



MAN extends consortium for the financing of the combination with Scania AB

Munich, 11 December, 2006

MAN AG has signed a contract with a banking consortium under the leadership of Citigroup Global Markets Ltd, The Royal Bank of Scotland plc, Bayern LB, West LB AG and Handelsbanken Capital Markets for a syndicated credit of €11 billion. This will serve to support MAN's offer for a complete take-over of the shares of the Swedish truck producer Scania AB.

Citigroup and The Royal Bank of Scotland acted as bookrunners. Besides the leading banks of the consortium a further 24 international banks are now providing MAN with financial resources. The facility comprises three tranches of one year, three and five years.

"The transaction was a great success and clearly oversubscribed", said Dr. Karlheinz Hornung, CFO of MAN AG. "This underlines the trust of the financial markets in our concept for an industrial combination with Scania."

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The **MAN Group** is one of Europe's leading manufacturers of commercial vehicles, engines and engineering equipment with annual sales of around €13 billion. MAN supplies trucks, buses, diesel engines, turbomachines and industrial services and employs approx. 50,000 people worldwide. MAN's Business Areas hold leading positions in their markets. MAN AG, based in Munich, is a member of the DAX German Share Index, which comprises Germany's top thirty public limited companies.