

Interim report January- September 2007

	2007 July- Sept	2006 July- Sept	Change %	2007 Jan- Sept	2006 Jan- Sept	Change %
Turnover, Million SEK	60.4	16.0	1)	182.4	44.8	1)
Operating profit, Million SEK	7.3	1.9	1)	19.3	1.8	1)
Operating margin, %	12.1	11.8	1)	10.6	4.0	1)
Profit after financial items, Million SEK	6.4	1.9	1)	16.1	2.0	1)
Earnings per share, SEK	2.55	0.01	1)	6.38	1.13	1)
Earnings per share after full dilution (90 000 options), SEK	2.43	0.01	1)	6.08	1.13	1)
Equity per share, SEK				39.88	31.49	+26%
Equity per share after full dilution (90 000 options), SEK				40.97	31.49	+30%

¹⁾ The % are misleading because of the significant change resulting from the acquisition of SIX by Ecovision.

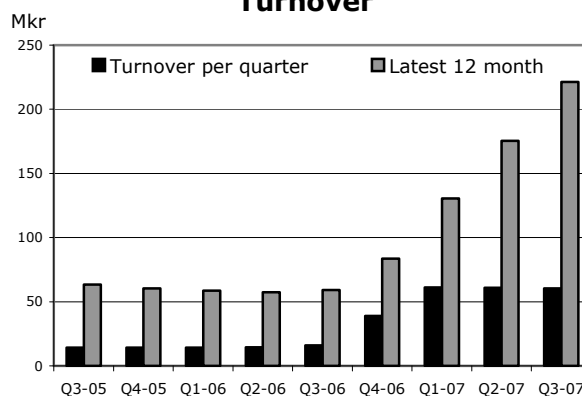
- The turnover in the period was SEK 182.4 Million (44.8). Compared to proforma turnover January-September 2006 of SEK 165.6 Million, an increase of 10.1 %.
- Operating profit in the period reached SEK 19.3 Million (1.8). Operating profit third quarter, SEK 7.3 Million, an increase with 19.7% compared to the second quarter 2007. Proforma January-September 2006 operating profit was SEK 12.3 Million, an increase with 57,0%.
- Profit after financial items in the period was SEK 16.1 Million (2.0).
- Earnings per share after full dilution were SEK 6.08 (1.13).
- The increased focus on financial News has developed very well. The demand for SIX News is strong and a number of new contracts have been signed.
- SIX have signed a agreement with Nordnet for the delivery of SIX ProTrader for real-time market data and trading.
- Telekurs acquired the financial information division of SIX majority owner Fininfo.

Activity areas

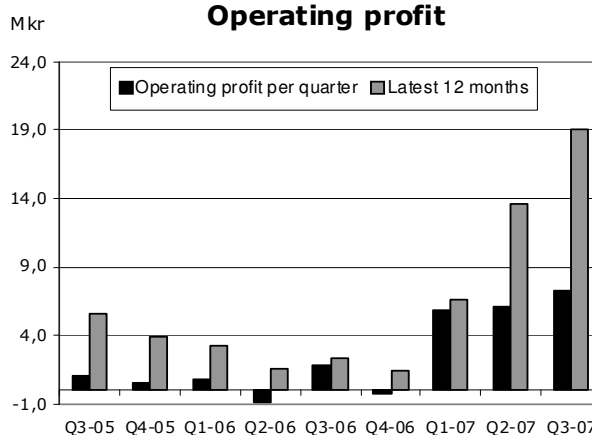
The SIX Group provides services in the following areas:

- **Real-time terminals.** Banks, brokers and investors use information systems from SIX to monitor and analyze the Nordic capital markets in real-time.
- **Datafeed.** For the delivery and integration of financial information directly into client application environments.
- **Solutions.** Complete life-cycle operation of custom-made Web-based market information and trading solutions for banks, brokers and media clients, as well as solutions for printed media.
- **SIX News Agency** covers the Swedish capital market and brings fast, market moving news to its subscribers. Other areas include earning forecasts, company data and index services

Turnover



Operating profit



The SIX Group provides fast, accurate, relevant and reliable information to the Nordic professional capital market. The group has 101 employees and presence in Sweden, Norway, Finland and Denmark. The turnover 2006 was 225 million SEK.

Turnover and results

During the period SIX turnover amounted to SEK 182.4 Million (44.8). Proforma turnover during the same period 2006 was SEK 165.6 Million. The operating profit was SEK 19.3 Million (1.8). Operating profit second quarter, SEK 7.3 Million, an increase with 19.7% compared to the second quarter 2007. Profit after financial items during the period was SEK 16.1 Million (2.0).

Key events during the period January-September

Third quarter, July-September

In the third quarter the Swiss company Telekurs acquired the financial information division of Fininfo. Telekurs is an international provider of services to the financial industry. Through the acquisition of Fininfo, Telekurs Financial becomes Europe's third largest provider of financial information with a turnover of more than 230 Million euro.

For SIX this means an opportunity to widen the product scope and to offer the Nordic market an alternative to the global information providers. Through Telekurs, SIX can provide comprehensive international content and market leading products in the securities processing field, which is a brand new market for SIX.

Earlier this period

In May, Ticker News Agency was renamed SIX News Agency. The new name marks a clear connection with the rest of the company and with the SIX brand.

In June, SIX acquired the remaining 49 % of the shares in CodeSense AB. CodeSense strengthens SIX knowledge and offering in the Web Solutions area. By combining SIX's comprehensive information with CodeSense's knowledge and technology in the Web area, SIX can offer complete, customized Web solutions for banks, brokers, corporations and media institutions under the name SIX Solutions. Many of Scandinavia's leading businesses in their respective fields have selected SIX as the provider of integrated SIX Solutions, including Handelsbanken, Swedbank, Nordea, DN/Börs, E24.se, NA24.no and Borsen.dk.

Orders in brief during the period

Third quarter, July-September

In September, SIX signed an agreement with Nordnet for the delivery of SIX ProTrader for real-time market data and trading. Nordnet is the largest Internet broker in the Nordic region and the agreement means that Nordnet will offer SIX ProTrader to their most active clients as part of the ActiveTrader service.

The increased focus on financial News has developed very well. The demand for SIX News is strong and a number of new clients have been added during the period.

Earlier this period

In the period, there was increased interest in integrated trading terminals. Several of Sweden's leading stock broker firms offer their customers integrated market data and trading systems based on SIX terminal products.

In May, SIX delivered a Web solution to Swedbank's new on-line mutual fund marketplace ("Fondtorg"), where retail clients can buy and sell fund units from both Robur and other

fund companies. The service got significant media attention when it was launched in June.

In June, SIX began the daily delivery of stock lists to the Norwegian financial newspaper Dagens Næringsliv. A new venture on the Norwegian market – Arctic Securities – ordered Datafeed with market prices and other modules for a mobile telephone service.

Market development

The strong development in the capital markets leads to an increase in demand for the products and services provided by SIX. The increase is noticeable in all market segments: financial, media and corporate. There is an increased demand for value-added information services such as news, forecasts and reference data, as well as application support for order-entry. The products and services of SIX are well positioned to meet this demand.

The Markets in Financial Instruments Directive (MiFID) will introduce a single market and regulatory regime for investment services in the European Union in November 2007. MiFID will put new demands on market participants and increase competition between exchanges and other execution services. MiFID will increase the demand for market data and services for transaction reporting and verification. SIX is following the development of MiFID closely and is making adjustments to the products and services in order to meet the new demands.

Subscription options

During the first half year, employees have acquired 71 500 subscription options (of 90 000 issued in total) at a premium of 5.00-5.15 per option. Each subscription option grants its bearer the right to buy one SIX B share at the price of SEK 63.20 during the period July 15 2009 to November 15 2009.

Financial position

The SIX Group has a good financial position. The Solidity ratio as of 30 September was 27.5 percent (65.0). The cash and bank balances decreased to SEK -9.5 Million (24.2), due to major one-time cash payments occurring during the first half year: debt amortization (SEK 53.2 Million) and acquisition of final 49 % shares in CodeSense (SEK 10.6 Million). The credit facility line has increased with SEK 5.0 Million to SEK 30.0 Million.

The parent company SIX AB

The turnover was SEK 32.8 Million (26.1). Profit after financial items amounted to 1.4 Mkr (-0.3). Financial items during the first half year 2007 include a dividend from Ecovision Finland Oy and Ecovision AS of SEK 1.5 Million.

Minority

The remaining 49% of the shares of the subsidiary CodeSense were acquired in June.

Personnel

The total number of employees was 101 (37).

Investments

The main part of SIX investments consists of system development and software. All corresponding costs directly

impact the result for each year, i.e. no costs for program development are capitalized as assets.

The group's other investments in computer equipment and inventories amounted to SEK 3.0 Million (2.6)

Accounting principles

This interim report for the group is established according to IFRS (International Financial Reporting Standards). The same accounting principles have been used as for the last annual report (2006).

Interim report for the first quarter 2005 was the first one presented according to IFRS.

Stockholm 12 November 2007

SIX AB (publ)

Johan Rost
CEO

Interim reports 2007 will be reported as follows:

- Press release on earnings figures 2007 on 21 February 2008

SIX auditors have not examined this report.

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Consolidated Income Statement

Amount in Million SEK	3 month 2007 July-Sept	3 month 2006 July-Sept	6 month 2007 Jan-Sept	6 month 2006 Jan-Sept	2006 full year	Past 12 month
Net turnover 1)	60.4	16.0	181.8	44.8	82.8	219.8
Other operating income	-	-	0.6	-	0.9	1.5
Total turnover	60.4	16.0	182.4	44.8	83.7	221.3
Operating expenses:						
Information cost	-27.1	-4.3	-81.5	-12.7	-28.8	-97.6
Other external costs	-7.1	-3.4	-20.6	-10.2	-17.3	-27.7
Personnel costs	-17.6	-5.6	-56.4	-17.8	-32.4	-71.0
Depreciation of tangible and intangible assets	-1.3	-0.8	-4.6	-2.3	-3.7	-6.0
Operating profit	7.3	1.9	19.3	1.8	1.5	19.0
Net financial income/expense	-0.9	-	-3.2	0.2	-0.4	-3.8
Profit/loss after financial items	6.4	1.9	16.1	2.0	1.1	15.2
Tax on profit for the period 2)	-1.7	-0.4	-4.4	-0.4	-0.1	-4.1
Net profit for the period	4.7	1.5	11.7	1.6	1.0	11.1

Consolidated Balance Sheet

Amount in Million SEK	2007 30 Sept	2006 30 Sept	2006 31 December
ASSETS			
Fixed assets:			
Equipment, fixtures and fittings	9.7	5.0	10.7
Licences	2.9	3.5	3.6
Goodwill	179.9	19.8	173.1
Deferred taxes recoverable	0.2	2.1	0.9
Total fixed assets	192.7	30.4	188.3
Current assets:			
Account receivable	62.9	8.9	50.0
Other receivables	0.8	-	1.1
Income tax receivables	1.0	-	2.1
Prepaid expenses	5.3	3.9	5.4
Accrued income	2.0	0.6	1.6
Cash and bank	-	24.2	54.8
Total current assets	72.0	37.6	115.0
Total assets	264.7	68.0	303.3
SHAREHOLDERS EQUITY AND LIABILITIES			
Equity 3)	72.9	44.2	67.9
Long-term liabilities:			
Deferred tax	1.0	-	1.0
Long-term loans	50.1	-	63.5
Short-term liabilities:			
Bank overdraft facilities	9.5	-	-
Account payable	16.2	2.6	16.1
Other liabilities	30.5	2.4	71.2
Accrued costs	31.3	7.0	32.2
Prepaid income	53.2	11.8	51.4
Total shareholders equity and liabilities	264.7	68.0	303.3

Key Ratios

Key ratios Group	2007 Jan-Sept	2006 Jan-Sept	2006 full year
Operating margin (%)	10.6	4.0	1.8
Profit margin (%)	8.8	4.5	1.4
Return on capital employed (%)	12.4	5.8	1.9
Return on equity (%)	15.8	4.3	1.8
Solidity (%)	27.5	65.0	22.4
Interest-bearing net debts (MSEK)	76.1	-	64.6
Investments (MSEK)	3.0	2.6	9.2
Number of employees	101	37	110
Key ratios per share			
Earning per share (after Tax), SEK	6.38	1.13	0.57
Earning per share (after Tax) and full dilution, SEK	6.08	1.13	0.57
Equity per share, SEK	39.88	31.49	35.44
Equity per share after full dilution, SEK	40.97	31.49	35.44
Number of shares	1,828,478	1,402,946	1,828,478

Definitions

Operating margin (%): Operating profit divided by turnover.

Profit margin (%): Profit/loss after financial items divided by turnover.

Return on capital employed (%):

Profit/loss after financial items plus financial costs as a percentage of average capital employed.

Capital employed: Balance sheet total decreased with non interest-bearing debts

Return on equity (%): Profit for the year as a percentage of average adjusted equity.

Solidity (%): Adjusted equity divided by balance sheet total.

Interest bearing net debts (MSEK): Long- and short-term loans deducted with cash and bankbalances.

Note ¹⁾ Net turnover by geographical areas

Mkr	2007 Jan-Sept	2006 Jan-Sept	2006 full year	Past 12 month
Sweden	146.9	29.2	58.7	176.4
Denmark	12.4	-	2.2	14.6
Norway	7.8	1.4	2.6	9.0
Finland	14.7	14.2	19.3	19.8
Total net turnover	181.8	44.8	82.8	219.8

Note ²⁾ Tax on the profit for the period

Mkr	2007 Jan-Sept	2006 Jan-Sept	2006 full year
Income Tax	-3.7	+0.1	-0.1
Tax on loss carry forward	-0.7	-0.5	-0.8
Deferred Tax	-	-	+0.8
Income tax for the period	-4.4	-0.4	-0.1

Note ³⁾ Equity

Group	Equity	Addi- tion	Reserv- es	Retain- ed ear- nings	Mino- rity	Total
Beginning of year	914	30,377	56	33,507	3,096	67,950
Translations difference			348			348
Minority interest					-3,855	-3,855
Dividend				-3,200		-3,200
Profit for the period				10,915	759	11,674
Equity 30 Sept, 2007	914	30,377	404	41,222	-	72,917

Cash Flow Analysis

Consolidated Cash Flow Analysis	2007 July-Sept	2006 July-Sept	2007 Jan-Sept	2006 Jan-Sept
Current activities				
Profit after financial items	6.4	1.9	16.1	2.0
Adjustment for non-cash items	1.4	0.9	5.0	2.3
Paid Income Tax	-1.9	-0.4	-2.6	-1.8
Cash flow from current activities before change to working capital	5.9	2.4	18.5	2.5
Cash flow from changes in working capital				
Increase(-)/Decrease(+) in receivables	-9.0	-2.3	-12.9	-3.6
Increase(+)/Decrease(-) in liabilities	5.7	-1.1	1.2	-
Cash flow from changes in working capital	-3.3	-3.4	-11.7	-3.6
Cash flow from current activities	2.6	-1.0	6.8	-1.1
Investments				
Acquisition of financial assets	-	-	-10.6	-
Acquisition of tangible and intangible assets	-0.8	-0.2	-2.9	-2.6
Cash flow from investments	-0.8	-0.2	-13.5	-2.6
Financing				
Repayment of debt	-4.7	-	-54.3	-
Dividend	-	-	-3.2	-2.4
Cash flow from investments	-4.7	-2.4	-57.5	-2.4
Total cash flow	-2.9	-1.2	-64.2	-6.1
Cash and bank balances (beginning of the period)	-6.6	25.4	54.7	30.3
Cash and bank balances (at the end of period)	-9.5	24.2	-9.8	24.2