

## Press release

Stockholm 15 May 2006

## Issue of new shares in D. Carnegie & Co AB (publ)

In accordance with Carnegie's 2003/2006 warrant programme, 61,900 shares have been issued at SEK 72 per share. Net proceeds of the share issue amounted to SEK 4,456,800. All warrants in the 2003/2006 warrant programme have been exercised. In accordance with Carnegie's 2004/2007 warrant programme, 28,500 shares have been issued at SEK 101 per share, with net proceeds of SEK 2,878,500. The remaining 2,371,500 warrants under the 2004/2007 programme expire on 27 April 2007.

Following above mentioned issues, the total number of shares outstanding amounts to 69,130,100.

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