24 Bromma, Sweden.

Stockholm, October 29, 2002

Lars Guldstrand
President and CEO

Audit report

We have reviewed this interim report in accordance with the recommendations issued by the Swedish Institute of Authorized Public Accountants. A review is substantially limited in scope in comparison with an audit. Nothing has come to our attention that indicates that this interim report fails to comply with the requirements of the Swedish Securities Exchange Act or the Swedish Annual Accounts Act.

Stockholm, October 29, 2002

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Financial reports

2002 Year-end report	February 17, 2003
Annual General Meeting	March 31, 2003
Interim report, Jan.– March 2003	April 25, 2003
Interim report, Jan.– June 2003	July 17, 2003
Interim report, Jan.– Sept. 2003	October 28, 2003

Eniro is one of Europe's leading players in directional media – both offline in the form of printed directories and CD-ROM and online via the fixed and mobile Internet, voice (directory assistance). The overall business concept is to provide directory information that connects buyers and seller. Services target both individual users, B2I or business to individual, and the business-to-business (B2B) segment. Eniro is represented in 19 countries¹) and publishes more than 850 titles with a total distribution of some 35 million copies. Even with respect to the Internet, Eniro has established strong user positions in the countries in which it operates. In the Nordic countries, Eniro owns the leading local search services on the Internet and is the clear market leader with respect to directory services. In total use of Eniro's Internet network has increased to more than 50 million searches per month. The Eniro share (ENRO) has been listed on the Stockholm Stock Exchange since October 2000.

¹ In addition Eniro offers database service within B2B segment in an additional five countries.

Consolidated Income Statement

SEK M	----- 3 months -----		----- 9 months -----		----- 12 months -----	
	2002 July–Sept.	2001 July–Sept.	2002 Jan.–Sept.	2001 Jan.–Sept.	2001/02 Oct.–Sept.	2001 Jan.–Dec.
Operating revenues:						
Gross operating revenues	634	634	2,888	2,712	4,812	4,636
Advertising tax	(16)	(15)	(82)	(90)	(109)	(117)
Operating revenues	618	619	2,806	2,622	4,703	4,519
Costs:						
Production costs	(243)	(187)	(917)	(758)	(1,441)	(1,282)
Sales costs	(167)	(264)	(740)	(801)	(1,300)	(1,361)
Marketing costs	(49)	(72)	(183)	(200)	(258)	(275)
Administration costs	(121)	(132)	(383)	(383)	(499)	(499)
Product development costs	(17)	(20)	(72)	(42)	(90)	(60)
Other revenues/costs	7	(1)	11	7	27	23
Operating income before interest, taxes and amortization *)	28	(57)	522	445	1,142	1,065
Amortization of goodwill	(90)	(74)	(269)	(211)	(348)	(290)
Operating income before interest and taxes	(62)	(131)	253	234	794	775
Financial revenues	2	12	18	62	48	92
Financial cost	(28)	(40)	(88)	(137)	(126)	(175)
Earnings before tax and minority interests	(88)	(159)	183	159	716	692
Taxes	18	39	(89)	(87)	(244)	(242)
Minority interest		4		7	(4)	3
NET INCOME	(70)	(116)	94	79	468	453
*) Depreciations are included with	25	25	72	64	93	85

Operating Revenues and EBITDA by region

SEK M	----- 3 months -----		----- 9 months -----		----- 12 months -----	
	2002 July–Sept.	2001 July–Sept.	2002 Jan.–Sept.	2001 Jan.–Sept.	2001/02 Oct.–Sept.	2001 Jan.–Dec.
Total operating revenues	618	619	2,806	2,622	4,703	4,519
Offline revenues	368	458	1,847	1,974	3,467	3,594
Online revenues	250	161	959	648	1,236	925
Sweden	266	238	1,366	1,316	2,459	2,409
Offline revenues	145	137	1,004	1,006	1,914	1,916
Online revenues	121	101	362	310	545	493
Nordic excl. Sweden	203	145	770	372	1,049	651
Offline revenues	114	123	517	315	770	568
Online revenues	89	22	253	57	279	83
Central Europe *	96	185	516	785	902	1,171
Offline revenues	68	163	208	535	544	871
Online revenues	28	22	308	250	358	300
Eastern Europe	28	27	80	76	194	190
Offline revenues	16	11	44	45	140	141
Online revenues	12	16	36	31	54	49
Other	25	24	74	73	99	98
Offline revenues	25	24	74	73	99	98
* Windhager	18	99	72	327	119	374
Central Europe excluding Windhager	78	86	444	458	783	797
Total EBITDA	53	(32)	594	509	1,235	1,150
Margin, %	9	(5)	21	19	26	25
Sweden	104	43	583	478	1,164	1,059
Margin, %	39	18	43	36	47	44
Nordic excl. Sweden	17	(10)	94	(17)	173	62
Margin, %	8	(7)	12	(5)	16	10
Central Europe *	(52)	(44)	(32)	111	(71)	72
Margin, %	(54)	(24)	(6)	14	(8)	6
Eastern Europe	(10)	(5)	(34)	(28)	(15)	(9)
Margin, %	(36)	(19)	(43)	(37)	(8)	(5)
Other	(6)	(16)	(17)	(35)	(16)	(34)
* Windhager	(43)	(25)	(156)	11	(216)	(49)
Central Europe excluding Windhager	(9)	(19)	124	100	145	121

Consolidated balance sheet

SEK M	2002 Sept. 30	2002 June 30	2002 March 31	2001 Dec. 31	2001 Sept. 30
ASSETS					
Fixed Assets					
Goodwill	5,484	5,583	5,787	6,141	5,136
Other intangible fixed assets	32	33	34	48	57
Tangible fixed assets	303	299	316	333	304
Long security paper	8	7			20
Deferred tax claim	350	287	280	295	66
Interest bearing fixed assets	2	4	9	10	10
Total fixed assets	6,179	6,213	6,426	6,827	5,593
Current assets					
Stock	20	22	25	23	11
Work in progress	245	242	352	179	252
Accounts receivable	531	844	731	1,360	551
Prepaid expenses and accrued revenues	190	280	205	176	106
Current income tax receivable	14	104	44	14	45
Other non-interest bearing current assets	67	27	38	82	57
Total non-interest bearing current assets	1,067	1,519	1,395	1,834	1,022
Other interest bearing current assets	2	2	2	2	1
Short-term investments	5	2	4	4	29
Cash and bank	228	246	210	585	134
Total interest bearing current assets	235	250	216	591	164
Total current assets	1,302	1,769	1,611	2,425	1,186
TOTAL ASSETS	7,481	7,982	8,037	9,252	6,779
SHAREHOLDERS' EQUITY AND LIABILITIES					
Shareholders' equity					
Restricted equity					
Share capital	176	176	176	176	164
Restricted reserves	3,023	3,023	3,023	3,023	2,854
Unrestricted equity					
Unrestricted reserves	1,347	1,331	1,570	1,325	613
Net income	94	164	23	453	79
Shareholders' equity	4,640	4,694	4,792	4,977	3,710
Minority interest					(5)
Provisions					
Provisions for pensions, interest bearing	90	88	88	85	86
Other provisions	251	228	301	311	231
Total provisions	341	316	389	396	317
Interest bearing long-term liabilities	1,937	1,912	1,947	2,343	1,846
Current liabilities					
Accounts payable	192	250	292	407	305
Current tax liabilities		141	38	286	125
Accrued expenses and prepaid revenues	212	419	306	375	173
Other non-interest bearing liabilities	120	148	135	335	181
Total non-interest bearing current liabilities	524	958	771	1,403	784
Other interest bearing current liabilities	39	102	138	133	127
Total interest bearing current liabilities	39	102	138	133	127
Total current liabilities	563	1,060	909	1,536	911
TOTAL SHAREHOLDERS' EQUITY AND LIABILITIES	7,481	7,982	8,037	9,252	6,779

Shareholders' equity

SEK M	Additional paid in capital	Additional paid in capital	Retained earnings	Currency translation differences	Total equity
Opening balance at beginning of period	176	3,776	687	338	4,977
Capital issued in connection with acquisitions					
Dividend			(123)		(123)
Foreign currency translation differences				(308)	(308)
Net income			94		94
Closing balance end of period	176	3,776	658	30	4,640

Operating Revenues and EBITDA by quarter

SEK M	2002 Q3	2002 Q2	2002 Q1	2001 Q4	2001 Q3	2001 Q2
Operating revenues						
Total	618	1,312	876	1,897	619	1,137
Sweden	266	727	373	1,093	238	716
Nordic excl. Sweden	203	434	133	279	145	149
Central Europe	96	88	332	386	185	211
Eastern Europe	28	39	13	114	27	37
Other	25	24	25	25	24	24
* Windhager	18	42	12	47	99	146
Central Europe excluding Windhager	78	46	320	339	86	65
EBITDA						
Total	53	326	215	641	(32)	313
Sweden	104	335	144	581	43	320
Nordic excl. Sweden	17	103	(26)	79	(10)	15
Central Europe	(52)	(88)	108	(39)	(44)	7
Eastern Europe	(10)	(10)	(14)	19	(5)	(11)
Other	(6)	(14)	3	1	(16)	(18)
* Windhager	(43)	(54)	(59)	(59)	(25)	24
Central Europe excluding Windhager	(9)	(34)	167	20	(19)	(17)

Financial key ratios – Income Statement

SEK M	----- 3 months -----		----- 9 months -----		----- 12 månader -----	
	2002 July–Sept.	2001 July–Sept.	2002 Jan.–Sept.	2001 Jan.–Sept.	2001/02 Oct.–Sept.	2001 Jan.–Dec.
Income statement						
Operating revenues	618	619	2,806	2,622	4,703	4,519
Operating revenues change %	(0)	71	7	63	4	50
Online revenues	250	161	959	648	1,236	925
Online revenues change %	55	69	48	132	34	109
Online revenues, portion of total, %	40	26	34	25	26	20
EBITDA	53	(32)	594	509	1,235	1,150
EBITDA Margin, %	9	(5)	21	19	26	25
EBITA	28	(57)	522	445	1,142	1,065
EBITA Margin, %	5	(9)	19	17	24	24
Net income	(70)	(116)	94	79	468	453
Cash Earnings (net income + depreciation and amortization)	45	(17)	435	354	909	828
Cash Earnings change %	N/A	N/A	23	41	10	29
Other key ratios						
Interest coverage EBITDA, times	2.0	–0.5	7.0	4.2	10.2	7.1
Average number of full-time employees			4,093	3,755		3,606
Number of full-time employees at end of period			4,107	3,807		4,151
Data per share (SEK) – Income statement						
Revenues per share	3.51	3.78	15.93	16.50	26.93	27.95
Cash Earnings per share	0.26	(0.10)	2.47	2.23	5.20	5.12
Cash Earnings per share, change %	N/A	N/A	11	33	2	20
Net income per share	(0.40)	(0.71)	0.53	0.50	2.68	2.80
Average number of shares for the period ('000)	176,181	163,923	176,181	158,870	174,649	161,665

Financial key ratios – Balance sheet

SEK M	2002 Sept. 30	2002 June 30	2002 March 31	2001 Dec. 31	2001 Sept. 30
Net indebtedness, interest bearing; end of period	1,829	1,848	1,948	1,960	1,885
Shareholders' equity; average 12 months	4,660	4,429	4,051	3,464	3,141
Return on equity, %	10	10	10	13	14
Other key ratios					
Debt/equity ratio, times	0.39	0.39	0.41	0.39	0.51
Equity/assets ratio, %	62	59	60	54	55
Net indebtedness, int.bearing/EBITDA 12 months, times	1.5	1.6	1.7	1.7	1.8
Data per share (SEK) – Balance sheet					
Shareholders' equity per share	26.34	26.64	27.20	28.25	22.63
Share price, end of period	43.00	70.50	84.00	75.00	77.00
Number of shares at end of period ('000)	176,181	176,181	176,181	176,181	163,923

In addition there are warrents entitling the holders to purchase 1,500 shares ('000)

Cash flow statement

SEK M	----- 3 months -----		----- 9 months -----		----- 12 months -----	
	2002 July–Sept.	2001 July–Sept.	2002 Jan.–Sept.	2001 Jan.–Sept.	2001/02 Oct.–Sept.	2001 Jan.–Dec.
Operating income before interest and taxes	(62)	(131)	253	234	794	775
Depreciations and amortizations	115	99	341	275	442	376
Other non-cash items	13	76	(41)	83	(89)	35
Interest paid	(14)	(30)	(54)	(77)	(69)	(92)
Taxes paid	(91)	(51)	(455)	(197)	(483)	(225)
Cash flow from current operations before changes in working capital	(39)	(37)	44	318	595	869
Changes in net working capital	60	0	172	292	(251)	(131)
Cash flow from current operations	21	(37)	216	610	344	738
Investments in subsidiaries	(17)	0	0	(1,030)	(178)	(1,208)
Investments in fixed assets	(27)	(9)	(51)	(59)	(200)	(208)
Cash flow from investment operations	(44)	(9)	(51)	(1,089)	(378)	(1,416)
Changes in loans	(5)	(46)	(404)	349	234	987
Dividend			(123)	(101)	(123)	(101)
Cash flow from financing operations	(5)	(46)	(527)	248	111	886
Cash flow	(28)	(92)	(362)	(231)	77	208
Interest bearing current assets at beginning of period	250	237	591	361	237	361
Cash flow	(28)	(92)	(362)	(231)	77	208
Exchange difference in liquid assets	13	19	6	34	(6)	22
Total interest bearing current assets at end of period	235	164	235	164	308	591