

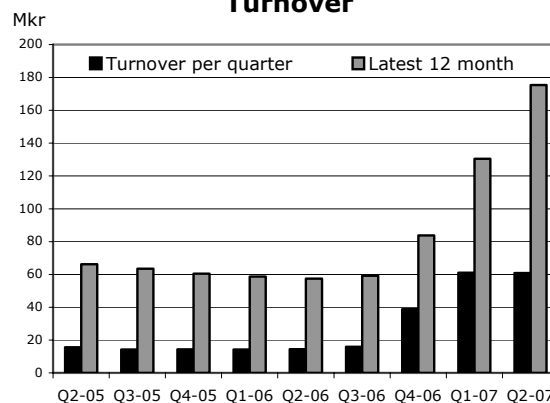
Interim report January- June 2007

	2007 April- June	2006 April- June	Change %	2007 Jan- June	2006 Jan- June	Change %
Turnover, Million SEK	60,9	14,5	1) ¹⁾	122,0	28,8	1) ¹⁾
Operating profit, Million SEK	6,1	-0,9	1) ¹⁾	12,0	-0,1	1) ¹⁾
Operating margin, %	10,0	-6,2		9,8	-0,3	
Profit after financial items, Million SEK	5,1	-0,8	1) ¹⁾	9,7	0,1	1) ¹⁾
Earnings per share, SEK	2,01	-0,56	1) ¹⁾	3,83	0,08	1) ¹⁾
Earnings per share after after full dilution (90 000 options), SEK	1,92	-0,56	1) ¹⁾	3,65	0,08	1) ¹⁾
Equity per share, SEK				37,32	30,45	+23 %
Equity per share after full dilution (90 000 options), SEK				38,54	30,45	+27 %

¹⁾ The % are misleading because of the significant change resulting from the acquisition of SIX by Ecovision.

- The first half year Turnover, SEK 122,0 Million (28,8) compared to Proforma Turnover first half year 2006 of SEK 110,0 Million, an increase of 10,9 %.
- Operating profit in the period reached SEK 12,0 Million (-0,1). Proforma operating profit first half year 2006 was SEK 5,6 Million, an increase with 114,3 %.
- Profit after financial items in the period was SEK 9,7 Million (0,1).
- The merger of Ecovision and SIX is progressing according to plan.
- The name change to SIX AB has been approved by the Swedish Company Registration Office and is being implemented in all products and operation areas.

Turnover

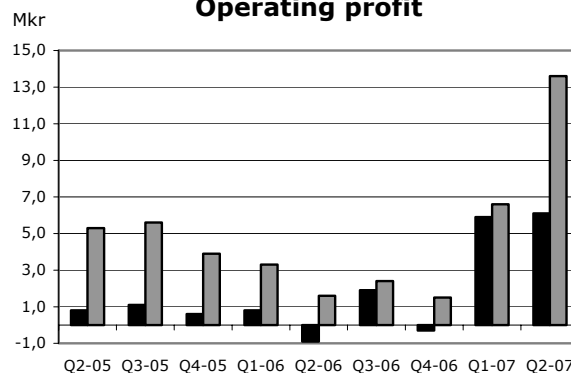


Activity areas

The Ecovision Group provides services in the following areas:

- **Real-time terminals.** Banks, brokers and investors use information systems from Ecovision to monitor and analyze the Nordic capital markets in real-time.
- **Datafeed.** For the delivery and integration of financial information directly into client application environments.
- **Solutions.** Complete life-cycle operation of custom-made Web-based market information and trading solutions for banks, brokers and media clients, as well as solutions for printed media.
- **SIX News Agency** covers the Swedish capital market and brings fast, market moving news to its subscribers. Other areas include earning forecasts, company data and index services

Operating profit



The SIX Group has 106 employees and presence in Sweden, Finland, Norway and Denmark. Proforma turnover for 2006 was 225 million SEK. Our vision is to be the leading provider of financial information in the Nordic region. We help our clients to grow through innovative solutions. With an access to broad and deep information, distributed in a reliable fashion, we enable them to make profitable decisions.

Turnover and results

During the period SIX Turnover amounted to SEK 122,0 Million (28,8). Proforma turnover during the first half year 2006 was SEK 110,0 Million. The operating profit was SEK 12,0 Million (-0,1). Profit after financial items during the period was SEK 9,7 Million (0,1).

Key events during the second quarter

The integration of SIX and Ecovision is progressing. The SIX name and brand is being implemented throughout the product and operational areas. A central part of the change process is to consolidate IT systems and the product portfolio in support of the strategic business development.

In May, Ticker News Agency was renamed SIX News Agency. The new name marks a clear connection with the rest of the company and with the SIX brand.

In June, SIX acquired the remaining 49 % of the shares in CodeSense AB. CodeSense strengthens SIX knowledge and offering in the Web Solutions area. By combining SIX comprehensive information with CodeSense's knowledge and technology in the Web area, SIX can offer complete, customized Web solutions for banks, brokers, corporations and media institutions. Many of Scandinavia's leading businesses in their respective fields have selected SIX as the provider of integrated Web solutions, including Handelsbanken, Swedbank, Nordea, DN/Börs, E24.se, NA24.no and Borsen.dk.

Orders in brief

In the period, there was increased interest in integrated trading terminals. Several of Sweden's leading stock broker firms offer their customers integrated market data and trading systems based on SIX terminal products.

In May, SIX delivered a Web solution to Swedbank's new on-line mutual fund marketplace ("Fondtorg"), where retail clients can buy and sell fund units from both Robur and other fund companies. The service got significant media attention when it was launched in June. Sparbanken Finn ordered SIX News Agency for several users in asset management and financial advisory.

In June, SIX began the daily delivery of stock lists to the Norwegian financial newspaper Dagens Næringsliv. A new venture on the Norwegian market – Arctic Securities – ordered Datafeed with market prices and other modules for a mobile telephone service.

Market development

The strong development in the capital markets leads to an increase in demand for the products and services provided by SIX. The increase is noticeable in all market segments: financial, media and corporate. There is an increased demand for value-added information services such as news, forecasts and reference data, as well as application support for order-entry. The products and services of SIX are well positioned to meet this demand.

services in the European Union in November 2007. MiFID will put new demands on market participants and increase competition between exchanges and other execution services. MiFID will increase the demand for market data and services for transaction reporting and verification. SIX is following the development of MiFID closely and is making adjustments to the products and services in order to meet the new demands.

Subscription options

During the first half year, employees have acquired 71 500 subscription options (of 90 000 issued in total) at a premium of 5,00-5.15 per option. Each subscription option grants its bearer the right to buy one SIX B share at the price of 63.20 SEK during the period July 15 2009 to November 15 2009.

Financial position

The SIXGroup has a satisfactory financial position. The Solidity ratio as of 30 June was 26,7 percent (63,1). The cash and bank balances decreased to SEK -6,6 Million (29,0), due to major one-time cash payments occurring during the first half year : debt amortization (SEK 48,6 Million) and acquisition of final 49 % shares in CodeSense (SEK 10,6 Million). A credit facility line for SEK 25,0 Million was installed as of January 1.

The Parent Company SIX AB

The Turnover was SEK 22,5 Million (16,8). Profit after financial items amounted to 1,5 Mkr (-0,5). Financial items during the first half year 2007 include a dividend from Ecovision Finland Oy and Ecovision AS of SEK 1,5 Million.

Minority

The remaining 49% of the shares of the subsidiary CodeSense were acquired in June.

Personnel

The total number of employees was 106 (38).

Investments

The main part of SIX investments consists of system development and software. All corresponding costs directly impact the result for each year, i.e. no costs for program development are capitalized as assets.

The Group's other investments in computer equipment and inventories amounted to SEK 2,1 Million (2,4)

Key events after the period

The Company's share on First North has a new short-name SIX B

The Markets in Financial Instruments Directive (MiFID) will introduce a single market and regulatory regime for investment

Accounting principles

This interim report for the group is established according to IFRS (International Financial Reporting Standards). The same accounting principles have been used as for the last annual report (2006).

Interim report for the first quarter 2005 was the first one presented according to IFRS.

Stockholm 31 July 2007
SIX AB (publ)

Johan Rost
CEO

Interim reports 2007 will be reported as follows:

- The interim accounts Jan-Sept, 12 november 2007
- Press release on earnings figures 2007 on 21 February 2008

SIX auditors have not examined this report.

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Consolidated Income Statement

Amount in Million SEK	3 month 2007 Apr-June	3 month 2006 Apr-June	6 month 2007 Jan-Jun	6 month 2006 Jan-Jun	2006 full year	Past 12 month
Net turnover 1)	60,9	14,5	121,4	28,8	82,8	175,4
Other operating income	-	-	0,6	-	0,9	1,5
Total turnover	60,9	14,5	122,0	28,8	83,7	176,9
Operating expenses:						
Information cost	-26,4	-4,2	-54,4	-8,4	-28,8	-74,8
Other external costs	-7,2	-3,6	-13,5	-6,8	-17,3	-24,0
Personnel costs	-19,5	-6,8	-38,8	-12,2	-32,4	-59,0
Depreciation of tangible and intangible assets	-1,7	-0,8	-3,3	-1,5	-3,7	-5,5
Operating profit	6,1	-0,9	12,0	-0,1	1,5	13,6
Net financial income/expense	-1,0	0,1	-2,3	0,2	-0,4	-2,9
Profit/loss after financial items	5,1	-0,8	9,7	0,1	1,1	10,7
Tax 2)	-1,4	+0,2	-2,7	-	-0,1	-2,8
Net profit for the period	3,7	-0,6	7,0	0,1	1,0	7,9

Consolidated Balance Sheet

Amount in Million SEK	2007 30 June	2006 30 June	2006 31 Dec
ASSETS			
Fixed assets:			
Equipment, fixtures and fittings	10,0	5,4	10,7
Licences	3,1	3,7	3,6
Goodwill	179,9	19,8	173,1
Deferred taxes recoverable	0,4	2,2	0,9
Total fixed assets	193,4	31,1	188,3
Current assets:			
Account receivable	56,2	6,6	50,0
Other receivables	0,8	0,1	1,1
Income tax receivables	0,6	-	2,1
Prepaid expenses	3,7	4,2	5,4
Accrued income	1,2	0,3	1,6
Cash and bank	-	25,4	54,8
Total current assets	62,5	36,6	115,0
Total assets	255,9	67,7	303,3
SHAREHOLDERS EQUITY AND LIABILITIES			
Equity 3)	68,2	42,7	67,9
Long-term liabilities:			
Deferred tax	1,0	-	1,0
Long-term loans	54,6	-	63,5
Short-term liabilities:			
Bank overdraft facilities	6,6	-	-
Account payable	11,6	2,6	16,1
Other liabilities	30,2	2,2	71,2
Accrued costs	32,1	8,8	32,2
Prepaid income	51,6	11,4	51,4
Total shareholders equity and liabilities	255,9	67,7	303,3

Key Ratios

	2007 Jan-June	2006 Jan-June	2006 full year
Key ratios Group			
Operating margin (%)	9,8	-0,3	1,8
Profit margin (%)	7,9	0,3	1,4
Return on capital employed (%)	8,8	4,1	1,9
Return on equity (%)	11,6	3,4	1,8
Solidity (%)	26,7	63,1	22,4
Interest-bearing net debts (MSEK)	77,2	-	64,6
Investments (MSEK)	2,1	2,4	9,2
Number of employees	106	38	110
Key ratios per share			
Earning per share (after Tax), SEK	2,01	-0,08	0,57
Earning per share (after Tax) and full dilution, SEK	1,92	-0,08	0,57
Equity per share, SEK	37,32	30,45	35,44
Equity per share after full dilution, SEK	38,54	30,45	35,44
Number of shares	1.828478	1.402946	1.828478

Definitions

Operating margin (%): Operating profit divided by turnover.

Profit margin (%): Profit/loss after financial items divided by turnover.

Return on capital employed (%):

Profit/loss after financial items plus financial costs as a percentage of average capital employed.

Capital employed: Balance sheet total decreased with non interest-bearing debts

Return on equity (%): Profit for the year as a percentage of average adjusted equity.

Solidity (%): Adjusted equity divided by balance sheet total.

Interest bearing net debts (MSEK): Long- and short-term loans deducted with cash and bankbalances.

Note ¹⁾ Net turnover by geographical areas

Mkr	2007 Jan-June	2006 Jan-June	2006 full year	Past 12 month
Sweden	97,9	18,5	58,7	138,1
Denmark	8,4	-	2,2	10,6
Norway	5,2	0,9	2,6	6,9
Finland	9,9	9,4	19,3	19,8
Total net turnover	121,4	28,8	82,8	175,4

Note ²⁾ Tax on the profit for the period

Mkr	2007 Jan-June	2006 Jan-June	2006 full year
Income Tax	-2,2	+0,3	-0,1
Tax on loss carry forward	-0,5	-0,3	-0,8
Deferred Tax	-	-	+0,8
Income tax for the period	-2,7	-	-0,1

Note ³⁾ Equity

Group Tkr	Equity	Addi- tion	Reserv- es	Retain- ed ear- nings	Mino- rity	Total
Beginning of year	914	30 377	56	33 507	3 096	67 950
Translations difference			338			338
Minority interest					-3 855	-3855
Dividend				-3200		-3 200
Profit for the period				6 252	759	7 011
Equity 30 June, 2007	914	30 377	394	36 559	-	68 244

Cash Flow Analysis

Consolidated Cash Flow Analysis	2007 April-June	2006 April-June	2007 Jan-June	2006 Jan-June
Current activities				
Profit after financial items	5,1	-0,8	9,7	0,1
Adjustment for non-cash items	1,6	0,7	3,6	1,4
Paid Income Tax	-0,6	-0,3	-0,7	-1,4
Cash flow from current activities before change to working capital	6,1	-0,4	12,6	0,1
Cash flow from changes in working capital				
Increase(-)/Decrease(+) in receivables	+1,1	-2,6	-3,9	-1,3
Increase(+)/Decrease(-) in liabilities	-10,7	+3,1	-4,5	+1,1
Cash flow from changes in working capital	-9,6	+0,5	-8,4	-0,2
Cash flow from current activities	-3,5	-0,1	4,2	-0,1
Investments				
Acquisition of financial assets	-10,6	-	-10,6	-
Acquisition of tangible and intangible assets	-0,9	-1,3	-2,1	-2,4
Cash flow from investments	-11,5	-1,3	-12,7	-2,4
Financing				
Repayment of debt	-15,5	-	-49,6	-
Dividend	-3,2	-2,4	-3,2	-2,4
Cash flow from investments	-18,7	-2,4	-52,8	-2,4
Total cash flow	-33,7	-3,6	-61,3	-4,9
Cash and bank balances (beginning of the period)	27,1	29,0	54,7	30,3
Cash and bank balances (at the end of period)	-6,6	25,4	-6,6	25,4