

PRESSEMELDING

IT Fornebu Properties ASA - Kansellering av tilbudet

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Oslo, 23. mai 2011: IT Fornebu Properties ASA ("Selskapet" – OSE: IPROP) offentliggjør at Selskapets styre har besluttet å kansellere det pågående tilbudet.

Selskapet har gjennom road showet både internasjonalt og i Norge mottatt positive tilbakemeldinger og stor interesse, herunder fra mange av verdens største eiendomsspesialistinvestorer. Det har likevel ikke vært mulig å gjennomføre tilbudet innen for det angitte indikative prisintervallet på NOK 14,40 – NOK 16,30 per aksje. Styret mottok indikasjoner om høy etterspørsel på nivåer lavere enn det indikative prisintervallet. Styret og de selgende aksjeeierne konkluderte etter nøye overveielser med at å redusere prisintervallet under det indikerte minimumsnivået ville utgjort en vesentlig rabatt i forhold til Selskapets verdi, inkludert Selskapets eiendommer hvis verdi har blitt bekreftet av to uavhengige markedsspesialister. Å gjennomføre tilbudet med et slikt rabattnivå vil ikke være i Selskapets eller aksjeeiernes interesse.

Dessverre har markedsvolatiliteten og det generelle klimaet for spredningssalg ved børsnoteringer forverret seg vesentlig over de siste ukene, og tilbudet kunne ikke gjennomføres innenfor de fastlagte rammene under disse omstendighetene.

Kanselleringen av tilbudet medfører at Selskapets aksjer ikke vil bli notert på Oslo Børs eller Oslo Axxess, og Selskapet vil notifisere Oslo Børs om at det ikke lenger vil være underlagt Oslo Børs' informasjonskrav.

For ytterligere informasjon, vennligst kontakt:

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Om IT Fornebu Properties ASA

IT Fornebu Properties ASA eier både næringslokaler og utviklingseiendommer på Fornebu. Selskapet ble stiftet i 1997. Pr. i dag har IT Fornebu Properties ca. 127.000 kvm næringslokaler, ca. 143.000 kvm næringsseiendom under utvikling og ca. 107.000 kvm eiendom med utviklingspotensial. Selskapets forretningskonsept er langsiktige eiendomsinvesteringer med fokus på investering, forvaltning og utvikling av næringsseiendom, hovedsakelig kontoreiendommer. Geografiske fokus er Stor-Oslo. IT Fornebu Properties er et fullintegret eiendomsselskap med ekspertise innen alle deler av verdikjeden.

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